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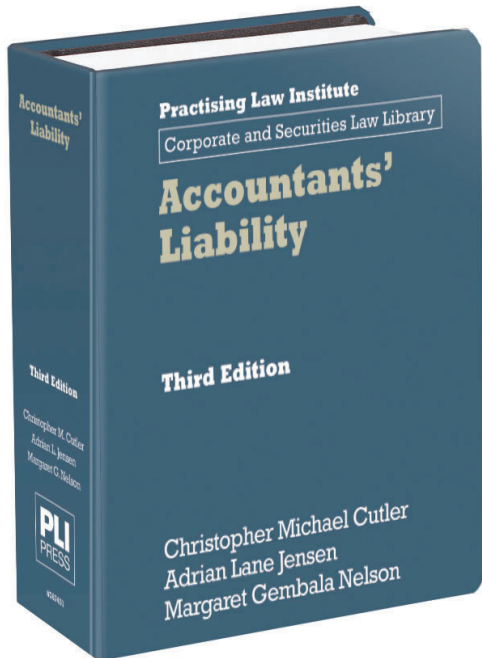
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Michael Tuller
Editor-in-Chief

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ACCOUNTANTS' LIABILITY

Christopher Michael Cutler, Adrian Lane Jensen, and
Margaret Gembala Nelson (Foley & Lardner LLP)

Ideal for accountants and their attorneys, this up-to-date resource explores the professional responsibilities and compliance obligations accountants should follow to avoid liability land mines.

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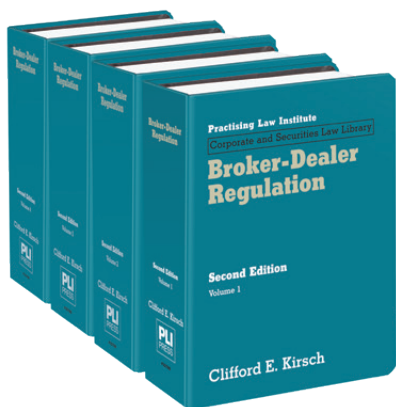
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BROKER-DEALER REGULATION

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

This treatise offers a practical look into the varied regulations governing broker-dealers. Integrating more than 30 years of the editor's experience, the book explores registration reporting, recordkeeping, sustainability, best execution, compliance programs and documentation, insider trading, risk management control, and FINRA suitability. Practitioners, leaders, and broker-dealers can also access 53 forms covering due diligence, compliance checklists, FINRA forms, and summary prospectus disclosures.

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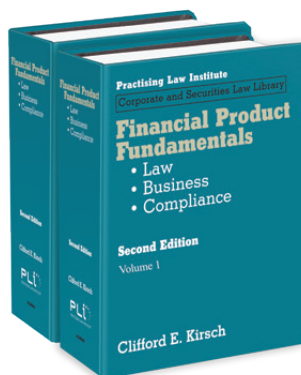
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FINANCIAL PRODUCT FUNDAMENTALS

- LAW • BUSINESS
- COMPLIANCE

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

This resource offers a comprehensive dive into the regulatory, pricing, marketing, and viability issues surrounding registered offerings. The book's editor, a preeminent securities practitioner and Practising Law Institute faculty member, offers over 30 years of insights into the legal fundamentals underlying private placements, real estate investment trusts, hedge and exchange-traded funds, and other registered offering types.

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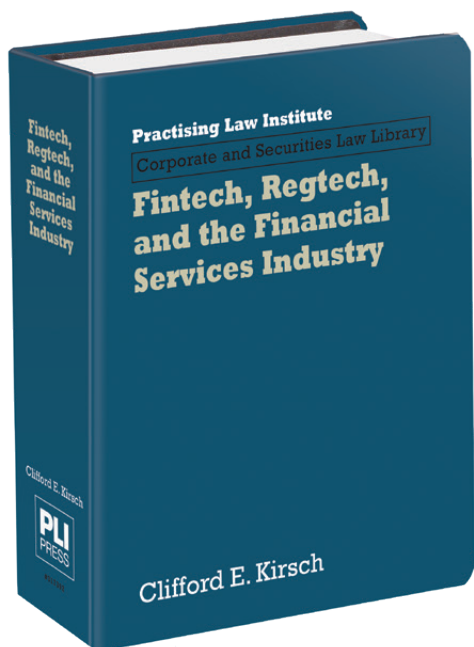
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FINTECH, REGTECH, AND THE FINANCIAL SERVICES INDUSTRY

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

This title navigates the emerging fintech and regtech developments impacting financial services industry practitioners, broker-dealers, and in-house counsel. Its editor is a leading financial services attorney who oversees the Practising Law Institute's *BD/IA: Regulation in Focus* blog on broker-dealer and investment adviser legal developments. The book features the insights of 39 experts and offers new case analysis and regulatory discussions around decentralized finance, blockchain and digital assets, federal agency guidance on cybersecurity safeguards, and the Advisers Act and the Investment Company Act.

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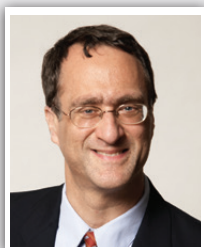
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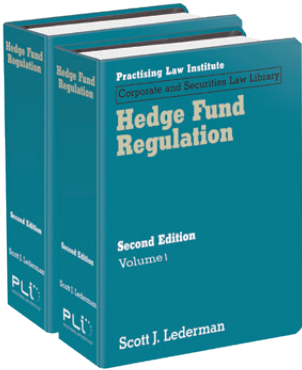
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CLIFFORD E. KIRSCH is the author and editor of six PLI Press treatises. With more than 25 years of regulatory, corporate counsel, and private practice experience, Cliff is a seasoned securities lawyer with expertise in financial services regulation. He is a highly sought-after speaker and a thought leader on current regulatory issues. PLI Press is proud to count Cliff Kirsch as a subject-matter expert and content contributor.

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Scott J. Lederman (Grosvenor Capital Management, LP)

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resource offers astute guidance on structuring, organizing, and managing hedge funds. Hedge fund counsel and financial industry stakeholders will find invaluable pointers on Regulations D, S, and other statutes; anti-money laundering and privacy compliance; highly regulated investors; complex assets and transactions; and federal agency reporting requirements. The guide includes flowcharts and checklists that cover investment adviser registration, CPO annual reporting, and recordkeeping requirements.

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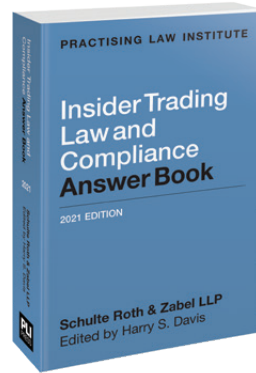
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INSIDER TRADING LAW AND COMPLIANCE ANSWER BOOK

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Edited by Harry S. Davis

With over 24 chapters in question-and-answer format, this book explores the basics and nuances of insider trading law. The editor, a prolific author and speaker with decades of experience representing insider trading clients before agencies and state attorneys general, compiled instructive insights from several leading attorneys for anyone who invests in the securities markets.

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INVESTMENT ADVISER REGULATION

A STEP-BY-STEP GUIDE TO COMPLIANCE AND THE LAW

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

Written by the leader of one of the world’s largest investment services practice groups, this treatise guides investment advisers and their counsel through relevant federal, state, and SEC rules. Readers can find 26 forms

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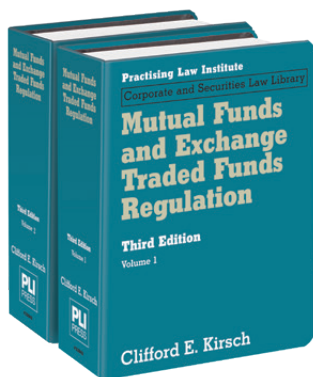
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MUTUAL FUNDS AND EXCHANGE TRADED FUNDS REGULATION

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

This two-volume treatise offers professionals who work at or advise mutual and exchange-traded funds an in-depth look into the Securities and Exchange Commission (SEC) and Department of Labor (DOL) rules that impact these funds. The editor, a frequent Practising Law Institute contributor, shares practical perspectives from his decades of work at the SEC and as a leading U.S. broker-dealer/adviser.

Readers will discover insights on taxation considerations, prospectus delivery and disclosure standards, safe harbors, valuation practices, compliance concerns, conflicts of interest, contract drafting, marketing, and inspector request response strategies. They can also access sample compliance calendars when structuring programs.

Practitioners and professionals must be proactive around ever-changing regulations. PLI's Upkeep Service will help you confront the dynamic developments impacting mutual and exchange-traded funds.

2 looseleaf volumes, 2,576 pages, \$702, Item #32842, ISBN 978-1-4024-1691-0, Updated annually or as needed

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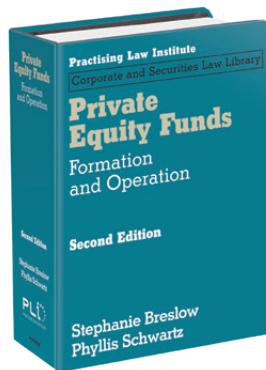
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PRIVATE EQUITY FUNDS FORMATION AND OPERATION

Stephanie R. Breslow and Phyllis Schwartz (Schulte Roth & Zabel LLP)

This treatise introduces readers to the skills and knowledge required to structure, run, and staff private equity funds. Written by expert private equity fund specialists from Schulte Roth & Zabel LLP, this book details

the regulatory pitfalls and compliance pointers that anyone who counsels or manages private equity funds should know.

Practitioners and private equity fund professionals will receive guidance tailored to different private equity fund categories, including private investment in public equity, special purpose acquisition companies, mezzanine funds, and credit opportunity funds. They will find pointers on organizational options, ownership, compensation, fund sponsor and investor negotiation terms, talent management, exemptions, liability pitfalls, and more.

This guide includes useful forms addressing common agreements, registration statements, and organizational paperwork.

Don't be left behind as new private equity legal developments arise. PLI's Upkeep Service can help you stay ahead of the curve.

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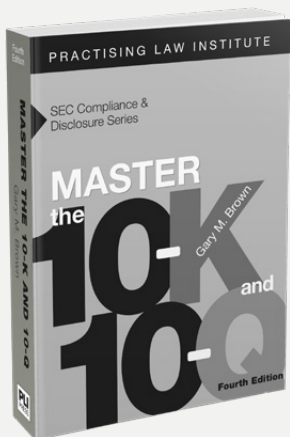
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MASTER THE 10-K AND 10-Q

Gary M. Brown (Nelson Mullins Riley & Scarborough LLP)

Part of PLI's SEC Compliance and Disclosure series, this factual and practical guide dives into best processes and worthwhile considerations for completing the SEC's annual Form 10-K and

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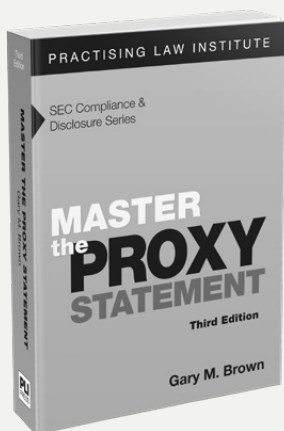
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Gary M. Brown is the author of three PLI Press guides (see pages 10 and 11), of *Securities Law and Practice Deskbook* (see page 12), and of the chapter "Introduction to Life Settlements" in *Financial Product Fundamentals* (see page 5).

In more than 30 years of practice, Gary has advised a wide variety of public companies in the areas of corporate governance, securities, compliance, and M&A. He is a frequent speaker at PLI programs and an adjunct faculty member at the Vanderbilt Law School.

PLI Press is proud to count Gary M. Brown as a subject-matter expert and content contributor.



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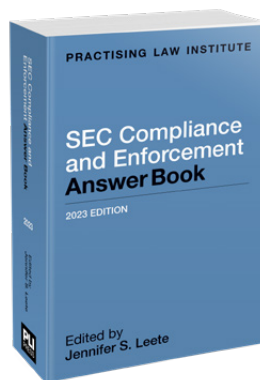
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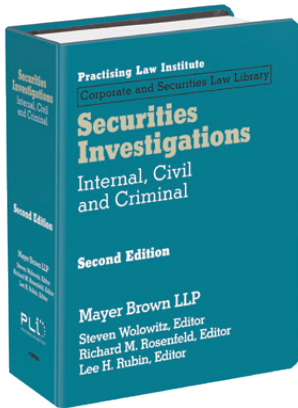
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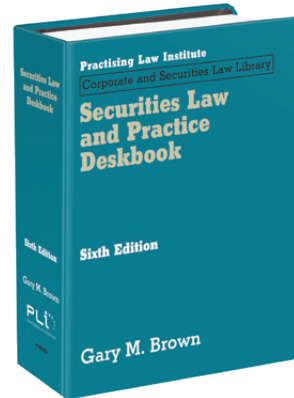
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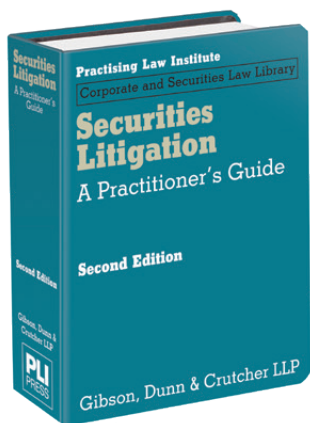
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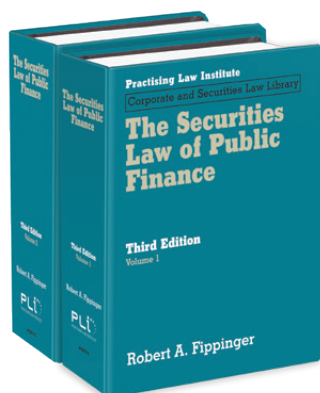
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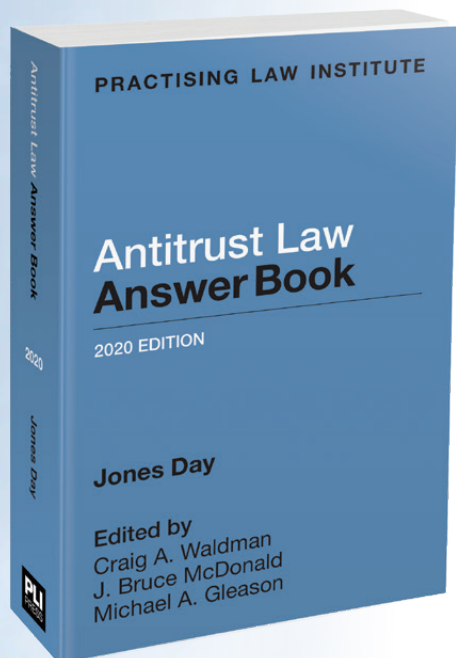
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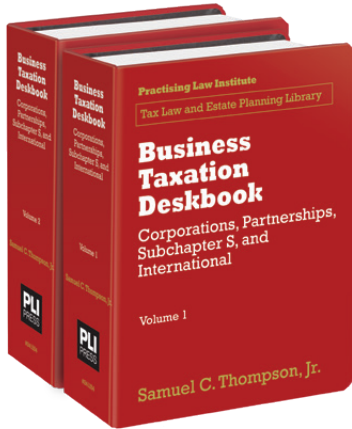
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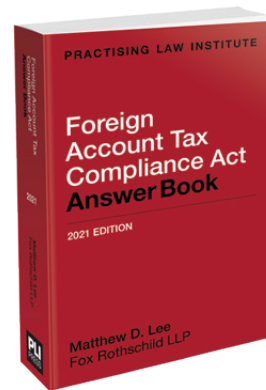
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Matthew D. Lee
(Fox Rothschild LLP)

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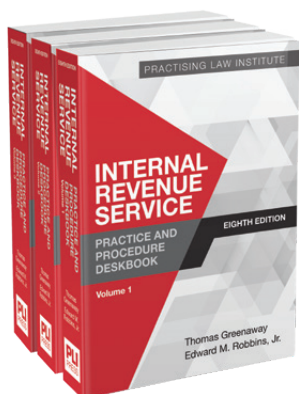
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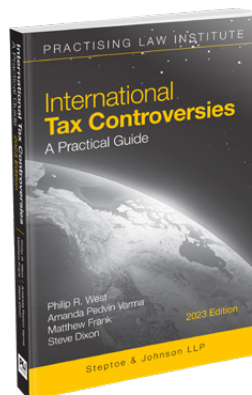
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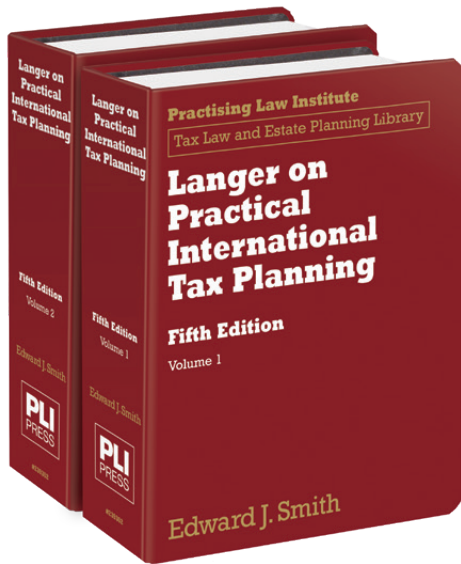
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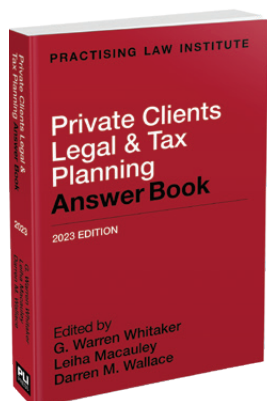
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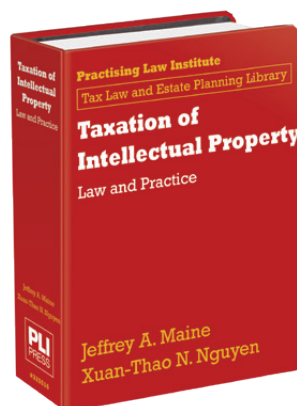
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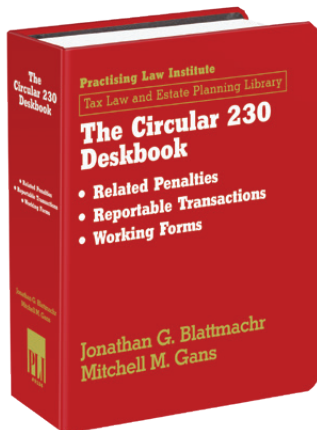
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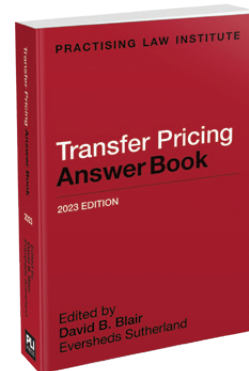
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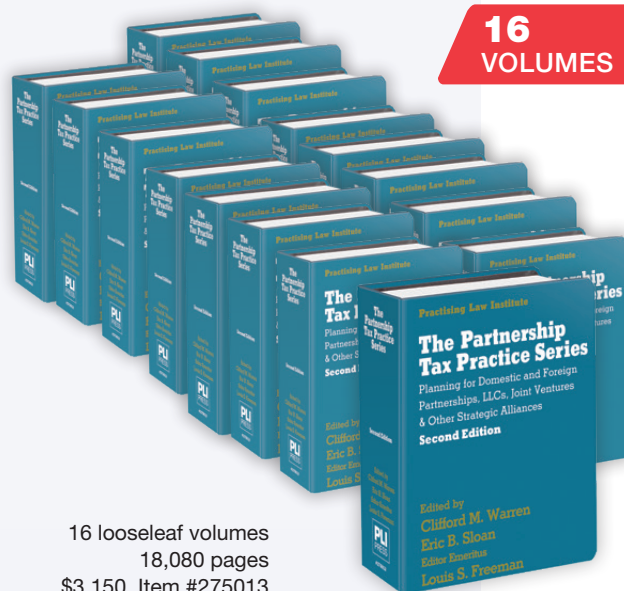
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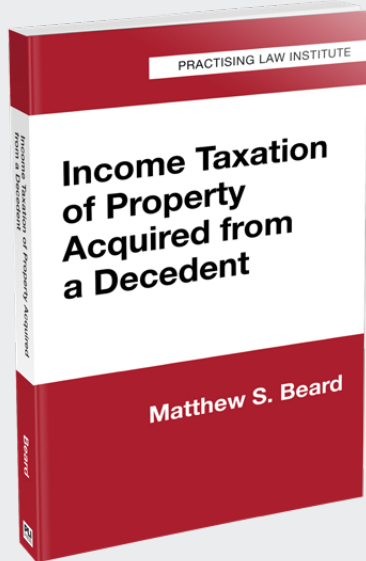
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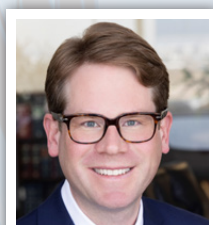
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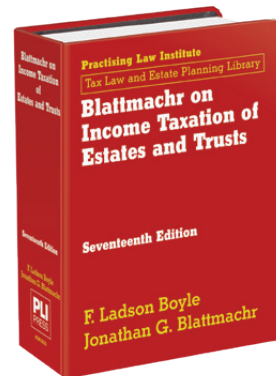
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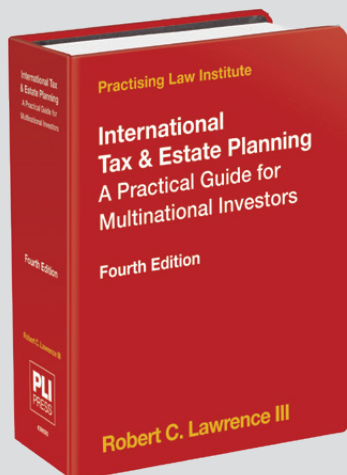
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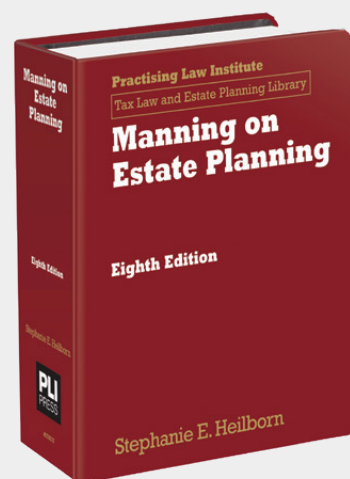
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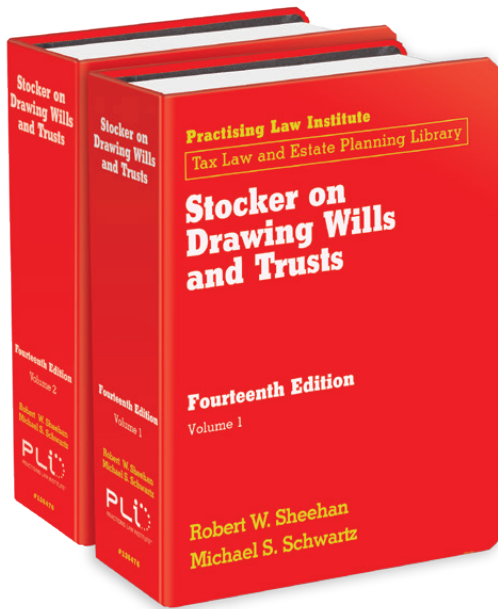
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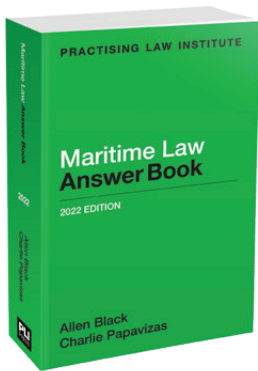
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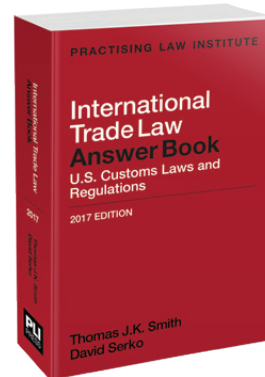
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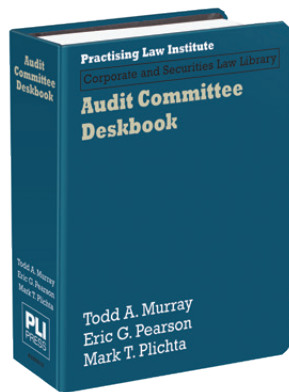
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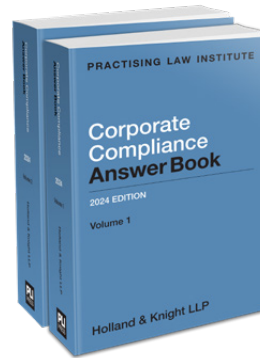
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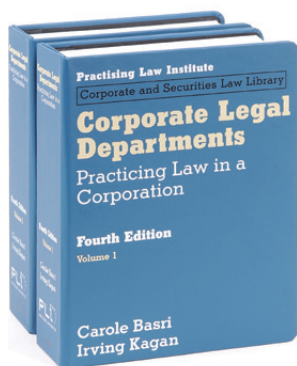
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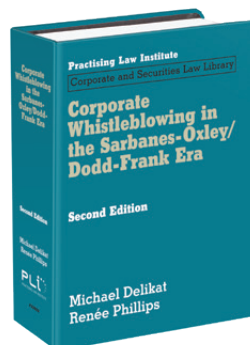
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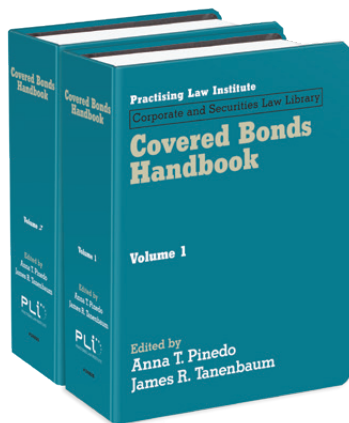
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COVERED BONDS HANDBOOK

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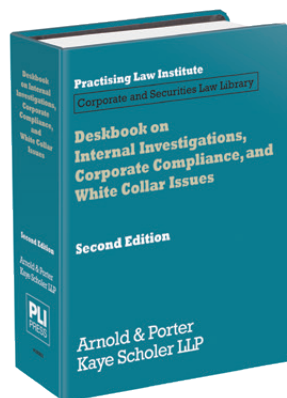
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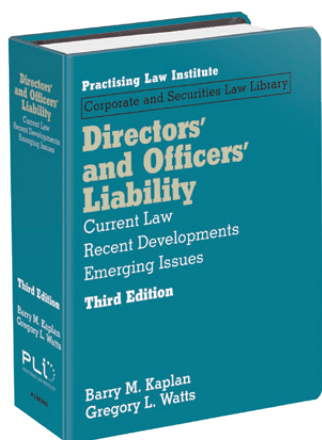
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DOING BUSINESS UNDER THE FOREIGN CORRUPT PRACTICES ACT

Don Zarin (Retired Partner, Holland & Knight LLP)

This title helps corporate lawyers, in-house sales teams, and other U.S.-based and overseas stakeholders understand the issues and rules they should consider when negotiating transactions or accepting compensation in compliance with the FCPA. The author offers deep insights from his decades of work representing U.S. and foreign companies on a wide range of global trade and international commercial matters.

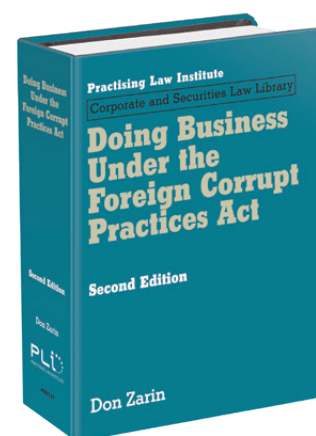
Readers will learn the necessary, proactive steps for identifying and avoiding common FCPA transactional illegalities. The treatise also addresses key information regarding whistleblower considerations and harsh penalties for falsified books and records, mischaracterized payments, fictitious invoices, insufficient internal accounting controls, and more. Also included are helpful sample acknowledgements, compliance plans, and agreement clauses that address FCPA considerations.

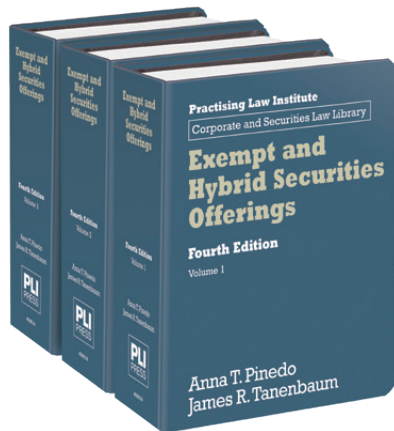
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EXEMPT AND HYBRID SECURITIES OFFERINGS

Edited by **Anna T. Pinedo**
(Mayer Brown LLP) and
James R. Tanenbaum
(Tanenbaum Advisory LLC)

This three-volume treatise guides anyone who counsels or oversees exempt and hybrid securities offerings through the advantages, drawbacks, and regulatory considerations encountered when working on them. The authors have substantial backgrounds in structuring complex domestic and international capital markets transactions, and offer practical strategies that can be utilized when working on upcoming offerings. Readers will find more than 40 editable forms, checklists, timelines, sample terms, and notices they can reference as they draft important offering documents. They will also find timely discussions on a wide array of regulatory considerations.

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FINANCIALLY DISTRESSED COMPANIES ANSWER BOOK

Fredric Sosnick (Shearman & Sterling LLP)

This easy-to-follow *Answer Book* offers a broad overview of the legal issues, regulatory hurdles, and cross-border considerations for financially distressed companies. Written by a noted practitioner with a steeped background in large and complex domestic and international out-of-court restructurings and U.S. Chapter 11 cases, this title offers conversational discussions and helpful input for anyone who advises, manages, or transacts with a company battling debt repayment and solvency troubles.

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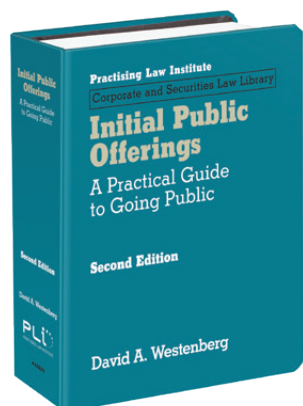
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INITIAL PUBLIC OFFERINGS

A PRACTICAL GUIDE TO GOING PUBLIC

David A. Westenberg,
Craig R. Hilts, and Scott N. Lunin
(WilmerHale)

This text offers actionable strategies for how companies can successfully “go public” and stay compliant throughout the IPO process and beyond. The treatise is authored by prominent corporate attorneys who have steered industry pioneers, technology companies, and well-known brands through IPOs for over two decades.

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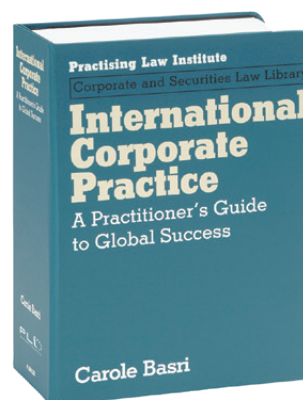
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INTERNATIONAL CORPORATE PRACTICE

A PRACTITIONER'S GUIDE TO GLOBAL SUCCESS

Edited by Carole Basri
(Corporate Lawyering Group LLC)

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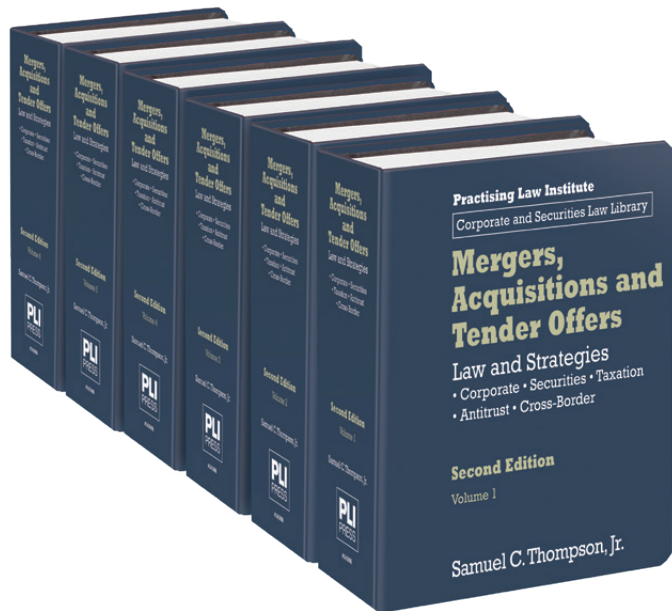
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MERGERS, ACQUISITIONS AND TENDER OFFERS

LAW AND STRATEGIES: CORPORATE, SECURITIES, TAXATION, ANTITRUST, CROSS-BORDER

Samuel C. Thompson, Jr. (Center for the Study of Mergers and Acquisitions, Penn State Law, Pennsylvania State University)

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CORPORATE VALUATION IN MERGERS AND ACQUISITIONS

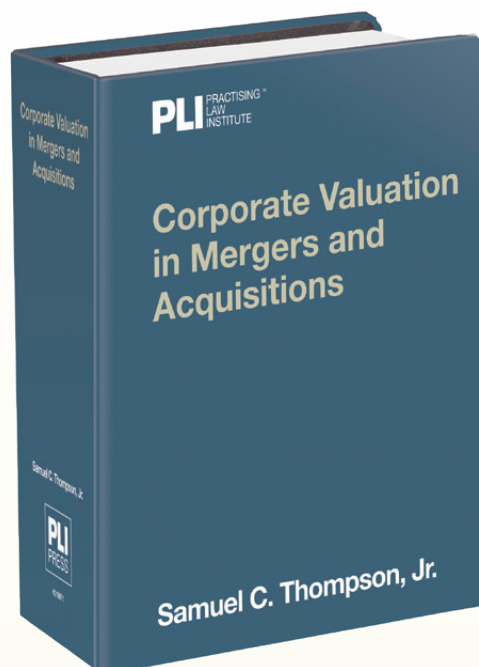
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PUBLIC COMPANY DESKBOOK

COMPLYING WITH FEDERAL GOVERNANCE & DISCLOSURE REQUIREMENTS

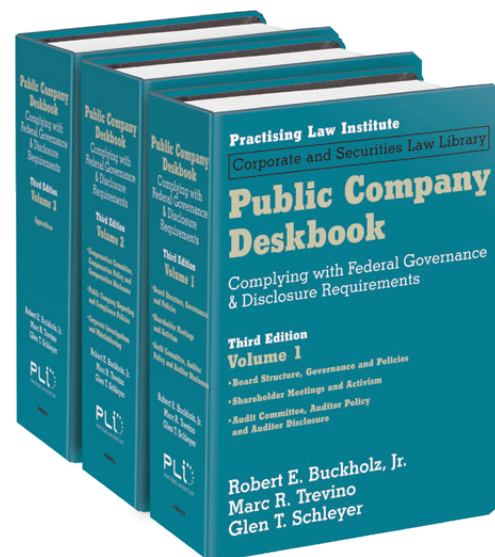
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TECHNOLOGY TRANSACTIONS

A PRACTICAL GUIDE TO DRAFTING AND NEGOTIATING COMMERCIAL AGREEMENTS

Mark G. Malven (Dykema Gossett PLLC)

This resource serves as an indispensable guide for technology law attorneys, start-up companies, and technology professionals looking to create airtight technology transaction agreements. Its author has more than 25 years of experience with customers and technology vendors and has handled over 2,000 technology transactions.

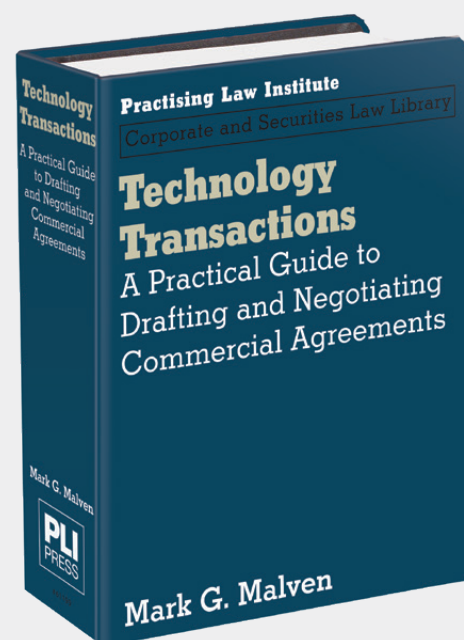
Readers will encounter a trove of sample forms and best practices for tackling and negotiating some of the most common and sophisticated types of technology transactions. The author specifically covers issues relevant to software license, IT, reseller, technology escrow, non-disclosure, employee, domain name transaction, and cloud computing agreements. He also delves into the relevant privacy and intellectual property regulations lawyers should consider as they draft transactional documents. These laws include cross-border data transfer frameworks, the Health Insurance Portability and Accountability Act, the Gramm-Leach-Bliley Act, the Children's Online Privacy Protection Act, and the Digital Millennium Copyright Act.

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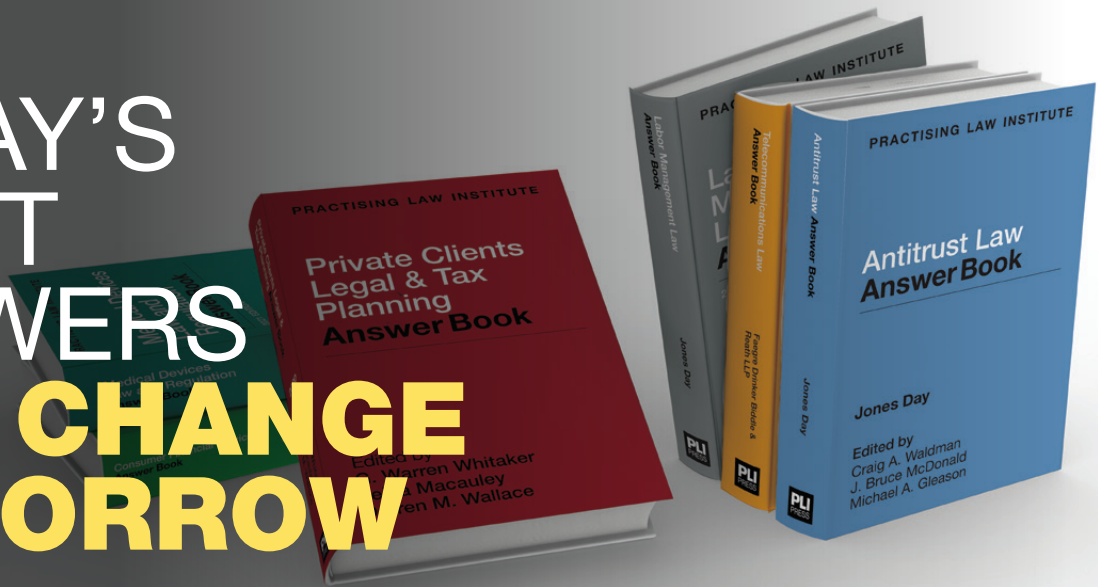


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THIS AGREEMENT made the ____ day of _____, 20__, among _____
hereinafter referred to as "Landlord,"

—and—

_____ hereinafter referred to as "Assignor,"

—and—

_____ hereinafter referred to as "Assignee,"

WITNESSETH, WHEREAS: On or about _____, 20__, Landlord, as landlord, and Assignor,
as tenant, entered into a lease, dated said date, with respect to premises _____;

Assignor desires to assign, and Assignee desires to acquire Assignor's interest in and to said lease;

The aforementioned lease provides, among other things, that the said lease shall not be assigned without
the landlord's consent in writing.

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) by each party hereto to the other
in hand paid, the receipt of which is hereby acknowledged, and of other good and valuable consideration,
the parties hereto hereby covenant and agree as follows:

1. Assignor assigns to Assignee, as of _____, 20__, all Assignor's right, title and interest in
and to said lease, together with the rent security in the sum of \$ ____ deposited thereunder.



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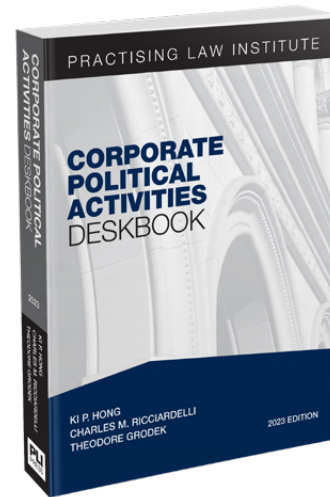
Ki P. Hong, Charles M. Ricciardelli, and Theodore Grodek
(Skadden, Arps, Slate, Meagher & Flom LLP)

This title serves as a practical guide for in-house lawyers and other professionals advising corporations on their political activities. The *Deskbook* features the insights of three practitioners with substantial experience guiding leading organizations through the regulatory factors and pitfalls that impact their political activities pursuant to the FECA and other federal and state laws.

Readers will find a summary chart of the corporate, political action committee, and individual contribution limits in each of the 50 states. They can also consult forms that feature sample PAC bylaws, contribution cards, and establishment checklists.

Review new developments impacting corporate political activities with PLI's Upkeep Service.

1 softbound volume, 538 pages, \$410, Item #370598, ISBN 978-1-4024-4422-7, Updated annually or as needed

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COMMERCIAL LAW**A STARTER GUIDE TO DOING BUSINESS IN THE UNITED STATES**

Pillsbury Winthrop Shaw Pittman LLP
Edited by Woon-Wah Siu

This work compiles the insights of more than 20 experts on the steps and compliance considerations global businesses should keep in mind when entering the U.S. market. The *Guide's* takeaways are designed to help anyone who counsels or manages an overseas business or start-up that is considering setting up and staffing U.S. offices. It is also helpful for business owners initiating U.S.-based corporate transactions and otherwise engaging in U.S. commercial activities.

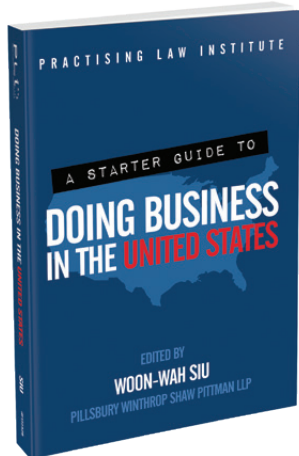
Readers will learn fundamentals underpinning the various U.S. business entity structures and transaction types that international businesses will encounter, along with useful charts and tables that further explore these concepts.

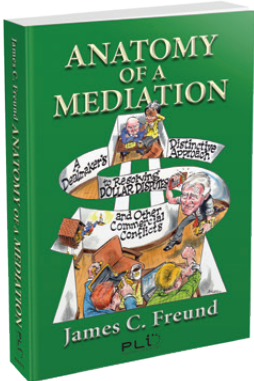
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ANATOMY OF A MEDIATION

A DEALMAKER'S DISTINCTIVE APPROACH TO RESOLVING DOLLAR DISPUTES AND OTHER COMMERCIAL CONFLICTS

James C. Freund (Retired Partner, Skadden, Arps, Slate, Meagher & Flom LLP)

This title guides lawyers and their clients down paths to best practices and tactics to use when confronted with mediations. Its author, a longtime corporate dealmaker turned mediator, shares the takeaways he's garnered over a decades-long career to help practitioners understand the problem-solving processes and strategies required to represent clients effectively during the mediation process.

Structured around a series of hypothetical disputes, the book details a trained mediator's incremental process on how parties can reach effective compromises around dollar, deal, multi-party, and global disputes. It also explores specific practice pointers for lawyers who are preparing for upcoming mediations, including negotiation tactics, fortifying the lawyer-client relationship, and approaches to dealing with mediators.

1 softbound volume, 376 pages, \$29, Item #44473, ISBN 978-1-4024-1857-0

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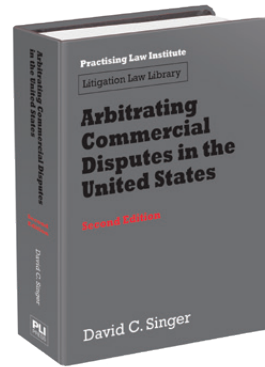
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ARBITRATING COMMERCIAL DISPUTES IN THE UNITED STATES

Edited by **David C. Singer** (Independent Arbitrator and Mediator; Former Partner, Dorsey & Whitney LLP)

This treatise arms attorneys confronting commercial law disputes with best practices and practice tips for resolving business conflicts in arbitration. The editor has handled more than 100 cases involving executive employment agreement issues, breaches of duty, and other corporate actions. He has also served as a neutral mediator in more than 100 commercial cases.

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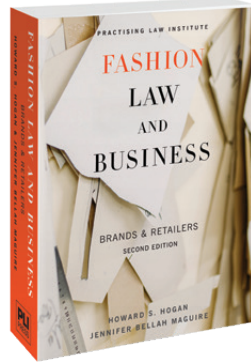
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“It is destined to become the ‘go-to’ reference in its field as well as a model for guides in other areas.”

— **Maureen A. O’Rourke**, Dean & Professor of Law, Boston University School of Law



FASHION LAW AND BUSINESS

BRANDS & RETAILERS

Howard S. Hogan and Jennifer Bellah Maguire (Gibson, Dunn & Crutcher LLP)

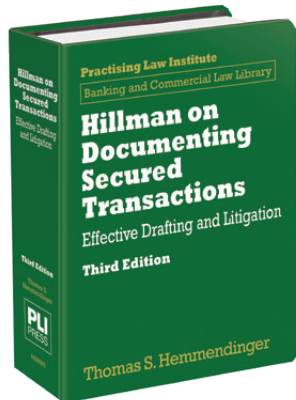
Authored by two prominent U.S. fashion law practitioners, this title explores the varied legal considerations that impact fashion entrepreneurs and established

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**HILLMAN ON
DOCUMENTING SECURED
TRANSACTIONS**
EFFECTIVE DRAFTING AND
LITIGATION

Thomas S. Hemmendinger
(Brennan, Recupero, Cascione,
Scungio & McAllister, LLP)

This practical guide offers grounded guidance on best practices for documenting and litigating secured transactions prepared pursuant to Revised Article 9 of the U.C.C. The author shares guidance from his decades advising financial institutions and businesses on commercial loan documentation, transactions, and U.C.C. questions.

Appropriate for new and experienced commercial practitioners, this title explores the ins and outs of Revised Article 9, which all 50 U.S. states have adopted to govern secured transactions. Issues covered for those representing debtors and secured parties include the elements of an Article 9 secured transaction, required and desirable provisions, subsequent changes, collateral descriptions, perfection alternatives, and priorities of interest in the same collateral. This title also explores the differences between Revised Article 9 and its predecessor, Prior Article 9.

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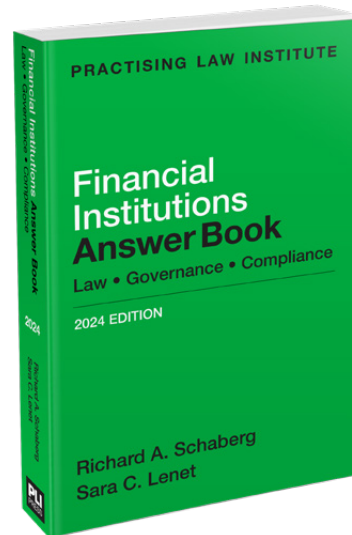
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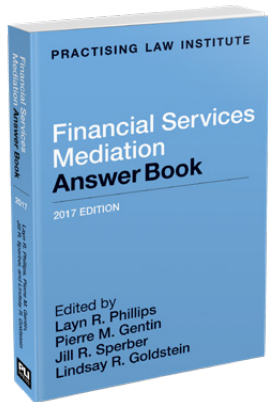
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FINANCIAL SERVICES MEDIATION ANSWER BOOK

Edited by **Hon. Layn R. Phillips** (Phillips ADR), **Pierre M. Gentin** (McKinsey & Company), **Jill R. Sperber** (Sperber Dispute Resolution, Inc.), and **Lindsay R. Goldstein** (Ropes & Gray)

Featuring the insights of more than 40 attorneys, this question-and-answer title walks readers through the processes, practices, and pitfalls attendant to mediating financial services disputes. Its practical insights were compiled by a group of authors who have noted backgrounds handling mediations for well-known business institutions and government agencies. Presented in an easy-to-follow, conversational format, this book explores important considerations for plaintiff-side and defense-side counsel preparing for financial services mediations, and provides helpful tips for in-house counsel and other parties involved in the process.

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- 5 Preparing for and Participating in the Mediation Session
- 6 Getting Underway and Closing the Deal
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- 9 Insurance and Mediation
- 10 Recurring Legal Issues in the Mediation of Financial Institution Disputes

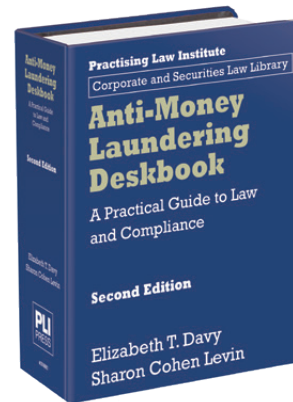
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“PLI’s **Financial Services Mediation Answer Book** is a solid, thought-provoking, and valuable resource for all practitioners engaged in negotiating and resolving high-value, complex commercial disputes.”

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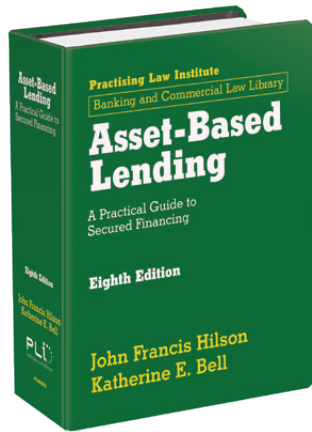
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CONSUMER FINANCIAL SERVICES ANSWER BOOK

Edited by Richard E. Gottlieb (Glaser Weil) and Brett J. Natarelli (Dykema Gossett PLLC)

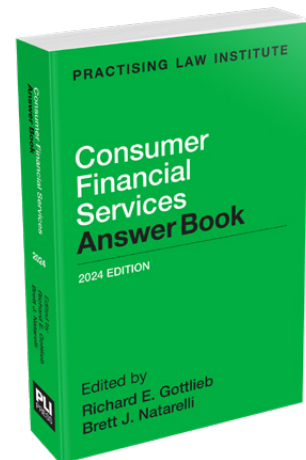
This single-volume desk reference introduces readers to the relevant laws and experience-based practice tips relevant to handling consumer financial services disputes and responding to CFPB actions. It features helpful, actionable input from a trio of litigators with notable backgrounds representing banks, lenders, mortgage companies, and other financial-service-oriented entities.

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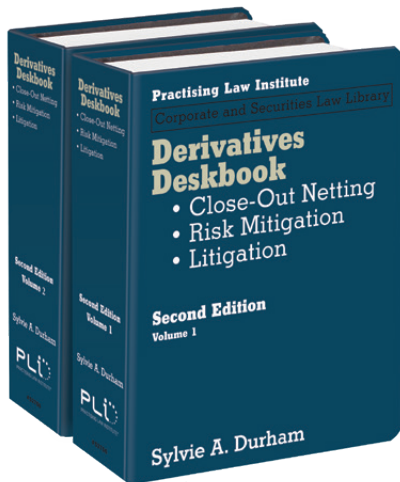
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DRAFTING FOR CORPORATE FINANCE

CONCEPTS, DEALS, AND DOCUMENTS

Carolyn E.C. Paris (Former Partner, Davis Polk & Wardwell)

Written by an accomplished practitioner who has advised leading financial institutions and multiple corporate and municipal clients, this treatise dives into the ins and outs of preparing corporate finance and debt documentation. It offers practical legal, business, financial, accounting and drafting input around some of the most common corporate finance instruments. Corporate finance attorneys, accountants, and business professionals will gain access to important insights around basic contract structural issues, including representations, conditions precedent, warranties, and defaults.

The book also explores concepts around contract structuring and housekeeping, debt and negative pledges, amendments, refinancing, and risk-based contractual reviews for eliminating errors. Readers have access to more than 130 sample contracts, covenants, definitions, and drafting checklists for help when organizing key financial documents.

1 softbound volume, 580 pages, \$59, Item #60412, ISBN 978-1-4024-2313-0

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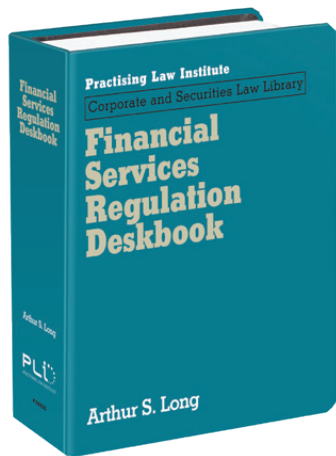
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“Proponents of the Dodd-Frank Act have strongly articulated their views that the legislation paves the way for a stronger and sounder financial system. Critics of the Dodd-Frank Act have been no less vocal. ... [T]his *Deskbook* does not seek to determine who has the better side.” — Arthur S. Long



FINANCIAL SERVICES REGULATION DESKBOOK

Arthur S. Long (Latham & Watkins)

This *Deskbook* explores how the Dodd-Frank Wall Street Reform and Consumer Protection Act, the Consumer Protection Act, and federal regulators govern the conduct and activities of financial institutions. It provides the real-world perspectives and strategies of an accomplished financial services attorney and former U.S. Supreme Court clerk trusted by prestigious domestic and international institutions.

Anyone who advises, works for, or even regulates financial institutions will find astute, practical insights covering how the aforementioned law affects the day-to-day work of stakeholders and institutions. The *Deskbook* covers the creation of the FSOC and the Consumer Financial Protection Bureau, along with ambiguous legal concerns that require advocacy before these regulators. It also covers standards for systemically significant financial companies, proprietary trading and sponsoring limitations on banks, derivatives activities and referrals of derivatives business, and orderly liquidation authorities.

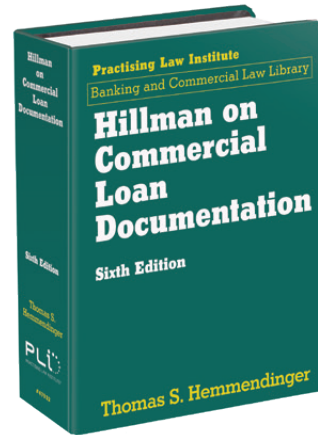
Track financial services legal updates with PLI's Upkeep Service.

1 looseleaf volume, 576 pages, \$490, Item #38525, ISBN 978-1-4024-1791-7, Updated annually or as needed

CONTENTS

- 1 U.S. Bank Regulators at the Onset of the Financial Crisis
- 2 The Financial Crisis—Critical Events
- 3 Initial Regulatory Responses to the Financial Crisis
- 4 Systemic Regulation: Financial Stability Oversight Council
- 5 Orderly Liquidation Authority
- 6 The Volcker Rule
- 7 Bank Regulatory Reform
- 8 Investment Adviser and Securities Law Reforms
- 9 Derivatives Reform
- 10 Consumer Financial Protection Bureau

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HILLMAN ON COMMERCIAL LOAN DOCUMENTATION

Thomas S. Hemmendinger (Brennan, Recupero, Cascione, Scungio & McAllister, LLP)

Practitioners and parties involved in commercial loan transactions will find helpful tips and practical guidance in this treatise for drafting effective documentation. Its author has done substantial counseling with financial institutions and businesses on important loan documentation drafting and disputes.

This work steers commercial law practitioners, lenders, and borrowers through the steps required to perform airtight commercial loan drafting. The guidance they will find inside addresses considerations like loan closing and due diligence steps, liability mitigation tactics, collateral value maximization, post-closing issues, intercreditor agreements, hazard insurance, and financing orders for debtor-in-possession financing.

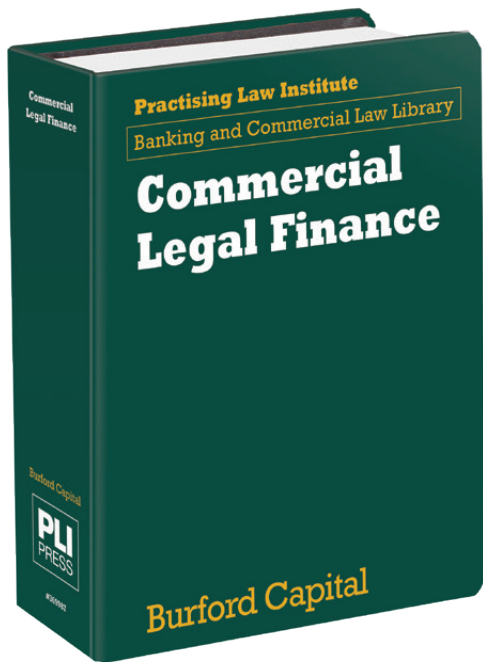
These tips can be applied toward security and loan agreements, along with financing statements, pledges, guaranties, opinion letters, and other key instruments. Readers will find over 100 sample agreements, clauses, letters of intent, and promissory notes they can draw from as they draft their own documentation.

Keep up with commercial loan developments with PLI's Upkeep Service.

1 looseleaf volume or digital, 1,190 pages, \$490, Item #305140, ISBN 978-1-4024-2068-9, Updated annually or as needed

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1 looseleaf volume, 382 pages
 \$195, Item #394852
 ISBN 978-1-4024-4374-9
 Updated annually or as needed

“An indispensable tool for all principals, advisors and practitioners in the sphere of legal finance!”

– Lee Eng Beng, Rajah & Tann Asia

NEW TITLE

COMMERCIAL LEGAL FINANCE

Burford Capital

This single-volume guide equips legal professionals and corporations with comprehensive insight into the world of commercial legal finance. Authored by a globally recognized practitioner, this guide marries years of industry experience with modern day application in litigation and arbitration finance, combining practical use cases and offering step-by-step processes to navigate the ever-complicated legal finance structures and pricing.

Readers will gain in-depth understanding on diverse areas such as the origins of commercial legal finance, the role of funders, region-specific regulations, arbitration financing, and more. Dedicated chapters on finance usage in the United States, England and Wales, Europe, Asia, and Australia ensure global relevance. Also included is a detailed glossary of legal finance terminology. As the fast-evolving commercial legal finance landscape continues to pose new challenges, this guide serves as a handy tool for practitioners to stay updated on legislative developments and influential case laws.

PLI's Upkeep Service ensures readers are well equipped to tackle ongoing changes.

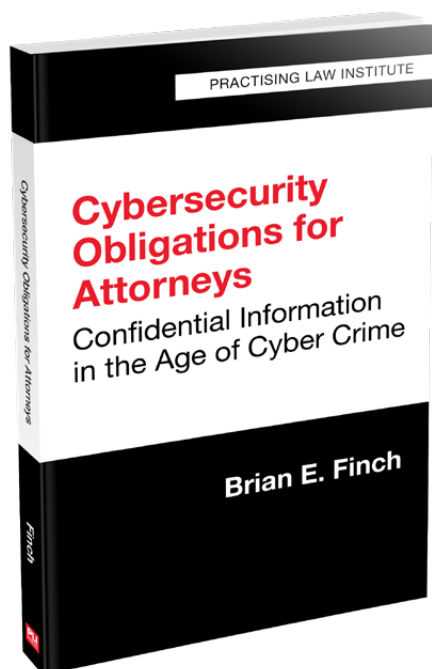
CONTENTS

- 1 Commercial Legal Finance Basics
- 2 Legal Finance for Companies and Law Firms, Including the Role of the Funder
- 3 Securing Financing
- 4 Legal Finance Ethical Considerations
- 5 The Financing of Investor-State Arbitration
- 6 The Financing of Patent and Other Intellectual Property Matters
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- 8 Legal Finance in England and Wales
- 9 Legal Finance in Continental Europe
- 10 Legal Finance in Asia
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NEW TITLE



1 softbound volume or digital
190 pages, \$75, Item #385502
ISBN 978-1-4024-3357-3
Updated annually or as needed

CYBERSECURITY OBLIGATIONS FOR ATTORNEYS

CONFIDENTIAL INFORMATION IN THE AGE OF CYBER CRIME

Brian E. Finch (Pillsbury Winthrop Shaw Pittman LLP)

This practice guide provides an in-depth exploration into the legal, ethical, and practical matters related to cybersecurity in the realm of law. The book is edited by a leading figure in legal ethics and cybersecurity, who offers years of wisdom on the evolving necessities of confidentiality (Rule 1.6) obligations, layered with pressing cyber threats and security measures.

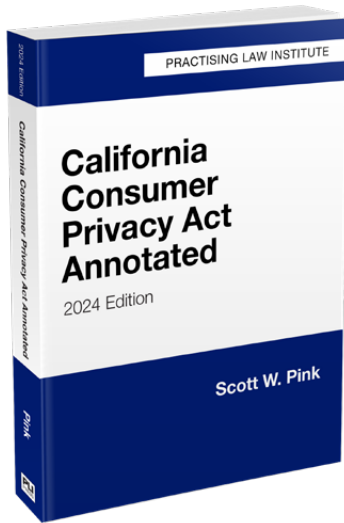
Law practitioners, regardless of their operation scale, can find supplemental resources for smoothly handling cyber threats, mitigating risks through insurance and federal safe harbour statutes, and demonstrating reasonable cybersecurity by adhering to the SAFETY Act. The book also addresses pertinent legal matters surrounding federal and state data breach and privacy laws. Readers can rely on this title to give them a handle on their baseline cybersecurity roles towards clients and third parties. It is a bookmark-worthy reference for every conscientious attorney navigating the cyber age.

Stay updated with the latest in federal regulation of cybersecurity obligations with PLI's Upkeep Service.

CONTENTS

- 1 The Cybersecurity Threat Landscape
- 2 Lawyers' Professional Obligations in Response to Cyberattacks
- 3 State Data Breach Notification Laws and Data Privacy Laws
- 4 Federal Regulation of Cybersecurity Obligation
- 5 Demonstrating Reasonable Cybersecurity through the Use of the SAFETY Act
- 6 Insuring Against Data Breaches and Other Cyber Threats
- 7 Practical Cybersecurity Strategy Guidance for Lawyers

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CALIFORNIA CONSUMER PRIVACY ACT ANNOTATED

Scott W. Pink (Special Counsel, O’Melveny & Myers)

This guide explores the ins and outs of the original text and proposed amendments to the CCPA. The CCPA is the first U.S. law to provide a state’s residents robust protections and a private right of action around how companies handle their data. Practitioners will find helpful analysis from an accomplished practitioner who has led many privacy and security initiatives for media, entertainment, technology, and consumer retail businesses globally. Privacy attorneys, in-house counsel, compliance professionals, and anyone who manages or works with the PII of California consumers will access structured analysis of the CCPA’s key provisions that explains its impact around day-to-day issues.

Plan for CCPA changes and trends with PLI’s Upkeep Service.

1 softbound volume or digital, 466 pages, \$175, Item #331391, ISBN 978-1-4024-4419-7, Updated annually or as needed

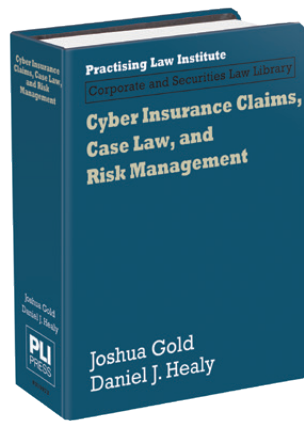
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- 2 Who Must Comply with the CCPA and CPRA?
- 3 Persons Protected by the CCPA
- 4 Information Covered by the CCPA
- 5 Activities Covered by the CCPA
- 6 Notices and Privacy Policies
- 7 Consumer Rights Under the CCPA
- 8 Procedures for Data Subject Requests
- 9 Security, Risk Assessments, Audits, and Security Breaches
- 10 Regulatory Enforcement, Private Actions, and Data Broker Registration
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CYBER INSURANCE CLAIMS, CASE LAW, AND RISK MANAGEMENT

Joshua Gold (Anderson Kill P.C.) and Daniel J. Healy (Brown Rudnick LLP)

Prepared by a pair of lawyers with substantial experience representing corporate and nonprofit policyholders facing data breaches and other cybersecurity incidents, this book delves into the considerations and risk management steps that data breach response practitioners, in-house counsel, compliance professionals, claims representatives, and business leaders must consider to address the ever-evolving landscape of cyber insurance claims.

In addition to a checklist on risk management best practices, readers will find useful strategies for companies on understanding the different types of cyber insurance. They will specifically learn more about their options regarding how cyber insurance plans cover incident response, computer fraud, cyber crime, data loss, and more.

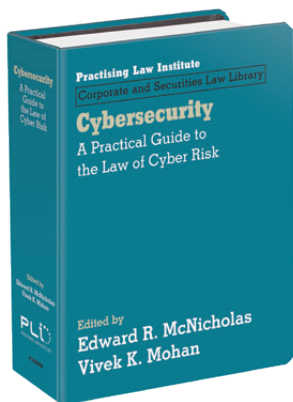
Keep up to date on cyber insurance developments with PLI’s Upkeep Service.

1 looseleaf volume, 400 pages, \$473, Item #319973, ISBN 978-1-4024-3947-6, Updated annually or as needed

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- 1 Cyber Exposure and Risk Management
- 2 Anatomy of a Cyber Insurance Policy
- 3 Coverage Typically Available in the Market
- 4 Insurance Coverage Disputes Involving Cyber Insurance Policies
- 5 Incident Response Coverage
- 6 Computer Fraud and Crime Insurance Coverage
- 7 Data Loss Coverage
- 8 Cyber-Related Insurance Claims Covered Under Other Insurance Products Promising First-Party Protection, Including Business Income Insurance Coverage
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- 11 Cyber Claim Coverage Under Other Liability Insurance Products, Including D&O, CGL, and E&O Policies

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CYBERSECURITY

A PRACTICAL GUIDE TO THE LAW OF CYBER RISK

Edited by **Edward R. McNicholas** (Ropes & Gray LLP) and **Vivek K. Mohan** (Gibson, Dunn & Crutcher LLP)

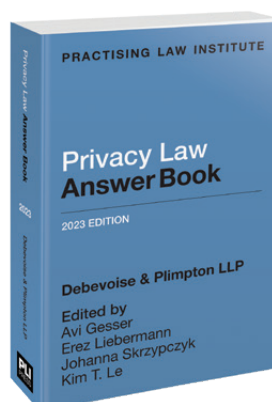
This resource helps practitioners prepare for, understand, and mitigate possible cyber risks. The authors have significant experience managing high-stakes cybersecurity enforcement actions and counseling Fortune 500 stakeholders on cutting-edge privacy issues involving e-commerce, contact tracing, augmented reality tools, and more. Practitioners and in-house counsel will learn how U.S., EU, and UK government agencies consider cybersecurity when weighing enforcement actions and sanctions. They will also find helpful information on issues unique to health care and medical devices, financial services, defense and intelligence contractors, and other sectors. Readers can review forms and checklists addressing cyber preparedness, due diligence questionnaires, security controls, and risk analysis.

Receive updated cyber risk preparation tips with PLI's Upkeep Service.

1 looseleaf volume or digital, 824 pages, \$465, Item #308184, ISBN 978-1-4024-2410-6, Updated annually or as needed

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Glossary of Acronyms	H Best Practices for Victim Response and Reporting of Cyber Incidents
1 An Introduction to the Law of Cyber Risk	I DOJ White Paper—Sharing Cyberthreat Information Under 18 USC § 2702(a)(3)
2 The General Legal Landscape for Information Security	J DOJ and FTC Antitrust Policy Statement on Sharing of Cybersecurity Information
3 The Executive Framework for Cybersecurity: Executive Orders, the NIST Framework, CISA, and the SAFETY Act	K Federal Reserve: Interagency Supplement to Authentication in an Internet Banking Environment
4 Corporate-Government Engagement/Public-Private Partnerships	L SEC Division of Investment Management: Cybersecurity Guidance
5 Incident Response, Regulatory Enforcement, and Litigation	M Executive Order 13718
6 Data Protection: Risk Management	N OCIE's 2015 Cybersecurity Examination Initiative
7 Cyber Insurance	O Interagency Document: How to Protect Your Networks from Ransomware
8 Incident Response	P Fact Sheet: Ransomware and HIPAA
9 Financial Services Cybersecurity	Q DHS Guidance for Non-Federal Entities
10 Cybersecurity in Healthcare and Medical Devices	R Cybersecurity Information Sharing Act (CISA)
11 Defense Contractor Cybersecurity	S Commission Statement and Guidance on Public Company Cybersecurity Disclosures
12 Energy Sector Cybersecurity	T Article 29—Data Protection Working Party
13 Cybersecurity in Other Regulated Sectors	U FTC—Data Breach Response: A Guide for Business
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PRIVACY LAW ANSWER BOOK

Debevoise & Plimpton LLP
 Edited by **Avi Gesser**, **Erez Liebermann**, **Johanna N. Skrzypczyk** and **Kim T. Le**

This easy-to-follow book leverages a question-and-answer format to help attorneys and their clients plan around the domestic and international data privacy regimes impacting their commercial activities. The authors bring vast experience managing cybersecurity investigations, incidents, and cybercrime at international law firms and U.S. government agencies to offer a practical outlook regarding how practitioners and their clients should approach compliance initiatives.

Any attorney or professional confronting cybersecurity issues will find analysis and engaging conversations on how current and developing regulatory trends will impact how they approach privacy policy drafting, incident response preparation, breach notification plans, and more.

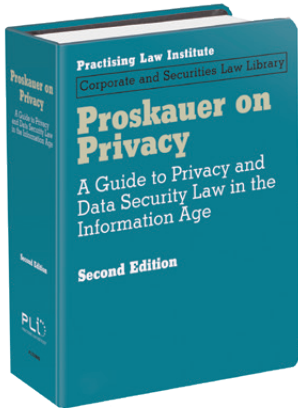
Receive ongoing, up-to-date privacy law pointers with PLI's Upkeep Service.

1 softbound volume or digital, 790 pages, \$263, Item #305216, ISBN 978-1-4024-4429-6, Updated annually

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PROSKAUER ON PRIVACY

A GUIDE TO PRIVACY AND DATA SECURITY LAW IN THE INFORMATION AGE

Proskauer Rose LLP

This resource helps practitioners and in-house counsel structure privacy and data security compliance programs that satisfy local and global regulations, while mitigating security and liability exposure risks. Its editor and contributors range from law professors and sports team in-house counsel to prominent cybersecurity law practitioners.

Anyone whose job intersects with technology will find invaluable information on best practices for complying with U.S. and international data privacy regulations. Topics explored include rules regarding government records, electronic surveillance, workplace data, medical information, financial data, commercial transactions, online activity, and children’s data. Readers can also find 32 forms and templates to consult when approaching data privacy clause drafting, risk and privacy assessments, notification responses, and more.

Don’t fall behind on the latest cybersecurity trends and regulations. PLI’s Upkeep Service can help.

1 looseleaf volume or digital, 1,730 pages, \$620, Item #305206, ISBN 978-1-4024-2749-7, Updated semi-annually or as needed

“Every page resonates passion for one of the most important and difficult challenges of our time: how to protect privacy in an era where information is all-available, all the time, 24-7.”

— Mike McCurry, President, Privacy Laws and Business

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1 A Brief History of Information Privacy Law	12 The Privacy Act of 1974 and Its Progeny
2 Financial Privacy Law	13 Canadian Privacy Law
3 Medical Privacy	14 International Privacy Law
4 Federal Trade Commission Enforcement of Privacy	15 Compliance with the Payment Card Industry Data Security Standard
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BANKRUPTCY AND RESTRUCTURING

BANKRUPTCY DESKBOOK

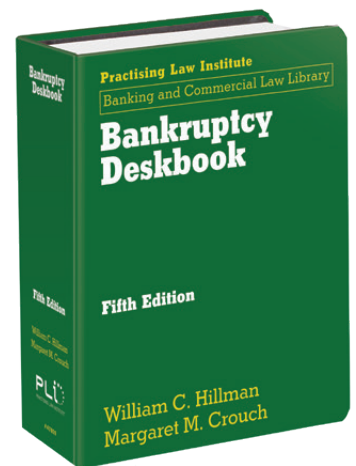
William C. Hillman (Retired, U.S. Bankruptcy Judge, D. Mass.), Margaret M. Crouch (U.S. Bankruptcy Court, D. Mass.), and Steven J. Brujic (U.S. Bankruptcy Court, W.D. Pa.)

This *Deskbook* delves into the demands and requirements that Chapter 7, 11, 12, and 13 debtors confront in bankruptcy actions. It also explores related attorney compliance burdens, including strict certification and fee-disclosure rules that could spur harsh sanctions if not followed. The authors, a federal bankruptcy judge and a longtime bankruptcy court clerk, infuse this title with more than three decades of hands-on bankruptcy and litigation experience.

Practitioners and paralegals will also find 151 forms to consult when guiding clients through the bankruptcy process. This includes form affidavits, motions, disclosures, applications, reorganization plans, and other key document templates.

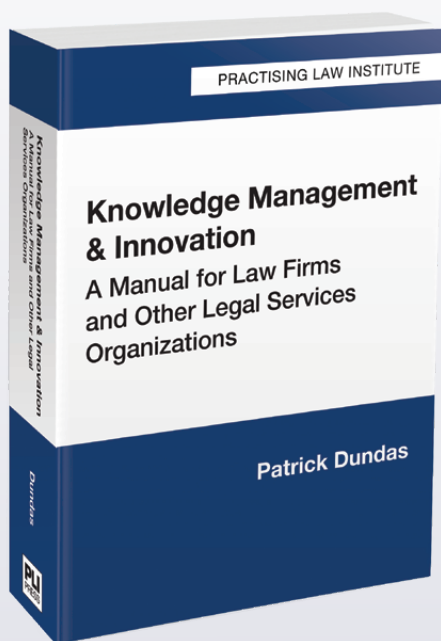
Address new bankruptcy law developments with PLI’s Upkeep Service.

1 looseleaf volume or digital, 1,776 pages, \$702, Item #305331, ISBN 978-1-4024-2171-6, Updated semi-annually



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1 Introduction to the Bankruptcy System	7 Collection, Disposition, and Distribution of Property of the Estate	12 Adjustment of Debts of a Family Farmer or Fisherman with Regular Annual Income
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1 softbound volume or digital
944 pages, \$250, Item #397334
ISBN 978-1-4024-4170-7
Updated as needed



Patrick Dundas

NEW TITLE

KNOWLEDGE MANAGEMENT & INNOVATION

A MANUAL FOR LAW FIRMS AND OTHER LEGAL SERVICES ORGANIZATIONS

Patrick Dundas (Akin Gump Strauss Hauer & Feld LLP)

This comprehensive manual offers knowledge management and innovation (KM&I) professionals in the legal industry a deep dive into the best practices to implement KM&I procedures. The collective insights of over 40 industry leaders, including experienced Practising Law Institute contributors, are shared in a practical and digestible manner.

The book provides hands-on perspectives on various aspects of KM&I, including knowledge assessments, team structures, use of artificial intelligence, and legal project management. There is also a detailed look at compliance concerns, contract drafting, marketing strategies, and response tactics for clients' needs. With sample forms and checklists, it serves as an invaluable tool for structuring KM&I programs.

As KM&I procedures constantly evolve, PLI's Upkeep Service ensures you stay ahead of these changes, helping you navigate the dynamic landscape of legal knowledge management and innovation.

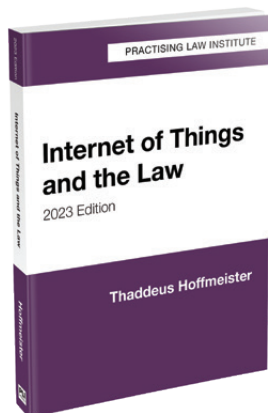
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- 2 Conducting a Knowledge Assessment and Developing a Knowledge Strategy
- 3 Structuring Knowledge and Innovation Teams
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- 7 Form Development and Maintenance
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- E Sample Checklist of Large Training Program
- F Sample Checklist for Negotiating and Finalizing Contracts
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- I Sample Request for Proposal
- J Sample Referral Interview Script

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INTERNET OF THINGS AND THE LAW

Thaddeus Hoffmeister (University of Dayton)

This book serves as a launching point for technology lawyers, business leaders, and other professionals who are interested in learning how the Internet of Things (IoT) and the implementation of data-collection technology in everyday products and components will upend day-to-day data privacy and security considerations. The author is a widely cited professor and practitioner who has a notable background in technology and social media law, along with associated criminal concerns.

Practitioners, students, and other readers will review the parameters of IoT and its potential for turning coffee makers, toothbrushes, insulin pumps, and other products into internet-tethered data collection and transfer tools. This work further explains how the United States and other governments regulate how these devices communicate with each other and exchange personal data to health care providers, manufacturers, and other third parties. In addition, the author touches upon the discoverability of this data in civil and criminal proceedings.

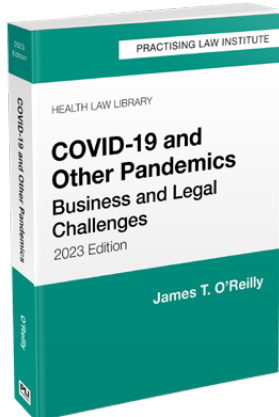
Track new IoT law developments with PLI's Upkeep Service.

1 softbound volume or digital, 310 pages, \$98, Item #323578, ISBN 978-1-4024-4032-8, Updated annually or as needed

CONTENTS

- 1 What Is IoT?
- 2 Regulatory Framework of the IoT
- 3 Privacy
- 4 Security
- 5 Contracts
- 6 Ownership and Intellectual Property
- 7 Consumer Protection Litigation
- 8 Civil Discovery
- 9 Criminal Law and Procedure
- 10 International Law

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COVID-19 AND OTHER PANDEMICS

BUSINESS AND LEGAL CHALLENGES

James T. O'Reilly (University of Cincinnati)

This treatise offers in-depth background and analysis on how the COVID-19 pandemic has created new legal challenges and compliance considerations for various types of businesses. Authored by a practitioner with a substantial background working with federal public health agencies, this deskbook offers helpful guidance

for employers, legal practitioners, and health care professionals alike.

The COVID-19 pandemic has unleashed a Pandora's box of liabilities for a wide range of stakeholders that continues to be felt since the world locked down in 2020. The author offers results-oriented analysis, government research, federal agency advice, and regulatory considerations on the pandemic's impact on the following:

- Private and public-sector workplace safety
- Shutdowns, layoffs, and furloughs
- Workplace liability claims
- Lockdown, quarantine, and travel restrictions
- Short and long-term health and treatment issues
- Employer health care insurance eligibility issues
- Employment discrimination
- Tort immunity and business liability for on-site infections
- Regulatory oversight
- Federal agency guidance on important COVID-19 considerations

The COVID-19 pandemic continues to alter the way employers, insurance providers, governments, and other key players approach day-to-day issues. PLI's Upkeep Service helps readers track and plan for these new considerations.

1 softbound volume or digital, 378 pages, \$179, Item #326646, ISBN 978-1-4024-4339-8, Updated annually or as needed

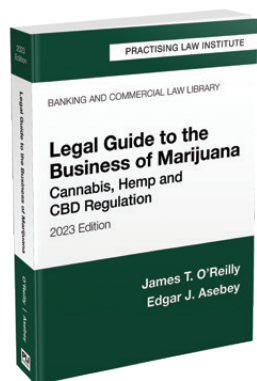
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- E HHS Fact Sheet: COVID-19 Public Health Emergency Transition Roadmap
- F FDA Emergency Use Authorization Guidance
- G EPA Guidance on Safe and Effective Disinfectant Use
- H HHS Guidance on Interpreting COVID-19 Test Results

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LEGAL GUIDE TO THE BUSINESS OF MARIJUANA

CANNABIS, HEMP AND CBD REGULATION

James T. O'Reilly (University of Cincinnati) and
Edgar Asebey (Keller Asebey Life Science Law PLLC)

This helpful resource for practitioners, cannabis growers, retailers, and other players elucidates upon the regulatory pressures affecting cannabis, hemp, and cannabidiol businesses. This deskbook is authored by a pair of esteemed public health policy practitioners who have worked on varied projects and matters involving Food and Drug Administration compliance and public health matters.

Cannabis stakeholders and advisers will find a plethora of case studies, practical insights, and in-depth guidance on the political and public policy issues that impact them and their enterprises on the state and federal levels.

Track important cannabis, hemp, and cannabidiol regulatory developments with PLI's Upkeep Service.

1 softbound volume or digital, 578 pages, \$289, Item #308191, ISBN 978-1-4024-4335-0, Updated annually or as needed

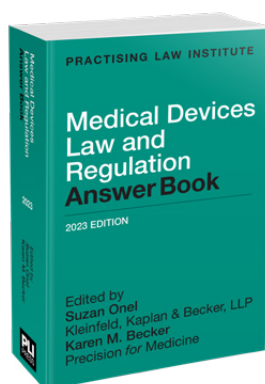
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- 1 The Big Picture
- 2 Elements of Federal Conflict with State Marijuana Legislation
- 3 Understanding the Diverse Terms of State Marijuana Legislation
- 4 Medical and Prescribing Issues for Marijuana Patients
- 5 Roles of Criminal Law
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- 7 The Business of Marijuana
- 8 Tax Issues
- 9 Employment Issues
- 10 Growing and Processing of Marijuana
- 11 Vehicle Driving Risks and Enforcement
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- 13 Transportation, Customs, and Delivery Issues
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- 15 Products Liability and Cannabis Products
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- A Agricultural Improvement Act of 2018: Selected Provisions
- B Department of Agriculture, Agricultural Marketing Service, Final Rule: Establishment of a Domestic Hemp Production Program
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MEDICAL DEVICES LAW AND REGULATION ANSWER BOOK

Edited by **Suzan Onel** (Kleinfeld, Kaplan & Becker, LLP) and
Karen M. Becker (Precision for Medicine)

This question-and-answer book offers detailed, comprehensive conversations on the pre-market requirements and post-market regulation affecting medical devices and their manufacturers. Readers will find insightful, easy-to-follow discussions from a group of esteemed health care lawyers and professors — all of whom have counseled clients on FDA compliance and enforcement matters.

Anyone who counsels or works for a device manufacturer or health care regulatory agency will find instructive discussions of the premarket and post-market requirements and considerations around medical devices, including 3D-printed devices, devices used with regenerative therapies, combination products, restricted devices, custom devices, and radiological products.

Keep up with new medical device requirements with PLI's Upkeep Service.

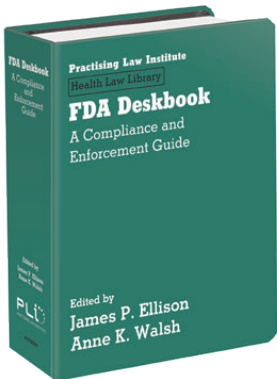
1 softbound volume or digital, 1,350 pages, \$263, Item #305222, ISBN 978-1-4024-4162-2, Published annually or as needed

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FDA DESKBOOK

A COMPLIANCE AND ENFORCEMENT GUIDE

Edited by **James P. Ellison**, **John A. Gilbert, Jr.**, and **Anne K. Walsh** (Hyman, Phelps & McNamara, P.C.)

This *Deskbook* walks health care practitioners, company leaders, and professionals through the regulatory issues the FDC Act imposes on applicable companies. Readers will receive court-tested insights from practitioners with substantial experience around FDA, DEA, FTC, and other agency disputes.

Readers will find comprehensive coverage of FDC Act compliance and legal considerations. In addition to covering FDA administrative actions, the authors address rules regarding medications, drugs, controlled substances, medical devices, in vitro diagnostic devices, food, dietary supplements, tobacco, animal products, and cosmetics.

Track FDA developments with PLI's Upkeep Service.

1 looseleaf volume, 1,020 pages, \$490, Item #173127, ISBN 978-1-4024-2647-6, Updated annually or as needed

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PHARMACEUTICAL COMPLIANCE AND ENFORCEMENT ANSWER BOOK

Edited by **Howard L. Dorfman** (H.L. Dorfman Pharmaceutical Consulting)

Presented in an easy-to-follow question-and-answer format, this title explores the regulatory issues that companies and stakeholders in the pharmaceutical industry face — along with their in-house and outside counsel. Readers will find helpful, grounded guidance from an author with extensive experience counseling pharmaceutical and biotechnology companies on a vast array of compliance, regulatory, and risk management issues.

In addition to a sample FDA close-out letter that readers can reference, treatise owners will discover comprehensive conversational insights that, taken together, offer a roadmap to effective FDA pharmaceutical regulatory compliance.

Follow new FDA initiatives with PLI's Upkeep Service.

1 softbound volume or digital, 946 pages, \$273, Item #318460, ISBN 978-1-4024-4340-4, Published annually or as needed

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- 1 The Role of the FDA in Drug Development: Current Perspectives and Future Initiatives
- 2 FDA Enforcement—Facility Inspections
- 3 483s and Warning Letters
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- 6 Regulatory and Compliance Implications of Disseminating Medical Information and the Distinction with Off-Label Promotion: Evolving Theories of Liability
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- 8 Food and Drug Administration Amendments Act of 2007 and the Growth of FDA Enforcement Authority
- 9 Risk Evaluation and Mitigation Strategies (REMS) and Related Post-Market Safety Oversight
- 10 Impact of FDA Regulatory and Compliance Oversight on Product Liability Exposure of Pharmaceutical Manufacturers
- 11 Specific FDA Enforcement Tools
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- 14 The False Claims Act and Enforcement Against Pharmaceutical Manufacturers
- 15 The Foreign Corrupt Practices Act and Its Impact on the Pharmaceutical Industry
- 16 Collateral Consequences of Violating the Federal Food, Drug, and Cosmetic Act
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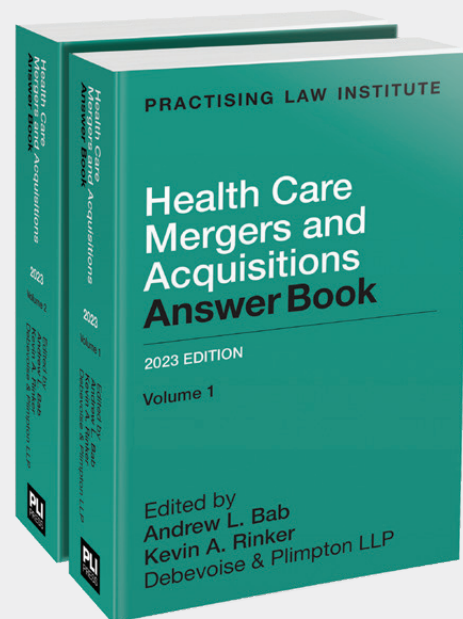
HEALTH CARE MERGERS AND ACQUISITIONS ANSWER BOOK

Edited by **Andrew L. Bab** and **Kevin A. Rinker**
(Debevoise & Plimpton LLP)

Formatted in an approachable, question-and-answer style, this work helps corporate practitioners, in-house counsel, health care lawyers, and health care entity stakeholders understand the legal rights and ramifications of health care-oriented M&A.

Readers will receive tips and practices steeped in the experience of several accoladed lawyers with more than 40 years of health care sector M&A experience. Readers will access an informative four-part roadmap through the structuring, due diligence, document drafting, and cross-border considerations health care entities should weigh as they plan and carry out their M&A transactions. Some of the transactions the authors explore include joint ventures, strategic alliances, product and portfolio acquisitions, option transactions, and licensing and collaboration agreements.

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2 softbound volumes or digital
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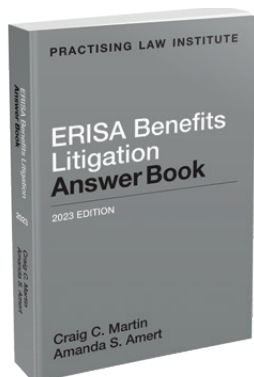
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ERISA BENEFITS LITIGATION ANSWER BOOK

Edited by **Craig C. Martin** and Amanda S. Amert
(Willkie Farr & Gallagher LLP)

This guide walks employment law practitioners, employers, and employees through the different types of disputes and remedies arising from violations of the Employee Retirement Income Security Act (ERISA).

Written by a team of distinguished attorneys with many years of litigation experience addressing disputes arising from ERISA, this work covers otherwise complicated benefits issues in an engaging question-and-answer format. Treatise owners will discover practical illustrations and useful tips for parties seeking to enforce the terms of a company benefit plan. Also reviewed are tips for securing relief for participants and fiduciaries. The authors leverage their hands-on experience to lead enlightening discussions on the elements of different ERISA claims and defenses, along with tailored litigation tactics.

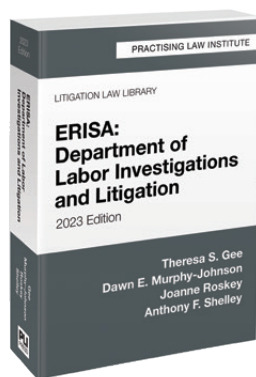
Stay up to date on ERISA developments with PLI's Upkeep Service.

1 softbound volume or digital, 444 pages, \$329, Item #325754, ISBN 978-1-4024-4164-6, Published as needed

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- 7 ESOP Litigation
- 8 Cash Balance Plan Litigation
- 9 Prohibited Transaction Litigation
- 10 401(k) Fee Litigation
- 11 Litigation to Recover Benefits Due Under a Plan
- 12 Multiemployer Plan Litigation
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ERISA

DEPARTMENT OF LABOR INVESTIGATIONS AND LITIGATION

Theresa S. Gee, Dawn E. Murphy-Johnson, Joanne Roskey, and Anthony F. Shelley (Miller & Chevalier)

This deskbook walks readers through litigation issues and strategies arising from the Employee Retirement Income Security Act (ERISA) — particularly those surrounding pension plans, which is the focus of much of the DOL's enforcement work. The author has advised clients on diverse ERISA matters and offers practice-ready advice for employers, plan administrators, and the attorneys that advise them.

This title serves as both a comprehensive reference of key DOL regulations and guidance and a go-to resource for the Department's ever-evolving views on ERISA fiduciary responsibilities. Throughout its chapters, the book highlights cases the DOL has initiated as either a plaintiff or amicus — ranging from lower court matters to Supreme Court cases — and how subsequent court holdings and responses have impacted an employer's fiduciary rights and liabilities. Also included are curated executive orders, strategic enforcement plans, and DOL investigation and enforcement documents.

Combat emerging DOL enforcement practices through PLI's Upkeep Service.

1 softbound volume, 994 pages, \$470, Item #373764, ISBN 978-1-4024-4378-7, Updated annually or as needed

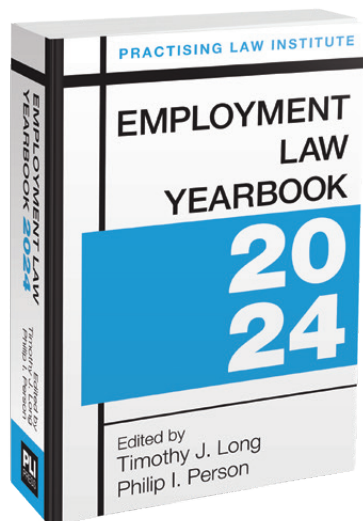
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EMPLOYMENT LAW YEARBOOK 2024

Edited by **Timothy J. Long** and **Philip I. Person**
(Greenberg Traurig, LLP)

This annually updated publication surveys the notable U.S. employment law and policy developments from the past year. Authored by two law firm shareholders with decades of experience managing employment disputes, internal investigations, and agency hearings, this title is more than just a simple *Yearbook*. It is a practical tool that practitioners and professionals can review to learn about case law, legislative changes, government agency actions, and other developments that will impact employment disputes into 2024.

Employment attorneys, human resources personnel, and business stakeholders will receive an insider's look and sample notices on wage-and-hour laws, workplace and hiring discrimination, harassment, equal employment opportunity matters, privacy rights, trade secret protection, whistleblowing, retaliation claims, and even employee social media usage problems.

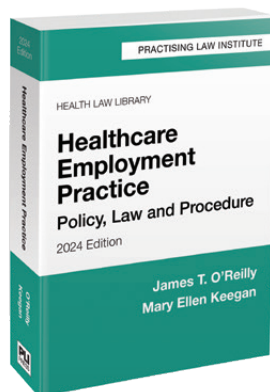
Receive ongoing employment law updates for this title with PLI's Upkeep Service.

1 softbound volume or digital, 1,292 pages, \$345, Item #396684, ISBN 978-1-4024-4588-0, Published biannually or as needed

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HEALTHCARE EMPLOYMENT PRACTICE

POLICY, LAW AND PROCEDURE

James T. O'Reilly (University of Cincinnati)
and **Mary Ellen Keegan** (Retired, General Electric Aircraft)

This clearly written guidebook presents concise yet informative insights into how hospital management teams, healthcare human resources professionals, and the

practitioners that advise them can navigate the ever-changing regulatory landscape around employment in the healthcare industry. The authors offer actionable practices gleaned from their experiences working with physicians and public health regulatory issues.

On top of a helpful series of sample contractual clauses that readers can look to when preparing important agreements, this resource offers comprehensive coverage of how the healthcare system operates. It also discusses how physicians, stakeholders, and their lawyers can leverage astute planning and careful drafting to overcome emerging employment and transactional issues. In addition, the authors include tailored discussion on regulatory and transactional issues unique to physicians, registered nurses, and non-credentialed healthcare employees.

Don't lose track of important healthcare law developments. PLI's Upkeep Service can help.

1 softbound volume or digital, 750 pages, \$215, Item #326647, ISBN 978-1-4024-4287-2, Updated annually or as needed

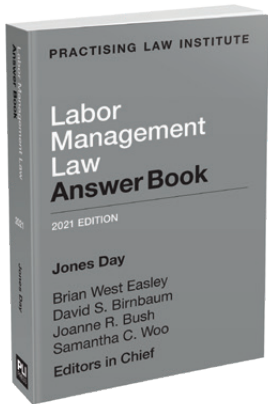
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LABOR MANAGEMENT LAW ANSWER BOOK

Jones Day

Edited by **Brian West Easley**, **David S. Birnbaum**, **Joanne R. Bush**, and **Samantha C. Woo**

This *Answer Book* offers readers a helpful survey of relevant provisions of the legislation and agency rules dictating how employers can manage and oversee their employees. Inside this book, readers will find practice-ready advice on relevant litigation and employment issues from a quartet of accomplished practitioners with significant backgrounds representing employers nationwide.

Presented in a conversational style, the *Answer Book* offers far-reaching analysis into relevant provisions of the National Labor Relations Act, Labor Management Relations Act, Labor-Management Reporting and Disclosure Act of 1959, Railway Labor Act, and other relevant statutes applicable to employee and unionization issues. It also explores best practices and proactive strategies for addressing union negotiations, collective bargaining, and labor strategy planning.

Leverage updated labor law practices with PLI's Upkeep Service.

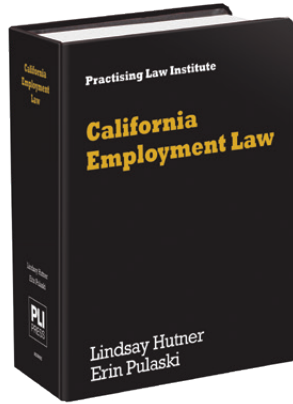
1 softbound volume or digital, 712 pages, \$329, Item #305288, ISBN 978-1-4024-3781-6, Published as needed

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CALIFORNIA EMPLOYMENT LAW

Lindsay Hutner (Greenberg Traurig LLP) and Erin Pulaski (Rudy, Exelrod, Zieff & Lowe LLP)

This single-volume resource explores how local, state, and federal rules regulate employer-employee relationships in California. The book's practical takeaways are appropriate for any business that resides or conducts business in the Golden State — along with the business leaders, employment attorneys, human resource professionals, compliance professionals, and in-house counsel that support them.

Written by practitioners with notable employer side and employee-side experience, this treatise distills complex California employment law topics into action-ready pointers. Among specific considerations, it includes the employer-employee relationship, workplace discrimination and retaliation, harassment, leave-of-absence policies, wage-and-hour matters, and torts issues. It also dives into important trade secret issues, along with a helpful checklist for guidance. This resource also offers tailored strategies concerning the complex state and federal laws governing California employer-employee relationships.

Cover important California law updates with PLI's Upkeep Service.

1 looseleaf volume, 646 pages, \$250, Item #339692, ISBN 978-1-4024-4172-1, Updated annually or as needed

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- 1 The Employment Relationship
- 2 Introduction to Discrimination under California Law
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- 5 Race, Religion, and National Origin Discrimination
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NEW TITLE

EMPLOYMENT DISCRIMINATION

A PRACTITIONER'S DESKBOOK

Keisha-Ann G. Gray (Proskauer Rose LLP)

This reference provides an all-encompassing exploration into the complex process of handling matters related to employment discrimination, including litigation, investigations, trial procedure, and more. The book's author, a seasoned employment law practitioner, leverages her extensive experience to offer unique insights and practical advice.

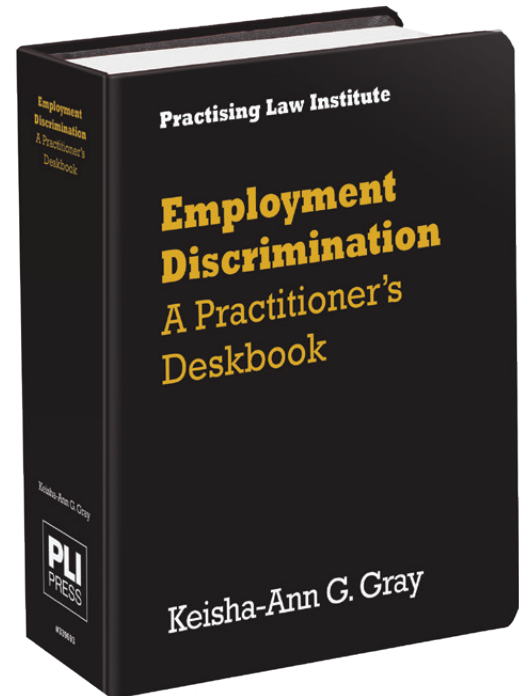
Designed to support attorneys and professionals dealing with employment discrimination-related issues, the book presents essential tools and strategies, which are further enriched with examples and supplemental material addressing notable areas such as harassment complaints, motion practice, jury selection, and government agency protocols. The additional content also covers strategies for conducting effective remote investigations, jury selection considerations, and argument crafting. This resource successfully demystifies the complexities of employment discrimination law, providing invaluable guidance based on real-world experiences.

Keep abreast of employment discrimination-related developments through PLI's Upkeep Service.

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- 1 Responding to Complaints
- 2 Workplace Investigations
- 3 Discovery Tools
- 4 Mediation Considerations
- 5 Motion Practice in Litigation
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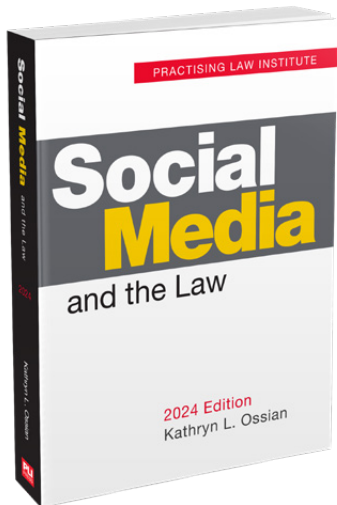


1 looseleaf volume, 402 pages

\$239, Item #339693

ISBN 978-1-4024-4171-4

Updated annually or as needed



“The content of this book is balanced between simplicity and sufficiency.”

— Tony T. Liu, Orange County Business Attorney Blog

SOCIAL MEDIA AND THE LAW

Kathryn L. Ossian (Of Counsel to Schuster Law PLC and Young Basile)

Inside this treatise, readers will find helpful and up-to-date information on the rules and regulations impacting social media usage. The author, an accomplished information technology attorney, offers hands-on insights appropriate for practitioners, employers, and anyone who uses social media or oversees compliance efforts.

On top of several editable discovery request templates, this title offers best practices around the discovery, intellectual property, and liability issues surrounding social media platforms, content, and activities. Readers will also encounter discussions of issues unique to publicly traded companies, financial services, broker-dealers, health care providers, pharmaceutical manufacturers, and other regulated entities.

Plan for social media law developments with the help of PLI's Upkeep Service.

1 softbound volume or digital, 576 pages, \$235, Item #305196, ISBN 978-1-4024-4334-3, Published annually

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TELECOMMUNICATIONS LAW ANSWER BOOK

Faegre Drinker Biddle & Reath LLP

This *Answer Book* offers in-depth coverage of the liability issues, FCC rules, and other federal regulations that telecommunications companies confront day-to-day. Authored by experienced telecommunications lawyers and litigators at Faegre Drinker Biddle & Reath LLP, this work showcases practical insights for not just telecommunications practitioners, but also the business leaders, in-house counsel, and compliance professionals they work with.

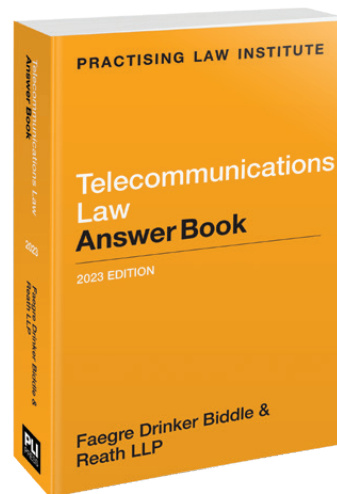
In addition to offering readers a series of editable FCC forms, this book jumpstarts conversations around the duties and obligations of common carriers providing telecommunications services.

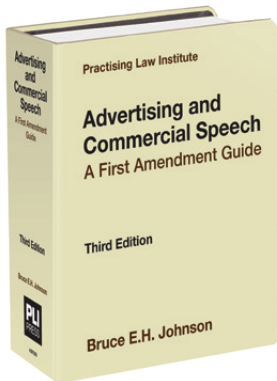
Stay ahead of telecommunications developments with PLI's Upkeep Service.

1 softbound volume or digital, 810 pages, \$263, Item #305292, ISBN 978-1-4024-4165-3, Published semi-annually or as needed

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ADVERTISING AND COMMERCIAL SPEECH

A FIRST AMENDMENT GUIDE

Steven G. Brody (Retired, Morgan, Lewis & Bockius LLP) and **Bruce E. H. Johnson** (Davis Wright Tremaine LLP)

This publication offers a practical perspective on how the U.S. Supreme Court’s commercial speech doctrine impacts advertising across nearly 50 industries and professions. Its authors, which include a longtime PLI Faculty Member, have served on the front lines of commercial speech issues, ranging from trying Supreme Court cases to drafting state shield, defamation, and public expression statutes.

Practitioners who confront advertising and commercial speech issues will find useful insights in this guide. It is also instructive for business and media professionals who want to learn how commercial speech doctrine impacts their responsibilities. Covered topics include commercial speech definitions and regulations, along with media outlet considerations. It also explores legal standards for defamation, false commercial speech, and disparagement. The authors even discuss developments around advertising for alcohol, financial institutions, professional services, medication, real estate, tobacco, and more.

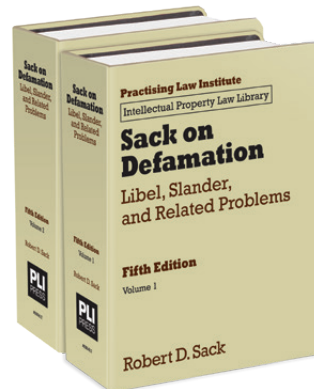
Stay ahead of changing developments with PLI’s Upkeep Service.

1 looseleaf volume, 1,218 pages, \$473, Item #4906, ISBN 978-1-4024-0451-1, Updated annually or as needed

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- 2 Distinguishing Commercial from Noncommercial Speech
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- 4 Age of Anxiety: The Commercial-Speech Doctrine from *Metromedia* to *Posadas*
- 5 Fits and Starts: The Commercial-Speech Doctrine from *San Francisco Arts* to *Ibanez*
- 6 Age of Expansion: The Commercial-Speech Doctrine from *Rubin* to *Western States*
- 7 Defamation Based on Advertising
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SACK ON DEFAMATION

LIBEL, SLANDER, AND RELATED PROBLEMS

Robert D. Sack (U.S. Circuit Judge, U.S. Court of Appeals for the Second Circuit)

This treatise — widely cited by U.S. courts (including the U.S. Supreme Court), academics, and attorneys — was written and updated for more than 40 years by a media lawyer now-turned U.S. Court of Appeals senior judge. It describes in detail — with extensive, annually updated references to federal and state cases and statutes — the American law of libel, slander, invasion of privacy, and related topics.

In its 1,928 pages, this comprehensive two-volume edition includes in-depth discussions of, among many other issues:

- The status of defamation law under *New York Times v. Sullivan* and its progeny
- Nonactionable statements
- Malice and “actual malice”
- Statutes of limitations
- Attorney statements to the media
- “Anti-SLAPP” and retraction statutes
- The types and amounts of damages available to plaintiffs
- The sometimes-confusing treatment of libel per se and slander per se
- Invasion of privacy torts
- Causes of action for injurious falsehood, intentional infliction of emotional distress, and negligent misstatement
- Issues of jurisdiction and motion practice

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2 looseleaf volumes or digital, 1,928 pages, \$527, Item #305205, ISBN 978-1-4024-2850-0, Updated annually or as needed

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- 3 Truth and Criminal Libel
- 4 Opinion
- 5 Standard of Conduct: Public Plaintiffs
- 6 Standard of Conduct: Private Plaintiffs
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- 8 Absolute Privilege, Immunity, Consent, and Preemption
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- 10 Damages and Other Remedies
- 11 Retraction

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- 12 Related Tort Causes of Action: Invasion of Privacy
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FRAGOMEN ON IMMIGRATION FUNDAMENTALS

A GUIDE TO LAW AND PRACTICE

Austin T. Fragomen, Jr., Careen Shannon, and Daniel Montalvo
(Fragomen, Del Rey, Bernsen & Loewy LLP)

Authored by leading immigration law attorneys, this work uncovers the fundamentals and nuances of U.S. immigration law and practice. It also covers the ever-changing agency, legislative, and executive policies shaping the current environment for prospective immigrants and asylum seekers.

Immigration lawyers and paralegals can consult a series of templated immigration forms and documents when approaching key case milestones. Example forms that readers can review include a sample Form I-539, Form I-526, and Form EOIR-40. Readers can also access in-depth analysis and practical tips covering employment-based and family-based immigration, avenues for permanent residence, temporary nonimmigrant admissions situations, naturalization obstacles, statutory admission denials, refugee and asylum law, and the administrative and judicial review of unfavorable decisions.

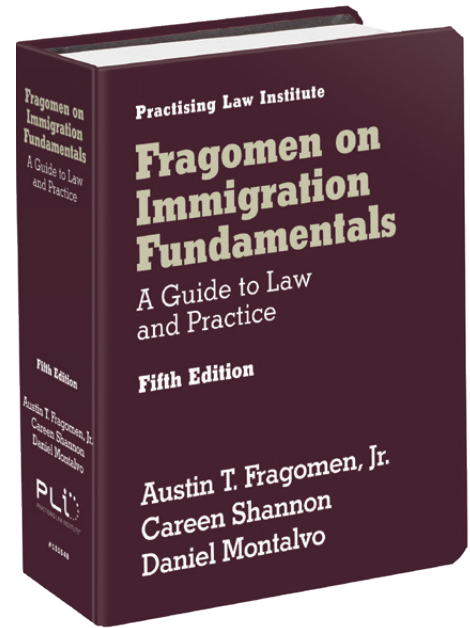
Stay ahead of changing immigration laws with PLI's Upkeep Service.

1 looseleaf volume or digital, 1,846 pages, \$619, Item #309343, ISBN 978-1-4024-2487-8, Updated semi-annually

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- 2 Employment-Based Immigration
- 3 Family-Sponsored Immigration
- 4 Other Bases for Immigration
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- 7 Removal Grounds and Procedures
- 8 Administrative and Judicial Review
- 9 Rights and Obligations of Noncitizens
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“Fragomen on Immigration Fundamentals is indispensable to even the experienced attorney.”

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NEW YORK ELDER LAW

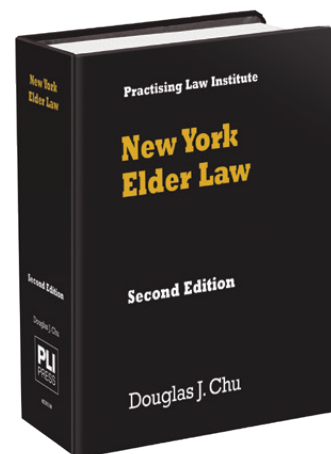
Douglas J. Chu (Hynes & Chu, LLP)

This authoritative guide offers practical input on how elder law practitioners and their clients can plan around and best confront the varied issues impacting the elderly in New York. It comes packed with important, actionable tips organized by an accomplished practitioner who has advised elderly clients on Medicaid eligibility, government entitlements, and other elder law considerations since 1990.

In addition to sample wills and helpful practice-oriented checklists, this resource features up-to-date information on Medicare, Medi-gap insurance, and Medicaid points of contention for elder residents in New York, as well as current eligibility and benefits levels.

Track New York elder law developments with PLI's Upkeep Service.

1 looseleaf volume or digital, 510 pages, \$451, Item #309360, ISBN 978-1-4024-3382-5, Updated annually or as needed

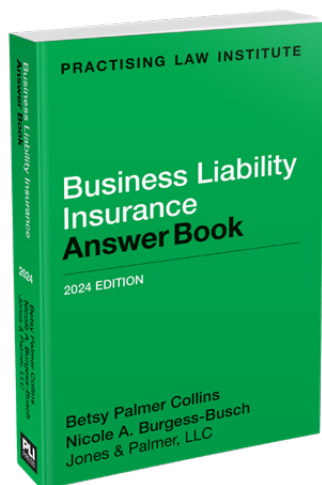


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- 3 Medicaid for the Elderly, Blind, or Disabled
- 4 Medicaid Home Care: A Basic Introduction
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INSURANCE



BUSINESS LIABILITY INSURANCE ANSWER BOOK

Edited by **Betsy Palmer Collins** and **Nicole A. Burgess-Busch** (Jones & Palmer, LLC)

Featured as one of *Book Authority's* 10 Best New Liability Insurance Books to Read in 2021, this treatise introduces readers to the options business and stakeholders have available to them — along with the types of litigation and other disputes that these insurance options address. Written by a decorated lawyer with substantial experience handling business insurance disputes, this title offers practical counsel for business decision-makers, in-house counsel, protected employees, and business insurance defense litigators.

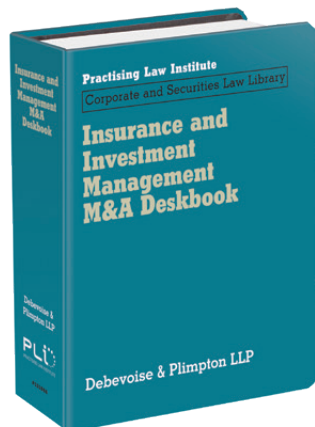
Leveraging the Q&A format to its fullest, this title breaks down complex business litigation and liability insurance concepts into digestible information for understanding the dynamics of business liability insurance and how it protects businesses from key litigation costs and unfavorable outcomes.

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1 looseleaf volume
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INSURANCE AND INVESTMENT MANAGEMENT M&A DESKBOOK

Debevoise & Plimpton LLP

This *Deskbook* explores the emerging trends and regulatory developments around insurance and management M&A — including international economic pressures, rules affecting business organization, and capital requirements for the global insurance industry.

Written by preeminent practitioners at Debevoise & Plimpton LLP, this title navigates the steps and sector-tailored issues around acquiring publicly traded and private insurance groups. Specific topics the book highlights include acquisitions of blocks of insurance business, insurance regulatory approval requirements, tax issues, financial services regulation, and even investments in Lloyds-affiliated entities.

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INSURANCE REGULATION ANSWER BOOK

Eversheds Sutherland (US) LLP

Edited by John S. Pruitt and Cynthia R. Shoss

This book offers high-level discussions of the important regulatory and legal guidelines that govern insurance businesses. Assembled by leading attorneys at Eversheds Sutherland, this work covers handy guidance tailored to insurance company stakeholders and companies — along with the lawyers that represent them.

Readers will find helpful Q&A discussions that break down complex insurance legal issues into easy-to-read analysis. Its discussions include information tailored to producers; holding company systems; title, mortgage, and financial guaranty insurers; life and annuity insurers; property and casualty insurers; health insurers; and health maintenance organizations. Along the way, readers will encounter up-to-date tips on how they can maximize their opportunities while minimizing their liabilities and compliance costs.

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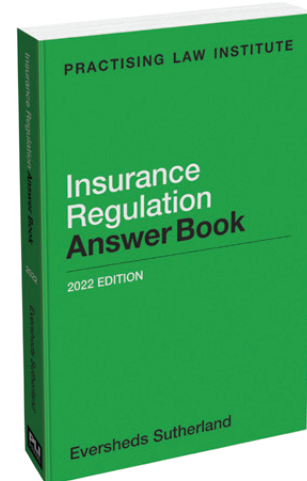
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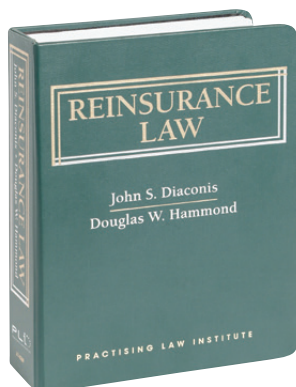
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1 softbound volume or digital
448 pages, \$320, Item #318456
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REINSURANCE LAW

John S. Diaconis (Bleakley Platt & Schmidt, LLP) and **Douglas W. Hammond** (National Financial Partners Corporation)

Written by practitioners with hands-on reinsurance experience, this treatise introduces readers to the concept of reinsurance and the federal and state regulatory pressures affecting them. Its grounded insights are great for insurance attorneys, regulators, investment advisers, and other types of readers. Through engaging examples and clear-cut discussions, the authors walk readers through the basics of reinsurance, along with its attendant benefits, drawbacks, coverage options, and compliance considerations.

Some of the concepts and regulations broached include the utmost good faith doctrine, the follow-the-fortunes doctrine, intermediaries, late notice on loss and claim reporting, arbitration and litigation considerations, finite reinsurance, and synthetic reinsurance. The book also includes helpful sample clauses covering the various reinsurance agreements, clauses, and certificates practitioners will draft and encounter. It also features a helpful checklist that discusses liability mitigation for cedents and reinsurers to avoid disputes.

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1 looseleaf volume, 422 pages, \$452, Item #615, ISBN 978-1-4024-0615-7, Updated annually or as needed

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VARIABLE ANNUITIES AND OTHER INSURANCE INVESTMENT PRODUCTS

Edited by **Clifford E. Kirsch** (Eversheds Sutherland (US) LLP)

Prepared by an accomplished securities practitioner who oversees PLI's *BD/IA: Regulation in Focus* blog, this work offers accessible guidance to the federal and

state regulation of variable annuities and insurance investment products — along with regulatory issues arising from the SEC, the Financial Industry Regulatory Authority, and state authorities. Insurance and securities attorneys — along with anyone who offers and manages insurance investment products — will learn the professional duties and compliance responsibilities expected of issuers of insurance investment products.

The author offers instructive examples around product design, approvals, administration and distribution, marketing, and inspections. The book further features conversations addressing special investment products, state insurance licensing requirements and suitability rules, index-linked variable annuities, registered index-linked annuities (RILA), and life settlements.

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2 looseleaf volumes, 2,032 pages, \$702, Item #240085, ISBN 978-1-4024-3044-2, Updated annually or as needed

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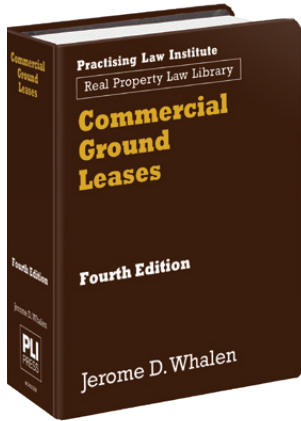
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COMMERCIAL GROUND LEASES

Jerome D. Whalen
(Attorney at Law)

This book acquaints readers with key concepts, dispute resolution practices, and drafting strategies concerning commercial

ground leases. Its author has notable teaching experience on the subject, and has handled ground leases for prominent hoteliers and commercial projects. Commercial real estate attorneys — along with the developers, landlords, and tenants they represent — will find 30 practice-ready forms and checklists they can reference when drafting, negotiating, litigating, or arbitrating commercial ground leases. The text also features enlightening discussions on base and ground rents, reappraisals, tenant and landlord financing, subletting, exculpatory clauses, mortgage financing, insurance and damage considerations, defaults, redemption, rights to repurchase, inflation indexing, and other important commercial ground lease concepts.

Cover commercial ground lease legal developments with PLI's Upkeep Service.

1 looseleaf volume, 1,082 pages, \$635, Item #343330, ISBN 978-1-4024-4090-8, Updated annually or as needed

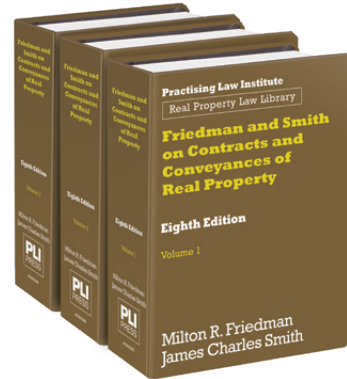
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FRIEDMAN AND SMITH ON CONTRACTS AND CONVEYANCES OF REAL PROPERTY

Milton R. Friedman and James Charles Smith
(University of Georgia School of Law)

This work, authored by a longtime real estate professor and former commercial real estate attorney, offers real property practitioners access to 155 forms and detailed discussion covering the ways they can facilitate their transactions — and make them mistake-proof. Lawyers will find national and state-specific information covering the steps they should take and avoid during the real estate conveyance process. They will also uncover tips regarding drafting sound contracts, planning around relevant case law, and handling unexpected issues and contingencies.

This treatise also includes case examples illustrating the consequences of faulty drafting, unclear permit timelines, reliance on boilerplate language, and more.

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3 looseleaf volumes or digital, 1,906 pages, \$986, Item #308180, ISBN 978-1-4024-2984-2, Updated annually or as needed

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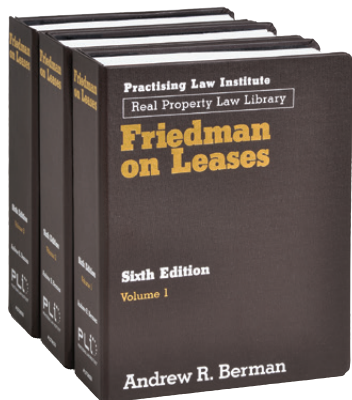
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FRIEDMAN ON LEASES

Andrew R. Berman (Andrew Berman PLLC)

This resource offers balanced coverage of the issues landlords and tenants often confront when negotiating, drafting, modifying, and enforcing commercial leases. Updated by a practitioner with more than 25 years of experience in commercial real estate practice, this treatise offers unsurpassed practical instruction and strategies to develop effective, airtight agreements that benefit landlords or tenants.

Real estate practitioners, paralegals, and property owners can find over 200 sample lease clauses they can modify or expand upon to address various landlord-tenant issues, including percentage leases, waivers, subleasing, and other matters. Readers will receive a comprehensive dive and real-life examples of negotiation tactics, lease modifications, proactive planning of troublesome developments, drafting errors, liability mitigation measures, eviction considerations, on-premises conditions and repairs, and considerations relevant to different lease types.

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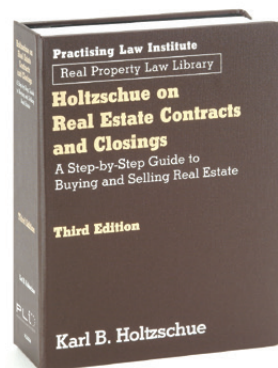
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“A terrific one-stop resource for practitioners at all levels of experience for drafting and evaluation of contract provisions.”

— Matthew J. Leeds, Bryan Cave, LLP



HOLTZSCHUE ON REAL ESTATE CONTRACTS AND CLOSINGS

A STEP-BY-STEP GUIDE TO BUYING AND SELLING REAL ESTATE

Karl B. Holtzschue (Law Office of Karl B. Holtzschue)

This savvy, plain-English treatise offers thorough legal, technical, and strategic guidance designed to help parties create and carry out airtight residential deals. Its author has more than 30 years of experience practicing with prominent New York firms, and overseeing many types of real estate transactions.

The author draws from his past work to flesh out important governing laws and customary industry practices. Some of the topics covered include key documents, broker considerations, tax issues, closing documents and scheduling, deed review, insurance policies, and closing check pitfalls.

Included are nearly 30 sample contracts, disclosure forms, and checklists that can help any attorney working on real estate transactions respond to important drafting and closing milestones.

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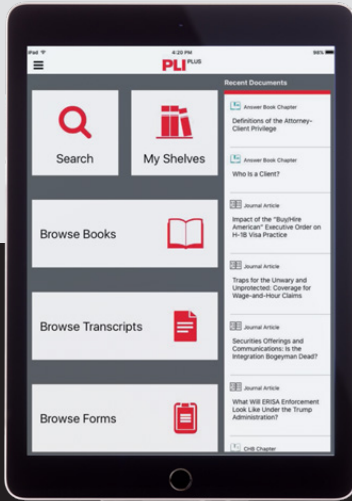
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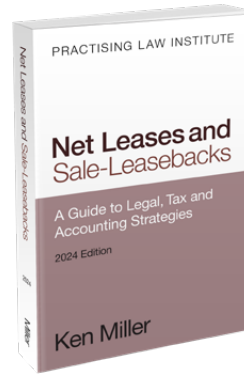
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NET LEASES AND SALE-LEASEBACKS

A GUIDE TO LEGAL, TAX AND ACCOUNTING STRATEGIES

Ken Miller (Gorman & Miller)

This pragmatic guide offers editable example lease documents and in-depth coverage around net leases — along with the legal and structuring issues that impact how they are taxed. Owners of this work will be treated to the insights of an accomplished practitioner who helped clients close more than \$7 billion of U.S. commercial real estate transactions, primarily involving net-leased properties.

Commercial real estate attorneys, owner-landlords, and tenants will find invaluable strategies on how to best approach the most-common ownership, financing, documentation, taxation, and accounting issues associated with net leases and sale-leaseback transactions.

Stay ahead of legal developments involving net leases and sale-leasebacks with PLI's Upkeep Service.

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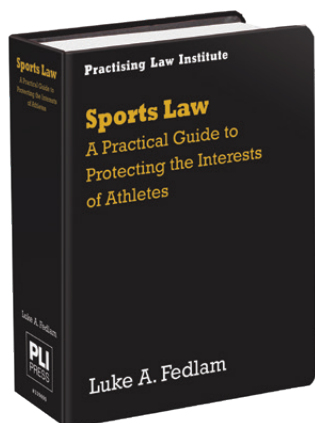
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1 looseleaf volume
328 pages, \$390
Item #339690
ISBN 978-1-4024-4094-6
Updated annually or as needed

SPORTS LAW

A PRACTICAL GUIDE TO PROTECTING THE INTERESTS OF ATHLETES

Luke A. Fedlam (Porter Wright Morris & Arthur LLP)

Anyone who counsels or represents athletes will find hands-on tips designed to help effectively protect the interests of clients, both during and after their playing careers. The author has worked with major professional and collegiate athletes at all stages of their careers. The world of sports law is a multidisciplinary field that asks sports law attorneys to be well-versed in the diverse issues impacting an athlete's business dealings, wealth planning, reputation management, intellectual property initiatives, and more. Over the course of 18 chapters, this work covers all of these issues, working in 14 forms and checklists that sports attorneys can look to for guidance in drafting key documents.

Track new sports law developments with PLI's Upkeep Service.

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ART LAW

THE GUIDE FOR COLLECTORS, INVESTORS, DEALERS & ARTISTS

Ralph E. Lerner (Attorney at Law), Judith A. Bresler (Withers Bergman LLP), and Diana Wierbicki (Withers Bergman LLP)

This hands-on, practical guide steers practitioners and art market participants through the complexities of art law in an engaging, readable manner.

Authored by attorneys from Withersworldwide's renowned art law practice group, this deskbook comes packed with practical guidance appropriate for art law practitioners and any artist, collector, auction house, museum, or educational institution. Practitioners will also find more than 50 editable sample contracts, forms, and checklists they can reference when confronting day-to-day art law matters.

2 hardbound volumes, 2,050 pages, \$399, Item #268116, ISBN 978-1-4024-3386-3



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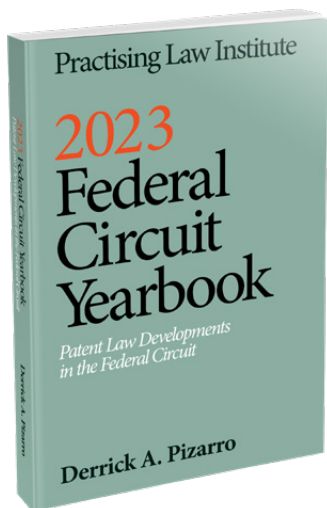
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"Art Law is a necessity for the library of every attorney serving clients." — New York Law Journal

"... the industry bible."
— Forbes Magazine



1 softbound volume, 388 pages \$345, Item #370002
 ISBN 978-1-4024-4377-0
 Published annually

2023 FEDERAL CIRCUIT YEARBOOK

PATENT LAW DEVELOPMENTS IN THE FEDERAL CIRCUIT

Derrick A. Pizarro (Pizarro Allen)

Updated annually, PLI's *Federal Circuit Yearbook* helps patent practitioners, inventors, and other business and litigation support professionals understand important takeaways from each year's patent docket in the U.S. Circuit Court of Appeals for the Federal Circuit. It also introduces key themes, trends, and decisions set to impact patent litigation in the following year and beyond. The Yearbook's analysis comes courtesy of two accomplished patent law litigators with notable experience advocating for technology, pharmaceutical, and commercial companies in patent disputes.

Federal Circuit practitioners will access synopses of important cases and authoritative commentary — all organized by topic — that touch upon important litigation concerns and patentability issues.

Stay up to date with PLI's Upkeep Service.

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COPYRIGHT LAW

A PRACTITIONER'S GUIDE

Bruce P. Keller (Assistant U.S. Attorney, District of New Jersey) and
Jeffrey P. Cunard (Debevoise & Plimpton LLP)

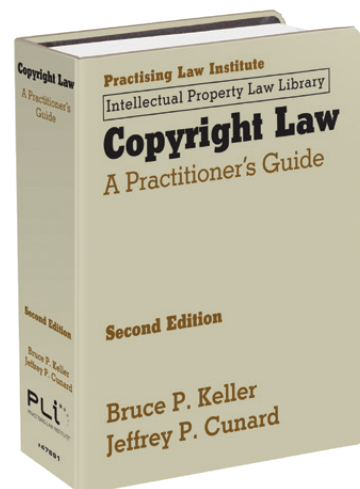
The *Guide* provides current advice and analysis regarding copyright protection. The authors, who have worked on groundbreaking cases such as *American Broadcasting Cos., Inc. v. Aereo, Inc.*, and advised leading entertainment, sports, and retail companies, offer readers a practical perspective on copyright litigation and transactional issues.

The book features fair use and rights clearance checklists to provide practitioners, licensing agents, and copyright owners with practical guidance. This title also includes material on exclusive rights, proving infringement, registration issues, safe harbors, litigation insurance, and internet-related issues.

Keep up with ongoing copyright law developments with PLI's Upkeep Service.

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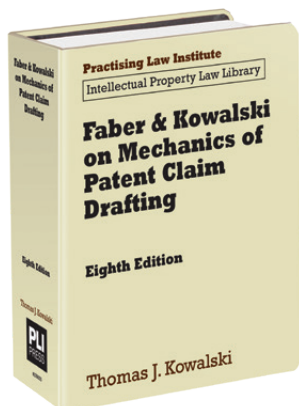
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 1,026 pages, \$490
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 ISBN 978-1-4024-2314-7
 Updated annually or as needed

“This work must be included in the library of anyone who considers himself or herself an attorney [in the field].”

— The Licensing Journal



FABER & KOWALSKI ON MECHANICS OF PATENT CLAIM DRAFTING

Thomas J. Kowalski (Duane Morris LLP)

This guide explores court-tested, start-to-finish claim drafting strategies and techniques for preparing patent claims. It also offers up-to-date coverage from a prominent patent practitioner of the court decisions and emerging best practices impacting claim drafting and construction. Patent lawyers, corporate practitioners, patent agents, and other professionals and filers will find comprehensive directions for each claim type. They will also receive detailed information regarding rejections, drafting mistakes, claim amendments, problematic terms, troublesome expressions, definitions, stylized word usage, and more.

The guide features real-life examples of judicially approved limitations and phrases and 26 sample claim templates.

Accommodating the latest court holdings, regulations, and U.S. Patent and Trademark Office decisions is critical to drafting ironclad patents. PLI's Upkeep Service can help.

1 looseleaf volume, 1,068 pages, \$620, Item #370670, ISBN 978-1-4024-4372-5, Updated annually or as needed

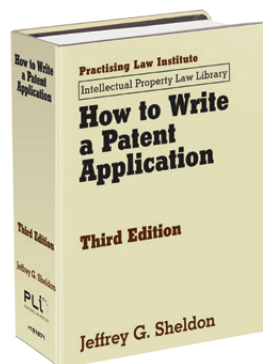
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HOW TO WRITE A PATENT APPLICATION

Jeffrey G. Sheldon (Cislo & Thomas LLP)

Ideal for patent prosecutors, this resource guides readers through processes, proactive steps, and practices for preparing effective patent applications that lead to strong issued patents. Its author is a frequent Practising Law Institute lecturer with substantial patent prosecution experience. Readers will learn the skills for creating airtight patent applications and receive access to more than 30 sample claims, forms, and checklists they can turn to for initial guidance. They will review how to best work with and collect information from inventors throughout the entire process, as well as effective techniques for addressing breadth, non-obviousness, and invalidity concerns. Furthermore, readers will see how improper grammar and terminology usage can undermine the strength of underlying patents.

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1 looseleaf volume or digital, 1,332 pages, \$667, Item #305208, ISBN 978-1-4024-2560-8, Updated annually or as needed

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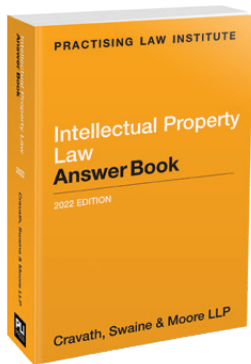
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“One of the most thorough treatments on the subject.”

— The Licensing Journal



INTELLECTUAL PROPERTY LAW ANSWER BOOK

Cravath, Swaine & Moore LLP

This *Answer Book* is an easy-to-use resource for practitioners facing patent, trademark, or copyright issues. Written in a Q&A format, it answers practical questions, helping readers understand and address the various IP issues that may arise in a transaction or litigation. Esteemed IP practitioners at Cravath, Swaine & Moore LLP provide readers with practice-ready approaches for preparing applications regarding each of the three types of intellectual property — along with important practice tips for enforcing and defending them against potential infringers. The book also contains several checklists that IP lawyers can look to when confronting infringement online.

Keep up with IP developments with PLI's Upkeep Service.

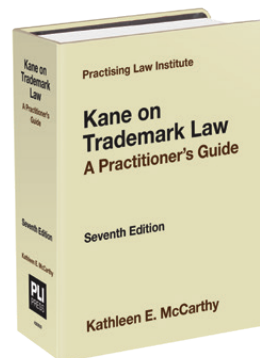
1 softbound volume or digital, 940 pages, \$263, Item #305214, ISBN 978-1-4024-4031-1, Published as needed

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“[M]any trademark lawyers, whether at a firm or in-house, would significantly elevate their practice by using **Kane on Trademark Law.**”

— Raffi Zerounian, The Trademark Reporter



KANE ON TRADEMARK LAW

A PRACTITIONER'S GUIDE

Kathleen E. McCarthy (King & Spalding)

Practitioners who file and prosecute trademarks will glean viable practice tips from this full-fledged guide to trademark law and prosecution tactics before the USPTO. The information and strategies readers will find are informed by the

author's more than 30 years of experience filing successful trademark applications for leading brands and litigating disputes before federal courts and the USPTO's Trademark Trial and Appeal Board.

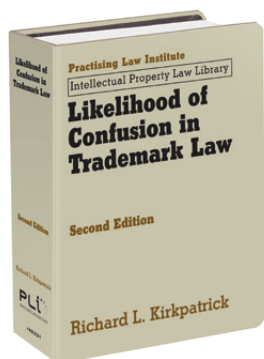
Any intellectual property attorney, in-house practitioner, or trademark holder will find detailed case discussions covering all sides of significant trademark issues, along with full-color illustrations of previously litigated marks. They will also discover instructive input and commentary regarding common filing and prosecution questions, as well as 14 forms and checklists for approaching parody, infringement, online enforcement, application, and opposition analysis.

Receive automated trademark law coverage updates with PLI's Upkeep Service.

1 looseleaf volume, 1,132 pages, \$667, Item #293629, ISBN 978-1-4024-3658-1, Updated annually or as needed

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LIKELIHOOD OF CONFUSION IN TRADEMARK LAW

Richard L. Kirkpatrick (Pillsbury Winthrop Shaw Pittman LLP) and Vijay K. Toke (Rimon Law)

This resource helps trademark practitioners and in-house counsel — along with the brands, businesses, and other trademark owners they represent — better understand the multi-factor test U.S. federal courts use to identify trademark infringement based on likelihood of confusion. The author, with significant trademark and unfair competition experience, offers actionable insights that help readers assess whether they have cognizable infringement claims against other parties.

Over eight chapters, readers will discover hundreds of real-life examples of the types of competitor trademarks that can trigger findings of likelihood of confusion. This work also addresses considerations around the strength of senior marks, mark similarities, product relatedness, consumers and their degree of care, actual confusion, and an alleged infringer's intentions with their mark.

Track new trademark law updates with PLI's Upkeep Service.

1 looseleaf volume, 720 pages, \$667, Item #46331, ISBN 978-1-4024-2019-1, Updated annually or as needed

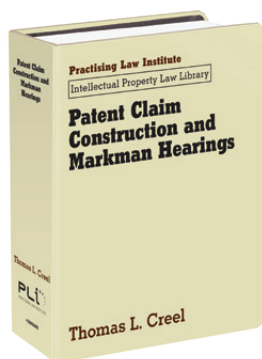
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Appendix A: Color Illustrations of Trademark and Trade Dress Infringement Cases Further Reading

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PATENT CLAIM CONSTRUCTION AND MARKMAN HEARINGS

Thomas L. Creel (JAMS)

This resource offers in-depth coverage on patent claim construction and *Markman* hearings. Over 10 chapters, the author packages his decades of hands-on experience into operative advice for patent attorneys, other specialists, as well as the inventors and businesses for which they advocate. Filled with practical insights, illustrative cases, and helpful checklists and claim charts, this title introduces readers to the *Markman* hearing process and the steps required to prepare for, conduct, and appeal a hearing.

Specific issues covered include the impact of prior claim constructions, “person of ordinary skill” standards, intrinsic and extrinsic evidence problems, and relevant rules around appeals to the Federal Circuit. The author also offers comprehensive treatment of the varied approaches each U.S. district court takes when addressing claim construction disputes.

Plan ahead with PLI's Upkeep Service.

1 looseleaf volume, 898 pages, \$490, Item #38526, ISBN 978-1-4024-1847-1, Updated annually or as needed

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- 10 Construing Claims Outside of Markman Hearings
- 11 Appealing Claim Constructions

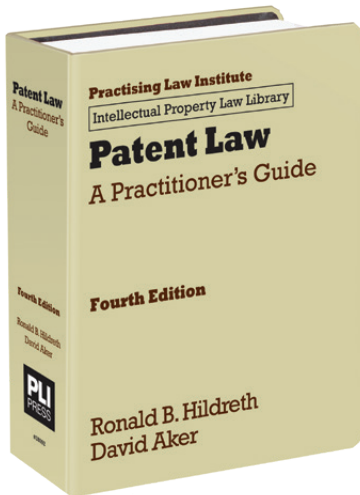
Appendices

- A Checklist: Preparing for a Claim Construction
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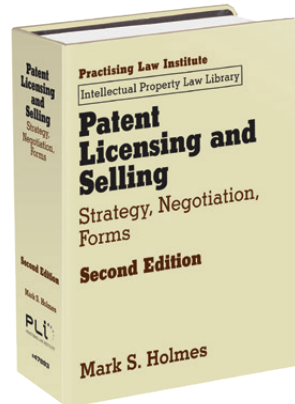
“Tom Creel provides ... a volume that is comprehensive yet easy to navigate.”

— Judge Paul Michel, Former Chief Judge, U.S. Court of Appeals for the Federal Circuit



“An excellent guide for understanding United States patent law.”

— Dr. Heinrich Wirtz,
Head of Patent
Department, Volkswagen,
AG, Wolfsburg, Germany



PATENT LAW

A PRACTITIONER'S GUIDE

Ronald B. Hildreth and **David Aker**
(Ohlandt Greeley Ruggiero & Perle LLP)

This practitioner's guide shows patent prosecution and litigation attorneys — and the entities and inventors they represent — around the fundamental frameworks governing the drafting and issuance of U.S. patents.

The authors have decades of combined experience counseling Fortune 500 entities, startups, and individual inventors. Featuring more than 30 time-saving forms, affidavits, and prosecution correspondence, this resource offers practice-ready resources and examples practitioners and their clients can pull from as they work through patent prosecution and litigation. It includes detailed analysis of America Invents Act developments, patentability tests, direct infringement and other violation tests, and drafting technique best practices.

Prepare for patent law changes with PLI's Upkeep Service.

1 looseleaf volume or digital, 1,240 pages, \$490, Item #308189,
ISBN 978-1-4024-1894-5, Updated annually or as needed

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PATENT LICENSING AND SELLING

STRATEGY, NEGOTIATION, FORMS

Mark S. Holmes (PatentBridge LLC)

This work guides patent and transactional-focused intellectual property practitioners through the fundamentals and insider tips of drafting and structuring profitable patent licensing deals. Its author has substantial experience advising leading technology companies and educational institutions on how to best monetize their patent portfolios.

With more than 350 sample agreements and clauses to pursue, patent attorneys will find actionable strategies as they negotiate important patent licensing deals and hammer out terms. Along the way, the author discusses terms that can trigger delays and disputes, strategies around exclusive licenses, and pointers around selecting markets for specific licensees. In addition, the text integrates discussion on infringement protection and enforcement steps, license duration and termination guidelines, and confidentiality considerations.

Receive important updates with PLI's Upkeep Service.

1 looseleaf volume, 1,232 pages, \$490, Item #47893,
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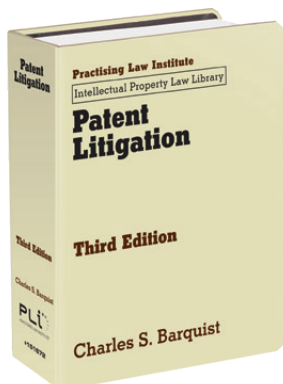
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“Timely and insightful.”

— Edward V. Filardi, Skadden, Arps, Slate, Meagher & Flom LLP, New York City



PATENT LITIGATION

Edited by **Charles S. Barquist** (Maschoff Brennan)

Updated at least once a year, this treatise delves into key intricacies and strategies related to patent litigation. Readers will receive real-time guidance from an accomplished litigator who has guided U.S. and international patent holders before U.S. courts and the International Trade Commission.

Patent litigators will access a comprehensive treatment of the patent case life cycle, from pre-suit investigations to appellate practice. Along the way, they will be given informative pointers on developing case themes, assembling strong litigation teams, leveraging discovery, and maximizing the impact of key evidence and experts. The book also covers fundamental case management concerns, including setting case budgets, working with case consultants and vendors, and leveraging technology to strengthen advocacy.

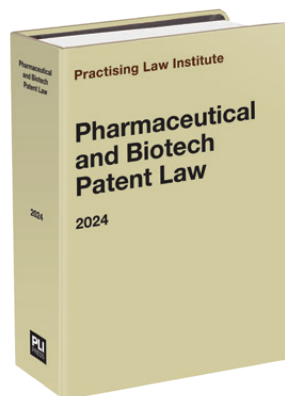
Track patent litigation developments with PLI's Upkeep Service.

1 looseleaf volume, 1,240 pages, \$667, Item #151672, ISBN 978-1-4024-2515-8, Updated annually or as needed

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PHARMACEUTICAL AND BIOTECH PATENT LAW

Arnold & Porter Kaye Scholer LLP

This work offers an extensive dive into the regulatory pressures impacting patent applications and infringement enforcement over pharmaceutical and biotechnology patents. Materials and takeaways, prepared by accomplished patent practitioners at Arnold & Porter, are packed with pointers applicable to patent attorneys, in-house counsel, business leaders, and other corporate stakeholders in the pharmaceutical and biotechnology sectors.

Over the course of 14 chapters, the authors introduce readers to the critical legal, technical, and scientific information necessary for helping both patent applicants and patent holders obtain, defend, and challenge patents on these grounds.

Keep up with patent law developments with PLI's Upkeep Service.

1 hardbound volume, 1,346 pages, \$462, Item #369990, ISBN 978-1-4024-4494-4, Updated annually or as needed

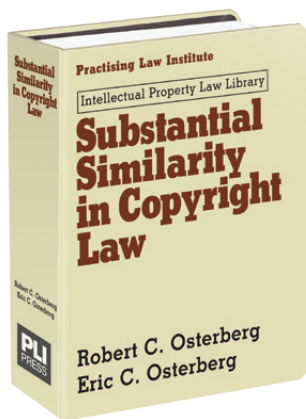
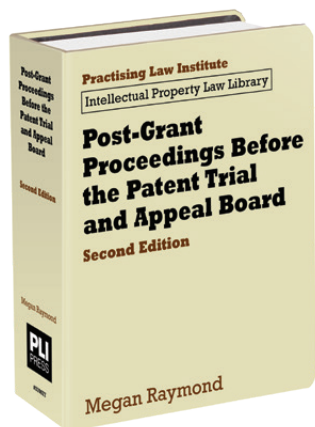
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“[A] first rate resource for teachers, students and practitioners.”

– The Journal of the Copyright Society of the USA

SUBSTANTIAL SIMILARITY IN COPYRIGHT LAW

Robert C. Osterberg (Formerly Senior Partner, Abeles Clark & Osterberg) and Eric C. Osterberg (Preti Flaherty)

POST-GRANT PROCEEDINGS BEFORE THE PATENT TRIAL AND APPEAL BOARD

Megan Raymond (Groombridge, Wu, Baughman & Stone LLP)

Created by several accoladed patent practitioners at prominent U.S. patent law practice groups and technology companies, this work introduces patent prosecutors and anyone involved in post-patent-grant disputes to the different strategies and practices involved in managing post-grant patent proceedings before the PTAB.

Readers will learn more about the PTAB, created by the AIA to govern disputes of already-granted patents, and the steps required for initiating post-grant proceedings. In the process, they will learn important concepts about IPRs, PGRs, and recommended practices for addressing claim amendments, discovery, oral arguments, appeals to the Federal Circuit, and co-pending district court regulations.

Plan for new patent law developments with PLI's Upkeep Service.

1 looseleaf volume, 376 pages, \$514, Item #370677, ISBN 978-1-4024-4373-2, Updated annually or as needed

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subject of substantial similarity, this title helps plaintiff and defense attorneys evaluate and advocate copyright infringement claims. Its pages are packed with practice-ready pointers from prominent copyright lawyers. Featuring unparalleled insights not featured elsewhere, this book introduces readers to the substantial similarity tests appellate courts apply circuit-by-circuit.

The authors illustrate and explain how substantial similarity tests apply to specific kinds of copyrightable subject matter — from fiction to computer programs, and from sound recordings to architectural works — analysis you cannot find anywhere else. Practitioners will learn how courts address substantial similarity at each stage of litigation from motion practice to trial, when they can leverage expert witnesses to strengthen their claims or discredit those of their adversary. Readers will also learn how to balance qualitative and quantitative analysis in different types of cases. The book includes appendices depicting plaintiffs' and defendants' works in litigated cases, followed by excerpts of the court's analysis of substantial similarity in each case, while highlighting cases involving useful articles, computer games, musical works, photographs, fabric designs, literary works, architectural works, and more.

Readers will also find discussion of some of the finer points of substantial similarity analysis, such as:

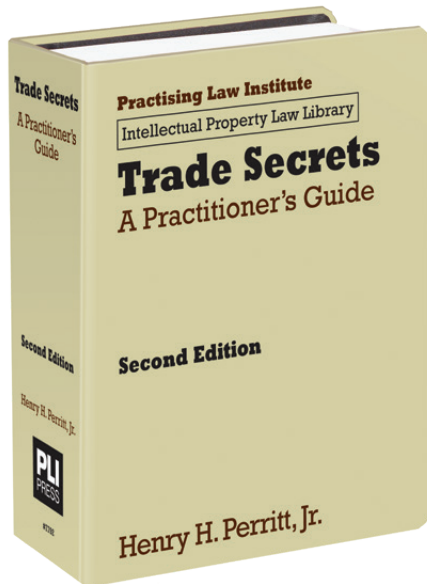
- The interplay between the de minimis defense and substantial similarity
- How and when the more discerning ordinary observer test applies
- The significance of the copyright deposit in infringement litigation and the copyright estoppel doctrine

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TRADE SECRETS

A PRACTITIONER'S GUIDE

Henry H. Perritt, Jr. (Professor of Law Emeritus, Chicago-Kent College of Law, Illinois Institute of Technology)

Any attorney who oversees and protects a client's trade secrets will find helpful best practices and up-to-date tips in this *Guide*. Its hands-on advice comes from a longtime law professor with substantial practical experience in the federal government and with information-sharing considerations.

This work offers a deep look into trade secret misappropriation, and guides readers through the proactive planning and enforcement steps businesses and their attorneys must take to protect these secrets against theft and unauthorized disclosure.

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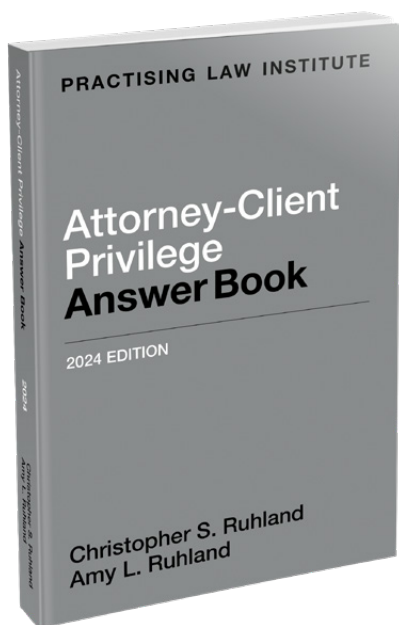
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This *Answer Book* explores practical suggestions and important pointers around the parameters of attorney-client privilege in civil litigation. Written by several high-profile litigation partners who have worked at multinational law firms and well-known corporations, the book introduces important privilege concepts to experienced litigators and in-house counsel, recently admitted lawyers, and law students.

Through accessible discussions and engaging examples, this Q&A-formatted title sheds light on the elements of the attorney-client privilege, offering practice-appropriate guidance on when it applies, when lawyers and their clients can claim it, and when lawyers and their clients could lose any entitlement to it.

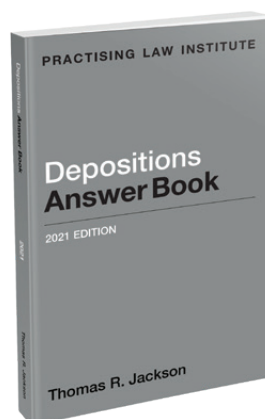
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- 10 Protecting the Privilege During a Judicial Proceeding
- 11 Waiver of the Privilege
- 12 The Crime-Fraud Exception
- 13 The Fiduciary Exception
- 14 Other Exceptions

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Thomas R. Jackson (Retired Partner, Jones Day)

This *Answer Book* helps litigators in any practice area better understand and implement important, actionable strategies around taking effective depositions during the discovery process. The book comes packaged with hands-on insights from a longtime litigator who shares the same lessons and techniques he created for attorneys at one of the world's preeminent litigation firms.

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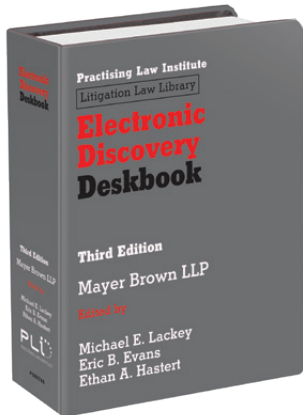
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ELECTRONIC DISCOVERY DESKBOOK

Mayer Brown LLP

Edited by **Ethan A. Hastert**, **Michael E. Lackey**, and **Oral D. Pottinger**

Readers of the *Deskbook* will receive useful information and best practices for addressing the discovery of electronically stored information (ESI) in U.S. cases. This resource's pragmatic suggestions come courtesy of esteemed e-discovery practitioners from Mayer Brown LLP. Any litigator, legal professional, or individual that confronts ESI discovery as part of a pending case will find practical tips on how to request this evidence — along with the discovery and evidence rule obstacles they must overcome.

The book addresses considerations as varied as approaching near-identical files, litigation hold management, “clawback” agreements for privileged materials, spoliation, and government investigations. In-house counsel and compliance specialists will also find helpful guidance for developing defensible, court-tested policies for identifying, preserving, collecting, preparing and producing ESI — whether it is hosted in the United States or abroad.

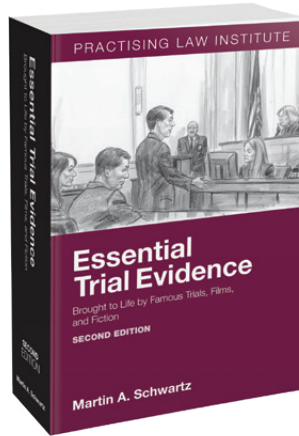
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ESSENTIAL TRIAL EVIDENCE

BROUGHT TO LIFE BY FAMOUS TRIALS, FILMS, AND FICTION

Martin A. Schwartz (Professor Emeritus)

This treatise offers a non-traditional approach to illustrating key evidence law concepts and best practices for experienced litigators and new-to-the-profession students. Authored by a Practising Law Institute lecturer, long considered one of the nation's leading authorities on Section 1983 civil rights litigation, this book presents key FRE rules through engaging examples drawn from popular culture.

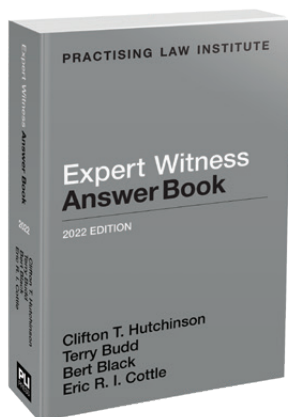
Inside, readers will review illustrative pointers that help litigators learn and plan around key admissibility obstacles and shortcuts in federal court cases. This work features helpful illustrations from famous cases, movies, novels, cartoons, and other media — all of which the author curated to highlight common juror presumptions lawyers must confront.

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EXPERT WITNESS ANSWER BOOK

Edited by **Clifton T. Hutchinson** (Diamond McCarthy LLC), **Terry Budd** (Budd Law, PLLC), **Bert Black** (Schaefer Halleen, LLC), and **Eric R.I. Cottle** (K&L Gates LLP)

With this *Answer Book*, litigators in any practice specialty will explore in granular detail the plethora of issues surrounding expert witness selection

and management. The book's numerous contributors range from accomplished boutique law practice founders to renowned litigators at multinational firms, providing readers a wide array of perspectives on the most common and complex issues around the usage of expert witnesses. Inside this resource, litigators will receive tailored advice for different types of cases, including products liability, toxic torts, trademarks, patents, copyrights, defamation, employment, and fire, as well as criminal matters.

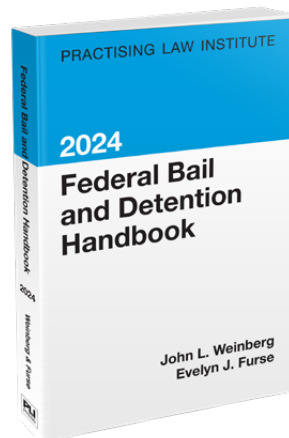
The book also includes dedicated chapters on the role of expert testimony in calculating personal injury and commercial damages, along with business and property valuations. This work packages all of this helpful analysis in an easy-to-follow Q&A format accessible for lawyers of all experience levels — along with lists practitioners can reference.

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John L. Weinberg (U.S. Magistrate Judge for the Western District of Washington at Seattle) and **Evelyn J. Furse** (U.S. Magistrate Judge for the District of Utah at Salt Lake City)

This *Handbook* offers lawyers, judges, probation, and pretrial service officers a helpful resource for on-point answers to all aspects of federal bail and detention law — especially those involving critical provisions of the Bail Reform Act of 1984. The authors have served as federal magistrate judges who have either extensively lectured on or pursued reform involving bail issues.

Through easily digestible discussions told from grounded judicial perspectives, this work presents helpful practice pointers when confronting common Bail Reform Act problems. It also showcases an extensive series of forms, sample orders, and sample motions that defense counsel and assistant U.S. attorneys can look to.

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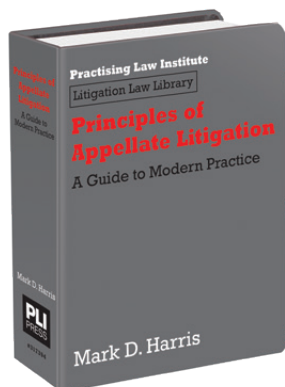
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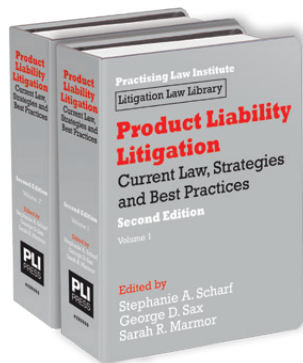
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PRODUCT LIABILITY LITIGATION

CURRENT LAW, STRATEGIES AND BEST PRACTICES

Stephanie A. Scharf, George D. Sax, and Sarah R. Marmor (Scharf Banks Marmor LLC)

This two-volume treatise offers comprehensive legal, technical, and strategic tips designed to help maximize a litigator's chances of prevailing in product liability litigation. This work, which considers relevant issues to both product liability plaintiffs and defense attorneys, features trial-tested insights from attorneys with

notable experience in complex litigation.

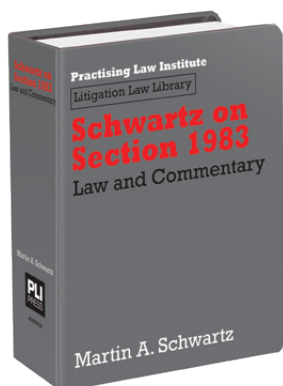
This guide introduces attorneys to important trends in product claims and defenses, along with tips for managing and resolving product litigation. It also features focused strategies for addressing claims targeting a wide array of product types, including pharmaceutical products, medication, cars and automotive parts, and even product cases involving child plaintiffs. In addition, the authors delve into the details litigators should know about class action lawsuits, multidistrict litigation, available defenses, arbitration and settlement strategies, e-discovery, and more.

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LAW AND COMMENTARY

Martin A. Schwartz (Professor Emeritus)

Written by one of the leading authorities on the subject, this guide introduces practitioners to the intricacies and complexities of litigating actions arising under Section 1983 of Title 42 of the U.S. Code. Private citizens and entities turn to this law when asserting their individual federal constitutional rights against state and local governments.

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Kent Sinclair and Gessner H. Harrison

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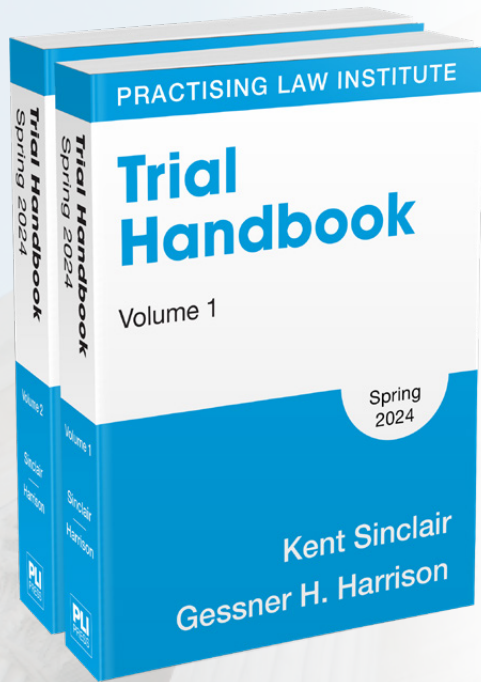
Over the course of two volumes, this work presents a bird's-eye view of the federal court system before winnowing out helpful strategies for pretrial and motion practice, remedies, discovery, trial strategies, and post-trial milestones. It also features a helpful compendium of federal circuit and district court cases that illustrate discussed topics.

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Litigators seeking an extensive guide into the evidentiary and proof-related problems in U.S. litigation can turn to this two-volume *Handbook* for help.

Written by a former U.S. magistrate judge and an attorney whose work has influenced state model jury instruction programs, the book furnishes a real-world take on techniques for establishing a strong record, approaching direct examinations, handling exhibits, and leveraging discovery materials at trial.

Updated twice a year, this work is keyed to the Federal Rules of Evidence (FRE), but provides fundamental core insights applicable to different types of U.S. state and federal litigation. Each volume covers the following topics:

- Volume I walks readers through each step of litigation, including each principal phase of trial. It also covers best practices for litigation planning and post-trial strategies.
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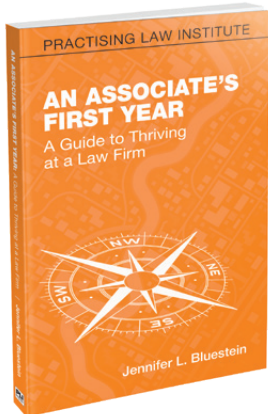
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AN ASSOCIATE'S FIRST YEAR

A GUIDE TO THRIVING AT A LAW FIRM

Edited by **Jennifer L. Bluestein** (Perkins Coie LLP)

This work presents a helpful roadmap for first-year associates for troubleshooting the early challenges and ongoing expectations of associate life. The contributors — who include partners, more-experienced law firm associates, professional development directors, and industry professionals — offer tips geared toward helping new associates gain confidence and thrive in the first year of practice at a law firm.

From delegation pointers to assignment-related tips, this book shows first-year associates how they can deftly and successfully manage their billables and work commitments.

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- 1 Expectations of a First Year
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STEPPING IT UP

A GUIDE FOR MID-LEVEL LAW FIRM ASSOCIATES

Jennifer L. Bluestein (Perkins Coie LLP)

This title educates mid-level associates at large firms on the steps they must take — and the skills and business savvy they must acquire — to successfully transition into rainmakers and difference-makers at their organizations. The book features the invaluable insights of law firm chiefs, in-house counsel, and senior associates who navigated the same challenges and trials in their transitions from first-year associates into more prominent roles.

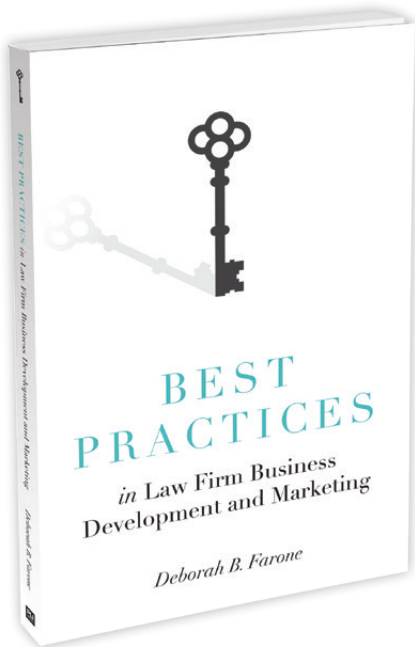
This wide-ranging *Guide* covers the practice-related, client-facing, and culture-tailored traits that large firms typically expect from associates entering their third to sixth years of practice. These years represent the period in which firm leaders evaluate whether the associate practitioners they have mentored and trained still merit partner or shareholder consideration. The authors share instructive war stories and illustrative guidance to help mid-level associates excel in their roles and overcome common pitfalls and obstacles.

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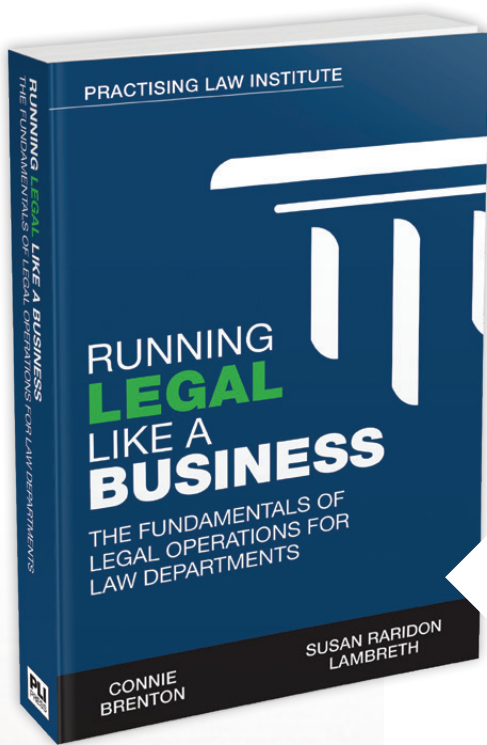
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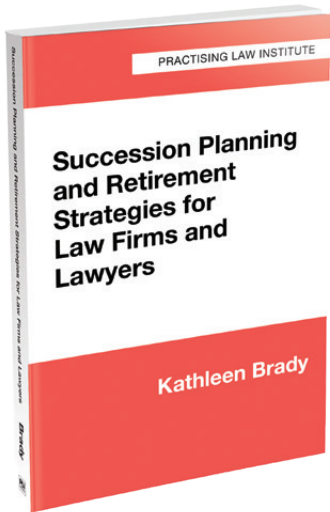
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Stephen V. Armstrong (Armstrong Talent Development), Timothy P. Terrell (Emory University School of Law), and Jarrod F. Reich (Boston University School of Law)

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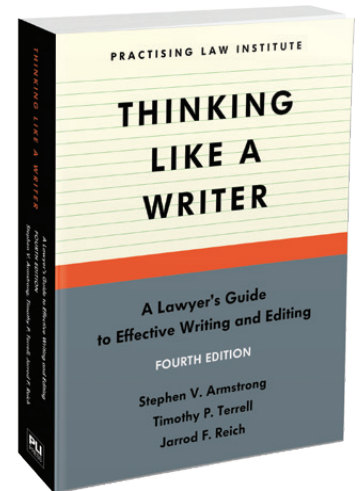
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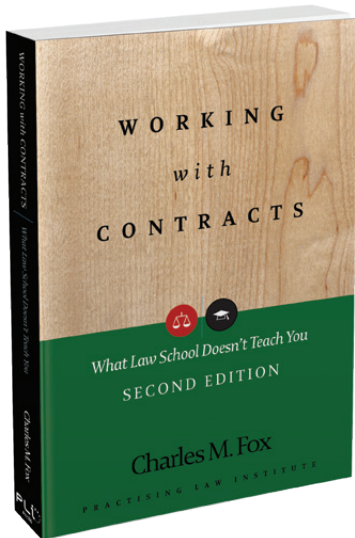
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