

2025 LIVE PROGRAMS & INSTITUTES

A Message From Sharon Crane

I'm pleased to share our scheduled programs for 2025. As a leader in legal education, PLI is dedicated to producing the timely programming you need to stay on top of developments in the law and sharpen your skills.

Our more than 450,000 Privileged Members benefit from unlimited access to PLI's vast library of CLE and other programs ranging from multi-day, in-depth institutes to One-Hour Briefings, to on-demand interactive courses. PLI's programs harness the expertise of the best of the bar — including leading experts from law firms, corporations, the government, the judiciary, academia, and the nonprofit sector — to provide relevant insights and practical guidance.

Most importantly, the PLI learning experience is about you. Whether you're attending a live program or participating online from your desktop or mobile device, we aim to make it easy to access essential content on your own schedule, tailored to your learning preferences.

We remain deeply committed to providing the most innovative, informative, and accessible training, and look forward to your engagement with our programs this year.

Sharon L. Crane President



Sharon Crane
President
Practising Law Institute

About PLI

Founded in 1933, Practising Law **Institute (PLI)** is a nonprofit learning organization dedicated to keeping attorneys and other professionals at the forefront of knowledge and expertise. PLI provides accredited, continuing legal and professional education programs delivered by more than 4,000 volunteer faculty, including top experts across practice areas. Additionally, PLI publishes a comprehensive library of treatises, course handbooks, answer books, and journals, also available through the PLI PLUS online platform and app. The essence of PLI's mission is a commitment to the pro bono community. Based in New York, PLI also has an office and Conference Center in San Francisco, Visit www.pli.edu to learn more.

Our Reach

500

Live programs and webcasts

10,000+

Hours of on-demand programming

150+

One-Hour Briefings

4,000+ Faculty

Table of Contents

05 | Getting Started

06 | 2025 Program Listings

06 | January Programs

07 | February Programs

09 | March Programs

11 | April Programs

12 | May Programs

14 | June Programs

17 | July Programs

17 | August Programs

18 | September Programs

21 October Programs

23 | November Programs

24 | December Programs

Getting Started

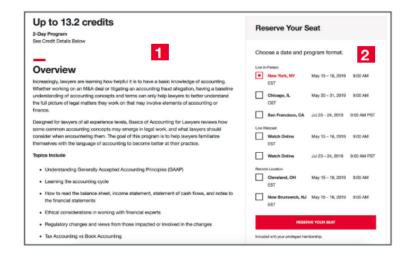
Register for an Upcoming Live Program

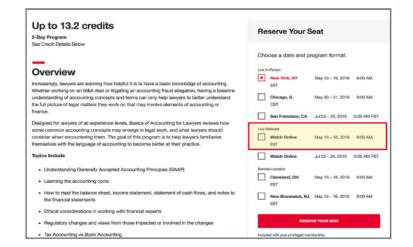
In the Program Listings, click on the title of the program you would like to attend.

- 1. Scroll through the program webpage to learn more about the program details, date, location, format, faculty, schedule, and credit information.
- **2.** Using the registration box on the right, select your desired location and click "Reserve Your Seat." Follow the prompts in the shopping cart to confirm your registration.

Register for an Upcoming Live Webcast

- 1. Using registration box on the right, select your desired webcast date and click "Reserve Your Seat". Follow the prompts in the shopping cart to confirm your registration. The webcast will automatically be added to My Programs.
- 2. On the day of the webcast, go to My Programs located in the drop-down menu next to your initials in the upper right corner. Click My Programs, select the webcast that you would like to view,





Want to learn more about credit?

PLI is proud to be an approved provider in every state where CLE is mandatory. Plus our programs offer other professional credits, including CPE (NASBA), CFE, IAPP (Privacy) CPE, HRCI/SHRM, Paralegal CLE, and more.

We even absorb all accreditation and reporting costs, so you never need to self-apply or pay for it to be done.



Program Listings

JANUARY

Jan 6

Taxation of Financial Products & Transactions 2025

New York & Live Webcast

Chair: Matthew A. Stevens, EY

Tax

Jan 8

Drafting and Negotiating Corporate Agreements 2025

New York & Live Webcast

Chair: Alyssa A. Grikscheit, Sidley Austin LLP

Corporate law

Jan 9

Audit Committees, Special Committees, and Internal Investigations 2025

New York & Live Webcast

Co-Chairs: Matthew B. Greenblatt, FTI Consulting; **Robert J. Malionek**, Latham & Watkins LLP

Corporate law

Jan 9-10

IP Issues in Business Transactions 2025

New York & Live Webcast

Co-Chairs: Kenneth K. Cho, Cho Law Group, LLC; **Violetta Kokolus,** Clifford Chance

Intellectual property

Jan 10

Class Action Litigation 2025

New York & Live Webcast

Co-Chairs: Michael Hartman, Troutman Pepper Hamilton Sanders LLP; Sharon Robertson, Cohen Milstein Sellers & Toll PLLC

Litigation

Jan 14

Private Fund Regulatory Developments and Compliance Challenges 2025

New York & Live Webcast

Co-Chairs: Brian T. Daly, Akin Gump Strauss Hauer & Feld LLP; Ken C. Joseph, Kroll, LLC

SEC Institute

Real Estate M&A and REIT Transactions 2025

New York & Live Webcast

Co-Chairs: David W. Bonser, Hogan Lovells US LLP; **Adam O. Emmerich**, Wachtell, Lipton, Rosen & Katz

Real estate

Jan 15

Intellectual Property Rights Enforcement 2025

New York & Live Webcast

Co-Chairs: Kathleen E. McCarthy, King & Spalding; Maja Szumarska

Intellectual property

SEC 101 Reporting Essentials for Lawyers Workshop 2025

Live Webcas

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Jan 15-16

Understanding Financial Products 2025

New York & Live Webcast

Co-Chairs: Tamika P. Bent, Willkie Farr & Gallagher LLP; Sabeena Ahmed Liconte, ICBC Standard Bank Group; Megan O'Flynn, Wilmer Hale

Banking and finance

Jan 16

Form 8-K SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Jan 22

Ethics for Government Lawyers 2025

New York & Live Webcast

Co-Chairs: Karen Griffin, New York City Law Department; **David Sarratt**, Debevoise & Plimpton LLP

Ethics and professional responsibility

Fundamentals of Broker-Dealer Regulation 2025

New York & Live Webcast

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Securities and other financial products

Jan 23

Advanced Data Privacy. Cybersecurity, and TCPA Class **Action Litigation 2025**

San Francisco & Live Webcast

Chair: Ian C. Ballon, Greenberg Traurig,

Technology

Jan 23-24

Artificial Intelligence Law 2025

New York & Live Webcast

Co-Chairs: Glynna Christian, Holland & Knight LLP; Van Lindberg, OSPOCO; Taylor English Duma LLP

Technology

Jan 27

Recent Developments in Distressed Debt, Restructurings, and Workouts 2025

New York & Live Webcast

Co-Chairs: Alice Belisle Eaton. Paul. Weiss, Rifkind, Wharton & Garrison LLP; David M. Hillman, Proskauer Rose LLP

Bankruptcy and restructuring

Wage & Hour Litigation and Compliance 2025

Live Webcast

Co-Chairs: Michele R. Fisher, Nichols Kaster, PLLP; David S. Fortney, Fortney & Scott, LLC

Employment and labor

Jan 28

International Tax Issues 2025

New York & Live Webcast

Co-Chairs: Michael A. DiFronzo, PwC; Amanda Pedvin Varma, Steptoe LLP

Tax

Jan 30

Basic Immigration Law 2025: Business, Family, Naturalization, and **Related Areas**

New York & Live Webcast

Chair: Cyrus D. Mehta, Cyrus D. Mehta & Partners PLLC

Immigration and naturalization

Jan 30-31

Advanced Licensing Agreements 2025

San Francisco & Live Webcast

Co-Chairs: Marcelo Halpern, Perkins Coie LLP; Jessica L. Rothstein, Goodwin Procter LLP; Joseph Yang, PatentEsque Law Group, LLP

Intellectual property

Form 20-F and Foreign Private Issuer In-Depth Workshop 2025

New York & Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP: Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Jan 31

Asylum, Special Immigrant Juvenile Status, Crime Victim, and Other **Immigration Relief 2025: The Basics**

ew York & Live Webcast

Chair: Cyrus D. Mehta, Cyrus D. Mehta & Partners PLLC

Immigration and naturalization

FEBRUARY

Feb 3

27th Annual Real Estate Tax Forum

New York & Live Webcast

Co-Chairs: Sanford C. Presant, Greenberg Traurig, LLP; Andrea Macintosh Whiteway, EY

Drafting and Negotiating Corporate Agreements 2025

San Francisco & Live Webcast

Chair: Rob R. Carlson, Sidley Austin LLP

Corporate law

SEC 101 Reporting Essentials for **Financial Professionals Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Feb 4

Bridge-the-Gap I: Ethics and Skills for Newly Admitted New York Attorneys 2025

Chair: Stephanie N. Figueroa, Practising Law Institute

Professional development

Investing, Trading, and Doing Deals in a Dynamic World 2025: Sticks and Carrots; Risks and Opportunities

New York & Live Webcast

Chair: Randall Cook, Alvarez & Marsal

International Law

Presentation Skills for Attorneys 2025

Live Webcast

Chair: Ethan Cadoff, Exec-Comm LLC

Professional development

Feb 5

Form 10-K (Part One): Business, Risk Factors & Part I Disclosures **Essentials Workshop 2025**

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Legal Project Management 2025

New York & Live Webcast

Co-Chairs: Susan Raridon Lambreth. LawVision LLC; Ruchi Sisodia Shah, **Boston Scientific**

Professional development

Feb 5-6

Mergers & Acquisitions 2025: Advanced Trends and Developments

New York & Live Webcast

Co-Chairs: Steven M. Haas, Hunton Andrews Kurth LLP; Stephanie Norman, Richards, Layton & Finger, PA; Melissa Sawyer, Sullivan & Cromwell LLP; Patricia O. Vella, Morris, Nichols, Arsht & Tunnell LLP

Corporate law

Feb 6

Form 10-K (Part Two): Financial Statements & Parts II, III & IV Disclosures Essentials Workshop 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Feb 7

Addressing Domestic Violence 2025: Intersection of Evidence in Criminal and Civil Cases

New York & Live Webcast

Co-Chairs: Hon. Judy Harris Kluger (Ret.), Sanctuary for Families; Hon. Llinét M. Rosado, Appellate Division, First Department, Supreme Court of the State of New York

Pro bono

Feb 10

ESG Considerations for Asset Managers – The Emerging Regulatory Framework Applying to Investment Funds and Investment Advisers 2025

Live Live Webcast

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Securities and other financial products

Feb 10-11

IP Issues in Business Transactions 2025

San Francisco & Live Webcast

Co-Chairs: Karen N. Black, Weil, Gotshal & Manges LLP; **Lothar Determann**, Baker McKenzie

Intellectual property

Feb 11

Navigating Ethical Legal Challenges in Banking Law 2025

New York & Live Webcast

Chair: Sabeena Ahmed Liconte, ICBC Standard Bank Group

Ethics and professional responsibility

Spinning in the New World 2025: Understanding the Implications of the New Proposed Regulations

New York & Live Webcast

Co-Chairs: Jodi J. Schwartz, Wachtell, Lipton, Rosen & Katz; Karen Gilbreath Sowell. EY

Tax

Feb 12

Cross-Border M&A Tax Planning 2025: It's Not Getting Any Easier

New York & Live Webcast

Co-Chairs: David H. Schnabel, Davis Polk & Wardwell LLP; Karen Gilbreath Sowell, EY

Tax

MD&A SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Feb 13

Bridge-the-Gap II: Ethics and Skills for Newly Admitted New York Attorneys 2025

Live Webcast

Chair: Jesse Sands, Practising Law Institute

Ethics and professional responsibility

Ethics for Commercial Litigators 2025

Live Webcast

Chair: C. Evan Stewart

Litigation

Form 10-Q, Proxy Statement, and Section 16 SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Feb 19

Fundamentals of Patent Litigation 2025

New York & Live Webcast

Co-Chairs: Gary M. Hnath, Mayer Brown LLP; John J. Molenda, Ph.D., Steptoe LLP

Intellectual property

Internal Investigations 2025: Investigations Arising From Data Breach and Privacy Concerns and Parallel Proceedings

New York & Live Webcast

Chair: Jamison R. Narbaitz, Practising Law Institute

Corporate law

Feb 20-21

Negotiating Commercial Leases 2025

New York & Live Webcast

Co-Chairs: Meyer Last (Ret.), Fried Frank Harris Shriver & Jacobson LLP; Ruth A. Schoenmeyer, Eversheds Sutherland (US) LLP; John Busey Wood, Akerman LLP

Real estate

SEC Reporting and Practice Skills Workshop for Lawyers 2025

New York & Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Feb 24

Corporate Governance – A Master Class 2025

Live Webcast

Co-Chairs: Lillian Brown, Wilmer Cutler Pickering Hale and Dorr LLP; Thomas J. Kim, Gibson, Dunn & Crutcher LLP

Corporate law

Foreign Private Issuer 101 Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Feb 25

Advocates' Guide for Protecting Tenants' Rights: Advanced Unlawful Detainer Defense 2025

San Francisco & Live Webcast

Chair: Tina Rosales-Torres, Western Center on Law & Poverty

Pro bono

Feb 25-26

Advanced Licensing Agreements 2025

New York & Live Webcast

Co-Chairs: Marcelo Halpern, Perkins Coie LLP; Jessica L. Rothstein, Goodwin Procter LLP; Joseph Yang, PatentEsque Law Group, LLP

Intellectual property

Feb 26

Doing Deals 2025: The Art of M&A **Transactional Practice**

New York & Live Webcast

Chair: Igor Kirman; Wachtell, Lipton, Rosen & Katz

Securities and other financial products

Form 20-F (Part One): Key Information, Risk Factors & Part I **Disclosures Essentials Workshop** 2025

Live Webcast

Workshop Leaders: Garv M. Brown. Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Feb 26-27

24th Annual Institute on Securities Regulation in Europe: Practical Implications of U.S. Law on EU Practice

London & Live Webcast

Chairs: Andrew J. Bagley, Goldman Sachs International; Nicholas Baumgartner, Citigroup; Diana Billik, Allen & Overy LLP; Sebastian R. Sperber, Cleary Gottlieb Steen & Hamilton LLP

Securities and other financial products

Feb 27

Current Developments in Federal Civil Practice 2025

Chair: Lauren E. Aguiar, Skadden, Arps, Slate, Meagher & Flom LLP

Litigation

Form 20-F (Part Two): Parts II & III **Disclosures Essentials Workshop** 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Social Media and Mobile Devices 2025: Addressing Corporate Risks

San Francisco & Live Webcast

Chair: John F. Delaney, Perkins Coie LLP

Communications and telecommunications

MARCH

March 3

Understanding Employment Law 2025

New York & Live Webcast

Co-Chairs: Allan S. Bloom, Proskauer Rose LLP; Cara E. Greene, Outten & Golden LLP

Employment and labor

March 4

Ethics for Corporate Lawyers: Multijurisdictional Practice and Other Current Issues 2025

New York & Live Webcast

Chair: C. Evan Stewart, Cohen & Gresser LLP

Corporate law

Fundamentals of Taking and Defending Depositions 2025

New York & Live Webcast

Chair: Gerald A. Stein, Davis Wright Tremaine LLP

Litigation

Negotiation Skills Essentials 2025

San Francisco & Live Webcast

Chair: Hanifa Baporia. Oracle

Professional development

March 5

Ethics for Financial Industry Lawvers 2025

New York & Live Webcast

Chair: Andrew M. Lawrence, Skadden, Arps, Slate, Meagher & Flom LLP

Ethics and professional responsibility

SEC 101 Reporting Essentials for Lawyers Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Understanding the Corporate Alternative Minimum Tax (CAMT)

New York & Live Webcast

Co-Chairs: Matthew J. Donnelly, Gibson, Dunn & Crutcher LLP: Tijana J. Dvornic. Wachtell, Lipton, Rosen & Katz

Tax

March 6

Advanced Copyright Law 2025: Current Issues

New York & Live Webcast

Chair: Lateef Mtima, Howard University School of Law

Intellectual property

Form 8-K SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

March 6-7

Private Placements and Hybrid Securities Offerings 2025

New York & Live Webcast

Chair: Anna T. Pinedo, Mayer Brown LLP

Banking and finance

March 10

Fundamentals of Swaps & Other Derivatives 2025

New York & Live Webcast

Co-Chairs: Gary Barnett, Digital Capital Markets, LLC; Joshua D. Cohn, JBHS LLC

Banking and finance

March 10-20

Patent Office Exam Course

Live Webcast

Chair: John M. White, Harness IP

Intellectual property

March 11

Manufacturing and Consumer Products Law Institute 2025

Live Webcast

Co-Chairs: Elizabeth R. Bain, CMBG3 Law P.C.; **Mike Gentine**, Arnold & Porter

Commercial law

March 11-12

Practical Guide to the Consolidated Tax Return Regulations 2025

New York & Live Webcast

Co-Chairs: Bryan P. Collins, Andersen; Austin M. Diamond-Jones, Internal Revenue Service; Matthew E. Gareau, Deloitte Tax LLP

Tax

March 12

Advising Nonprofit Organizations 2025

New York & Live Webcast

Co-Chairs: Jennifer Maimone-Medwick, The Wallace Foundation; **Karen I. Wu**, Perlman & Perlman, LLP

Nonprofit Organizations

Hot Topics in State and Local Tax 2025

New York & Live Webcast

Chair: Keith D. Eisenstein, EY

Tax

March 13-14

Consumer Financial Services Fundamentals 2025

New York & Live Webcast

Co-Chairs: Shennan Kavanagh, National Consumer Law Center; Julia B. Strickland, Steptoe LLP; Beth E. Terrell, Terrell Marshall Law Group; Christopher J. Willis, Troutman Pepper Locke LLP

Banking and finance

March 17-19

New Jersey Basic CLE Marathon 2025

Live Webcast

Co-Chairs: David R. Spevack, The Spevack Law Firm: Michael R. Yellin,

Cole Schotz P.C.

Ethics and professional responsibility

March 18

ERISA Fiduciary Investment Basics 2025

New York & Live Webcast

Co-Chairs: Elizabeth L. Dyer, Cleary Gottlieb Steen & Hamilton LLP; **Linda J. Haynes**, Seyfarth Shaw LLP

Employee benefits

March 20-21

TechLaw Institute 2025

New York & Live Webcast

Co-Chairs: Marc Roth, Cobalt LLP; James G. Snell, Perkins Coie LLP

Technology

March 24

Tax Controversy 2025: Navigating the New Enforcement Landscape

New York & Live Webcast

Co-Chairs: Michael J. Desmond, Gibson, Dunn & Crutcher LLP; **Bryan C. Skarlatos**, Kostelanetz LLP

Tax

March 25-26

Commercial Real Estate Financing 2025: Distress and Defaults

New York & Live Webcast

Co-Chairs: Joshua Stein, Joshua Stein PLLC; **Janice Mac Avoy**, Fried, Frank, Harris, Shriver & Jacobson LLP

Real estate

SEC Reporting Skills Workshop for Financial Professionals 2025

New York and Live Webcast

Workshop Leaders: Bob Laux, SEC Institute, a Division of PLI; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

March 27

Advanced Trademark Law 2025: Current Issues

New York & Live Webcast

Co-Chairs: Kieran G. Doyle, Cowan, Liebowitz & Latman, P.C.; Sheldon H. Klein, Lathrop GPM

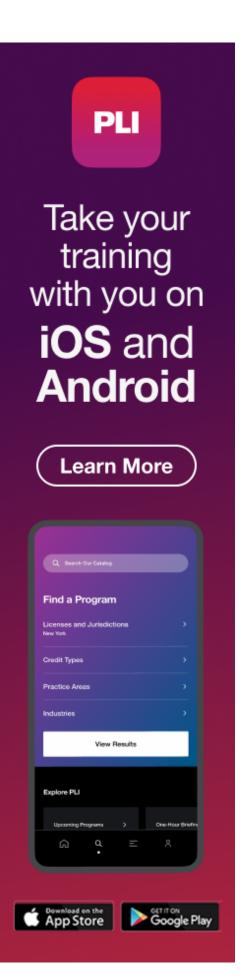
Intellectual property

Venture Capital 2025: Nuts and Bolts

New York & Live Webcast

Co-Chairs: Doug Bernstein, First Round Capital; **Dror Futter**, Rimon, P.C.

Banking and finance



APRIL

April 1

How to Prepare an Initial Public Offering 2025

New York & Live Webcast

Co-Chairs: Sharon Freiman, Kirkland & Ellis LLP; Aman D. Singh, Fenwick & West LLP

Banking and finance

Practical Implications of SEC, FCA, and Related Developments on EU and UK Asset Managers

London & Live Webcast

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Understanding the BBA Partnership Audit Rules 2025

New York & Live Webcast

Co-Chairs: Jennifer M. Black, Citrin Cooperman; Kate Kraus, Covington & **Burling LLP**

Tax

April 2

Internet of Things 2025: Everything Is Connected

New York & Live Webcast

Chair: Lennie Nuara, Flatiron Law Group

Technology

Property and Casualty Insurance Law 2025

New York & Live Webcast

Co-Chairs: Scott D. Greenspan, Sills Cummis & Gross P.C.; Sandra D. Hauser, Dentons LLP

Insurance

April 4

Fostering Equity & Bystander Intervention in the Law Office 2025

New York & Live Webcast

Chair: Ama K. Karikari, Milestales Publishing and Education Consulting

Professional development

April 8

New York Public Assistance and Food Stamp Eligibility for Advocates and Pro Bono Counsel 2025

New York & Live Webcast

Co-Chairs: Saima Akhtar, National Center for Law and Economic Justice (NCLEJ); Susan E. Welber, The Legal Aid Society

Pro bono

April 8-9

The Foreign Corrupt Practices Act and International Anti-Corruption **Developments 2025**

New York & Live Webcast

Co-Chairs: Kimberly Parker, Wilmer Cutler Pickering Hale and Dorr LLP; Patrick Stokes, Gibson, Dunn & Crutcher LLP

International law

April 10

Fundamentals of Noncompetes 2025

New York & Live Webcast

Chair: Russell Beck, Beck Reed Riden LLP

Employment and labor

April 10-11

Patent Law Institute 2025: Critical **Issues & Best Practices**

an Francisco & Live Webcast

Co-Chairs: Scott M. Alter, Michael Best & Friedrich LLP; Leslie A. Demers, Skadden, Arps, Slate, Meagher & Flom LLP; John M. White, PCT Learning Center; Harness IP

Intellectual property

April 14

The SPAC Life Cycle: Business, Legal, and Accounting Considerations Forum 2025

New York & Live Webcast

Co-Chairs: Edward S. Best, Willkie Farr & Gallagher LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

April 16

Supply Chain Agreements 2025: Manufacturing and Market Disruption

Live Webcastcast

Chair: Vanessa L. Miller, Foley & Lardner

Corporate law

April 17

37th Annual Elder Law Institute

New York & Live Webcast

Chair: Douglas J. Chu, Hynes & Chu LLP

Elder Law

Artificial Intelligence in 2025: Navigating Regulation, Risks, and Compliance Issues in Developing and Leveraging Al

San Francisco & Live Webcast

Chair: Cassandra L. Gaedt-Sheckter, Gibson, Dunn & Crutcher LLP

Technology

Social Media and Mobile Devices 2025: Addressing Corporate Risks

New York & Live Webcast

Chair: John F. Delaney, Perkins Coie LLP

Communications and telecommunications

April 18

How to Read Financial Statements 2025

New York & Live Webcast

Chair: Mose (Chad) Rucker III, Valuation Research Corporation

Accounting and financial reporting

Serving Clients With Diminished Capacity: Ethics Issues in Legal Services and Pro Bono Practice 2025

San Francisco & Live Webcast

Chair: Katie Danielson, Homeless Advocacy Project, Justice & Diversity Center of The Bar Association of San Francisco

Ethics & professional responsibility



Industry-standard training for paralegals and legal assistants

Start learning today

April 22

Bankruptcy & Reorganizations 2025: Current Developments

New York & Live Webcast

Chair: Rachel Albanese, DLA Piper LLP (US)

Bankruptcy and restructuring

Global Capital Markets & the U.S. Securities Laws 2025

New York & Live Webcast

Co-Chairs: Paul M. Dudek, Latham & Watkins LLP; **David M. Lynn**, Goodwin Procter LLP

Securities and other financial products

April 22-24

Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2025

Chicago & Live Webcast

Co-Chairs: Benjamin J. Applestein, Deloitte Tax LLP; Eric B. Sloan, Gibson, Dunn & Crutcher LLP; Clifford M. Warren, Internal Revenue Service

Tax

April 23

Appellate Advocacy 2025

New York & Live Webcast

Chair: Mark D. Harris, Proskauer Rose LLP

Litigation

April 24

Prison Law 2025

New York & Live Webcast

Chair: Su Ming Yeh, Pennsylvania Institutional Law Project

Pro bono

April 24-25

SEC Reporting and Practice Skills Workshop for Lawyers 2025

San Francisco & Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

April 28

Securities Litigation 2025: From Investigation to Trial

New York & Live Webcast

Co-Chairs: Lyle Roberts, A&O Shearman; **Jonathan K. Youngwood**, Simpson Thacher & Bartlett LLP

Litigation

April 28-29

Compliance & Ethics Essentials 2025

Chicago & Live Webcast

Chair: Theodore L. Banks, Scharf Banks Marmor LLC, President, Compliance & Competition Consultants, LLC

Corporate law

Twenty-Sixth Annual Private Equity Forum

New York & Live Webcast

Chair: Lindsey L. Wiersma, Paul Weiss Rifkind Wharton & Garrison

Securities & other financial products

April 29

Cannabis: Legal and Business Fundamentals 2025

San Francisco & Live Webcast

Co-Chairs: Shabnam Malek, Brand & Branch LLP; **Rebecca Stamey-White**, Stamey-White, APC

Health care

Pretrial Practice 2025

New York & Live Webcast

Chair: David G. Keyko, Pillsbury Winthrop Shaw Pittman LLP

Litigation

SEC 101 Reporting Essentials for Lawyers Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

April 30

Delaware Law Developments 2025: What All Business Lawyers Need to Know

New York & Live Webcast

Co-Chairs: Bradley R. Aronstam, Ross Aronstam & Moritz LLP; Catherine G. Dearlove, Richards, Layton & Finger, P.A.; Hon. Morgan T. Zurn, Delaware Court of Chancery

Corporate law

April 30 - May 1

Developments in Antitrust Law & Regulation 2025

New York & Live Webcast

Co-Chairs: Samantha F. Hynes, Sullivan & Cromwell LLP; Jennifer B. Patterson, Huag Partners LLP

Antitrust

MAY

May 1

Cool Compensation Considerations for the Private Company 2025: Pay, Performance, and Perspectives

New York & Live Webcast

Chair: Steven W. Rabitz, Dechert LLP

Employee benefits

SEC 101 Reporting Essentials for Financial Professionals Workshop 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

May 2

25th Annual School Law Institute

New York & Live Webcast

Chair: Jesse Cole Cutler, The Law Offices of Regina Skyer and Associates, L.L.P.; Deusdedi Merced, Special Education Solutions, LLC

Education

May 2

Monetary Settlements and Awards for Pro Bono & Legal Services Clients 2025: Legal, Practical & **Ethical Issues**

New York & Live Webcast

Co-Chairs: Jennifer R. Cowan, Debevoise & Plimpton LLP; Lucy S. McMillan, Arnold & Porter Kaye Scholer LLP; Jerri Shick, O'Melveny & Myers LLP

Pro bono

May 5

Ethics in Social Media 2025

New York & Live Webcast

Co-Chairs: Mark H. Francis. Holland & Knight LLP; Scott L. Malouf, University of Rochester

Communications & telecommunications

Specialized Deposition Techniques 2025

New York & Live Webcast

Chair: Grant R. MacQueen, Morgan, Lewis & Bockius LLP

Litigation

May 5-6

Twenty-Sixth Annual Institute on Privacy and Cybersecurity Law

San Francisco & Live Webcast

Co-Chairs: Christine E. Lyon, Freshfields Bruckhaus Deringer US LLP; James G. Snell, Perkins Coie LLP

Cybersecurity and data protection

May 6

Form 10-K (Part One): Business, Risk **Factors & Part I Disclosures Essentials Workshop 2025**

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

May 6-8

Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2025

New York & Live Webcast

Co-Chairs: Benjamin J. Applestein, Deloitte Tax LLP; Eric B. Sloan, Gibson, Dunn & Crutcher LLP; Clifford M. Warren, Internal Revenue Service

Tax

May 7

Crypto Law 2025: Evolving Practices for an Industry in Transition

San Francisco & Live Webcast

Chair: James Williams, DLA Piper LLP

Technology

Illinois Professional Responsibility MCLE Marathon 2025

Chicago & Live Webcast

Co-Chairs: Jeremy N. Boeder, Tribler Orpett & Meyer P.C.; Athena T. Taite, Attorney Registration and Disciplinary Commission of the Supreme Court of Illinois (ARDC)

Professional development

May 8

Form 10-K (Part Two): Financial Statements & Parts II, III & IV **Disclosures Essentials Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Venture Capital 2025: Nuts and Bolts

San Francisco & Live Webcast

Chair: Curtis L. Mo, DLA Piper US

Banking and finance

May 9

Diversity & Inclusion in Law Practice 2025

New York & Live Webcast

Co-Chairs: Lorraine S. McGowen, Orrick, Herrington & Sutcliffe LLP; Nate Saint Victor, LPL Financial

Professional development

May 12

Corporate Whistleblowing in 2025

New York & Live Webcast

Chair: Michael Delikat, Orrick, Herrington & Sutcliffe LLP

Corporate law

Expert Witness 2025

Live Webcast

Chair: Brian A. Herman, Morgan, Lewis & **Bockius LLP**

Litigation

May 13

Broadband and Cable Industry Law 2025

New York & Live Webcast

Co-Chairs: Rebekah P. Goodheart, Jenner & Block LLP; Daniel P. Reing, Mintz Levin Cohn Ferris Glovsky & Popeo

Communications & telecommunication

MD&A SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Working With Domestic Violence Immigrant Survivors: The Intersection of Basic Family Law, Immigration, Benefits, and Housing Issues in California 2025

San Francisco & Live Webcast

Co-Chairs: Carolyn Kim, Justice at Last, Erin Orum, Bay Area Legal Aid; Morgan M. Weibel, Tahirih Justice Center

Pro bono

May 14-15

Acquiring or Selling the Privately Held Company 2025

San Francisco & Live Webcast

Chair: Scott A. Anthony, Covington & **Burling LLP**

Corporate law

Basics of Accounting for Lawyers 2025

New York & Live Webcast

Co-Chairs: John J. Carney, BakerHostetler LLP; Matthew B. Greenblatt, FTI Consulting; Joanna R. Travalini, Sidley Austin LLP

Accounting and financial reporting

May 15

Form 8-K SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; David A. Kanarek, American Express Company; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

May 16

The SEC Speaks in 2025

Washington DC, Live Webcast & Complimentary Live Stream

Co-Chairs: To Be Determined, Securities and Exchange Commission

Securities and other financial products

Twenty-Sixth Annual Institute on Privacy and Cybersecurity Law

New York & Live Webcast

Chair: Lisa J. Sotto. Hunton Andrews Kurth LLP

Cybersecurity & data protection

May 20

Form 10-Q, Proxy Statement, and Section 16 SEC Reporting Essentials Workshop 2025

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

May 21

Enforcement 2025: Perspectives From Government Agencies

New York & Live Webcast

Co-Chairs: Robert A. Cohen, Davis Polk & Wardwell LLP; Sarah Levine, Jones Day; Nicholas L. McQuaid, Latham & Watkins LLP

Corporate law

Leveraged Financing 2025

New York & Live Webcast

Co-Chairs: Jason Kyrwood, Davis Polk & Wardwell LLP; Jeffrey E. Ross, Debevoise & Plimpton LLP

Banking and finances

May 21-22

SEC Reporting Skills Workshop for Financial Professionals 2025

San Francisco & Live Webcast

Workshop Leaders: Bob Laux, SEC Institute, a Division of PLI: George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

May 22

Anti-Money Laundering 2025: Risks, Due Diligence, and Compliance in an **Evolving Legal World**

New York & Live Webcast

Co-Chairs: Elizabeth Boison, Hogan Lovells US LLP; Peter Hardy, Ballard Spahr

Corporate law

May 28

Copyright Law Workshop 2025

Chair: Ranjini Acharya, Pillsbury Winthrop Shaw Pittman LLP

Intellectual property

May 30

Bridge-the-Gap I: Ethics and Skills for Newly Admitted New York Attorneys 2025

Live Webcast

Chair: Stephanie N. Figueroa, Practising Law Institute

Professional development



JUNE

June 2

Data Law and Al 2025

New York & Live Webcast

Co-Chairs: Liz Grennan, McKinsey & Company, Inc.; Karen E. Silverman, The Cantellus Group; William A. Tanenbaum, Moses Singer

Technology

June 3

Hot Topics in Advertising Law 2025

New York & Live Webcast

Co-Chairs: Tsan Abrahamson, Cobalt LLP; Ashima A. Dayal, Davis+Gilbert LLP

Communications & telecommunications

June 4

Fundamentals of Trademark Law in the Global Marketplace 2025

Chair: Beth M. Goldman, Orrick, Herrington & Sutcliffe LLP

Intellectual property

Serving on a Nonprofit Board 2025: **Practical and Ethical Considerations** for Attorneys

New York & Live Webcast

Chairs: Judy L. Siegel, Pro Bono Partnership

Pro bono

June 4-5

Understanding the Securities Laws

New York & Live Webcast

Chair: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP

Securities & other financial products

June 5-6

40th Midyear SEC Reporting & **FASB Forum**

San Francisco & Live Webcast

Co-Chairs: Bob Laux, SEC Institute, a Division of PLI; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

June 9

Employment Discrimination Law & Litigation 2025

New York & Live Webcast

Co-Chairs: Anne L. Clark, Vladeck, Raskin & Clark, P.C.; Louis P. DiLorenzo, Bond, Schoeneck & King, PLLC

Employment and labor

Form 10-K (Part One): Business, Risk **Factors & Part I Disclosures Essentials Workshop 2025**

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Fundamentals of Copyright Law 2025

New York & Live Webcast

Chair: Robert W. Clarida, Reitler Kailas & Rosenblatt LLC

Intellectual property

June 9-10

Twenty-Sixth Annual Institute on Privacy and Cybersecurity Law

Co-Chairs: Ruth Hill Bro, Privacy and Cybersecurity Attorney; Kimberly Kiefer Peretti, Alston & Bird LLP

Cybersecurity & data protection

June 10

Form 10-K (Part Two): Financial Statements & Parts II, III & IV **Disclosures Essentials Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Negotiating Real Estate Deals 2025

New York & Live Webcast

Chair: David C. Drewes, Willkie Farr & Gallagher LLP; Jonathan L. Mechanic, Fried, Frank, Harris, Shriver & Jacobson LLP

Real Estate

June 10-11

ESG 2025: What It Means for Boards. Management, and Counsel

New York & Live Webcast

Co-Chairs: Nicole Karlebach, Mars Wrigle; Jonathan E. Richman, Brown Rudnick LLP; Ashley C. Walter, Orrick, Herrington & Sutcliffe LLP

Corporate law

June 11

Cybersecurity and Ethics for Civil **Legal Services and Public Interest** Attorneys 2025

New York & Live Webcast

Chair: Amanda M. Beltz. Building Service 32BJ Legal Services Fund

Pro bono

Ethics for the Negotiating Lawyer 2025

New York & Live Webcast

Chair: David M. Rabinowitz, Moses & Singer LLP

Ethics & professional responsibility

Internal Investigations 2025

Chicago & Live Webcast

Co-Chairs: Paul Helms, McDermott Will & Emery LLP; Lisa M. Noller, Foley & Lardner

Corporate law

June 12

Subsidized Housing Basics 2025

San Francisco & Live Webcast

Chair: Deborah Thrope, National Housing Law Project

Pro bono

June 12-13

40th Midyear SEC Reporting & FASB **Forum**

New York & Live Live Webcastcast

Co-Chairs: Bob Laux, SEC Institute, a Division of PLI; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

June 16

Health Care Technology 2025

New York & Live Webcast

Chair: William A. Tanenbaum, Moses Singer

Health care

June 17

The Future of AdTech Law 2025

San Francisco & Live Webcast

Chair: Monique N. Bhargava, Reed Smith HP

Intellectual property

June 17-18

Acquiring or Selling the Privately Held Company 2025

Chair: Robert W. Dickey, Morgan, Lewis & **Bockius LLP**

Corporate law

SEC Reporting Skills Workshop for Financial Professionals 2025

New York & Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

June 20

Fundamentals of Trademark Law in the Global Marketplace 2025

Chair: Deborah K. Squiers, Cowan, Liebowitz & Latman, P.C.

Intellectual property

Securities Law and Practice 2025: **How the SEC Works**

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Corporate law

June 23

The Future of Construction & Design 2025

Co-Chairs: Josh M. Leavitt, Much Shelist, P.C.; Heidi H. Rowe, Venable LLP

Real estate

International Arbitration 2025

New York & Live Webcast

Chair: John Fellas, Fellas Arbitration

Litigation

June 23

Patent Eligibility, Prior Art, Obviousness, and Disclosure 2025: Current Trends in Sections 101, 102, 103, and 112

San Francisco & Live Webcast

Chair: John M. White, PCT Learning

Center; Harness IP

June 24

Internal Investigations 2025

New York & Live Webcast

Co-Chairs: E. Scott Morvillo, Seyfarth Shaw LLP; Ellen M. Murphy, Seyfarth Shaw LLP

Corporate law

June 25

Ethics for In-House Corporate Counsel 2025

New York & Live Webcast

Chair: Carole Basri, Corporate Lawyering Group LLC

Corporate law

Ethics in Discovery 2025

New York & Live Webcast

Co-Chairs: Philip N. Yannella, Blank Rome LLP; Elizabeth T. Simon, Akin Gump Strauss Hauer & Feld LLP

Litigation

Compliance & Ethics Essentials 2025

New York & Live Webcast

Chair: Rebecca Walker, Kaplan & Walker LLP

Corporate law

June 26-27

SEC Reporting and Practice Skills Workshop for Lawyers 2025

New York & Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

June 30

Doing Business in and With Global Markets 2025

New York & Live Webcast

Co-Chairs: David Grosgold, Debevoise & Plimpton LLP; **Alex Hao**, JunHe LLP

International law



Try out new concepts and challenge yourself using real-world scenarios.

Launch our immersive on-demand programs now!





JULY

July 15

Advanced Issues in Private Funds 2025

New York & Live Webcast

Chair: Udi Grofman, Paul, Weiss, Rifkind, Wharton & Garrison LLP

Securities & other financial products

July 16

Government Investigations 2025: **Investigations Arising From Data Breach and Privacy Concerns and Parallel Proceedings**

New York & Live Webcast

Co-Chairs: Robert Keeling, Redgrave LLP; Ava Guo, AT&T

Cybersecurity & data protection

Sex, Drugs, and Crypto: Blockchain **Lead Innovations in Public Policy** 2025

San Francisco & Live Webcast

Chair: Khurshid P. Khoja, Greenbridge Corporate Counsel, P.C.

Technology

Storming the Gatekeepers: When Compliance Officers and In-House Lawyers Are at Risk 2025

New York & Live Webcast

Chair: Robert Stern, Weil, Gotshal & Manges LLP

Corporate law

July 17

Artificial Intelligence in Law Practice 2025

New York & Live Webcast

Chair: Daniel W. Linna Jr., Northwestern Pritzker School of Law and McCormick School of Engineering

Technology

Substance Use Disorders and Recovery 2025: Representing the Legal Services, Nonprofit, and **Pro Bono Client**

New York & Live Webcast

Chair: Stefanie K. Davis, Legal Services Corporation

Pro bono

July 21

Cybersecurity Best Practices for Lawyers 2025

New York & Live Webcast

Chair: Paul Bond, Holland & Knight LLP

Cybersecurity & data protection

Writing for Litigators 2025

New York & Live Webcast

Speaker: Hon. Gerald Lebovits, Supreme Court, New York County

Litigation

July 22-23

Basics of Accounting for Lawyers 2025

San Francisco & Live Webcast

Co-Chairs: Jorge A. Amador, Axia Advisors, LLC; Tim Sherman, FTI Consulting

Accounting and financial reporting

Basics of International Taxation 2025

New York & Live Webcast

Co-Chairs: Corey M. Goodman, Davis Polk & Wardwell LLP; John L. Harrington, Dentons US LLP

Tax

July 24

Defending Immigration Removal Proceedings 2025

New York & Live Webcast

Chair: Parisa Karaahmet, Fragomen, Del Rey, Bernsen & Loewy, LLP

Immigration and naturalization

July 25

28th Annual Children's Law Institute

New York & Live Webcast

Co-Chairs: Christine Bruno, Center for Family Representation; Kelley Burns, NYC Administration for Children's Services; Melissa Friedman, The Legal Aid Society, Juvenile Rights Practice

Family law

July 28

25th Annual Municipal Law Institute

New York & Live Webcast

Chair: June A. Witterschein, New York City Law Department

Municipal Law

July 29-30

Investment Management 2025: Current Issues & Trends

New York & Live Webcast

Co-Chairs: Ryan Brizek, Simpson Thacher & Bartlett LLP; Neesa P. Sood, Willkie Farr & Gallagher LLP

Banking and Finance

July 31

Fundamental Concepts in Drafting Contracts 2025

New York & Live Webcast

Chair: Vincent R. Martorana, KPMG LLP

Professional development

AUGUST

Aug 4-5

Accounting for Business Combinations Workshop 2025

Workshop Leader: George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

ERISA 2025: The Evolving World

New York & Live Webcast

Co-Chairs: Erin K. Cho, Mayer Brown LLP; William E. Ryan III, Newport Trust Company, LLC, an Ascensus Company

Employee benefits

Aua 5

Ethics and Conflicts of Interest in Law Practice 2025

New York & Live Webcast

Chair: Ellen L. Hayes, Paul Hastings, LLP

Ethics & professional responsibility

Aug 6

27th Annual Supreme Court Review: October 2024 Term

New York & Live Webcast

Co-Chairs: Dean Erwin Chemerinsky, University of California, Berkeley, School of Law; Prof. Emeritus Martin A. Schwartz, Touro University, Jacob D. Fuchsberg Law Center

Constitutional law

Aug 7

The Attorney-Client Privilege and Internal Investigations 2025

New York & Live Webcast

Chair: Winston M. Paes, Debevoise & Plimpton LLP

Corporate law

August 7-8

SEC Reporting Skills Workshop for Financial Professionals 2025

New York and Live Webcast

Workshop Leaders: Cheryl L. Linthicum. SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Aug 8

Select Concepts in Drafting Contracts 2025: Analyzing **Ambiguities and Contract Boilerplate**

New York & Live Webcast

Chair: Vincent R. Martorana, KPMG LLP

Corporate Law

Aug 11

Bridge-the-Gap II: Ethics and Skills for Newly Admitted New York Attorneys 2025

New York & Live Webcast

Chair: Jesse Sands, Practising Law Institute

Professional development

SEPTEMBER

Sept 3

11th Annual Alternative Finance Summit: Fintech, Blockchain, and Crowdfunding

New York & Live Webcast

Chair: Brian S. Korn, Manatt, Phelps & Phillips, LLP

Banking and finance

Environmental Regulation in Practice 2025: New Challenges and **Controversies**

New York & Live Webcast

Co-Chairs: Philip E. Karmel, Bryan Cave Leighton Paisner LLP; Duke K. McCall, Morgan, Lewis & Bockius LLP

Environmental law

Aug 4

SEC 101 Reporting Essentials for **Financial Professionals Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

SEC 101 Reporting Essentials for Lawyers Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Sept 4-5

Advertising Law Institute 2025

New York & Live Webcast

Co-Chairs: Robert H. Newman, Reed Smith LLP; Liisa M. Thomas, Sheppard Mullin Richter & Hampton LLP

Communications and telecommunications

Sept 5

Form 8-K SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; David A. Kanarek, American Express Company; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Nuts and Bolts of Medicare and Medicaid 2025

Live Webcast

Chair: Edo Banach, Manatt, Phelps & Phillips, LLP

Health care

Sept 8

Drafting Security Agreements Under UCC Article 9

New York & Live Webcast

Co-Chairs: Kenneth Chin. Kramer Levin Naftalis & Frankel LLP; Penelope L. Christophorou, Morgan, Lewis & Bockius LLP.

Commercial law

Hot Topics in Mergers & Acquisitions

New York & Live Webcast

Co-Chairs: David B. Feirstein, Kirkland & Ellis LLP; Maggie D. Flores, Kirkland & Ellis LLP

Corporate law

Sept 9

Electronic Discovery Nuts & Bolts 2025

New York & Live Webcast

Chair: Lauri W. Sawyer, Jones Day

Litigation

Hot Topics for In-House Counsel 2025

New York & Live Webcast

Co-Chairs: Michelle H. Browdy. IBM Corporation; Brackett B. Denniston, Goodwin Procter LLP

Antitrust

Open Source Software 2025 - From Compliance to Cooperation

San Francisco & Live Webcast

Co-Chairs: Kate Downing, Law Offices of Kate Downing; Heather J. Meeker, Tech Law Partners LLP

Technology

Sept 10

Bridge-the-Gap I: Ethics and Skills for Newly Admitted New York Attorneys 2025

New York & Live Webcast

Chair: Stephanie N. Figueroa, Practising Law Institute

Professional development

Sept 10

Form 10-K (Part One): Business, Risk Factors & Part I Disclosures **Essentials Workshop 2025**

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

The Intersection of Race, Systems Involvement, and Children With **Disabilities: Creating a More Equitable Education System 2025**

San Francisco & Live Webcast

Chair: Jill Rowland, Alliance for Children's Riahts

Pro bono

Sept 11

Advanced Patent Licensing 2025

San Francisco & Live Webcast

Co-Chairs: Mark S. Holmes, PatentBridge LLC; Joseph Yang, PatentEsque Law Group, LLP

Intellectual property

Representing Children in Immigration Matters 2025: Effective Advocacy and Ethics

New York & Live Webcast

Co-Chairs: Wendy Wylegala, Kids in Need of Defense (KIND); Cristina Romero, The Legal Aid Society

Immigration and naturalization

Securities Arbitration 2025

New York & Live Webcast

Chair: Sandra D. Grannum, Faegre Drinker Biddle & Reath LLP

Securities & other financial products

Form 10-K (Part Two): Financial Statements & Parts II, III & IV **Disclosures Essentials Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Sept 12

Developments in Decentralized Finance 2025

New York & Live Webcast

Co-Chairs: Lewis Rinaudo Cohen. Cahill Gordon & Reindel LLP; Beth Haddock, Warburton Advisers

Banking and finance

Form 10-Q, Proxy Statement, and Section 16 SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP: Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Hot Issues in Executive Compensation 2025

New York & Live Webcast

Co-Chairs: Jeannemarie O'Brien, Wachtell, Lipton, Rosen & Katz; Erica Schohn, Skadden, Arps, Slate, Meagher & Flom LLP

Employee benefits

Sept 15

Hedge Fund and Private Equity Enforcement & Regulatory Developments 2025

New York & Live Webcast

Chair: Mark K. Schonfeld, Gibson, Dunn & Crutcher LLP

Securities & other financial products

Sept 15-16

30th Annual Consumer Financial **Services Institute**

Chicago & Live Webcast

Co-Chairs: Shennan Kavanagh, National Consumer Law Center; Julia B. Strickland, Steptoe LLP; Beth E. Terrell, Terrell Marshall Law Group; Christopher J. Willis, Troutman Pepper Locke LLP

Banking and finance

Advanced Compliance and Ethics Workshop 2025

New York & Live Webcast

Co-Chairs: Julian J. Moore, Allen & Overy; Rebecca Walker, Kaplan & Walker LLP

Corporate law

Sept 16

Nonprofit Organizations 2025: Governance, Reporting, Compensation, and Ethics

New York & Live Webcast

Chair: Seth Perlman, Perlman & Perlman,

Nonprofit Organizations

Trial Evidence 2025

New York & Live Webcast

Chair: Hon. James C. Francis IV (Ret.), **JAMS**

Litigation

Sept 17

Commercial Real Estate Law 2025: A West Coast Perspective

San Francisco & Live Webcast

Chair: Robert S. Miller, Lubin Olson & Niewiadomski LLP

Real Estate

MD&A SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: David A. Kanarek, American Express Company; Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Women Lawyers in Leadership 2025

New York & Live Webcast

Co-Chairs: Alexandra S. Bernay, Robbins Geller Rudman & Dowd LLP; Paula T. Edgar, PGE Consulting Group LLC

Professional development

Sept 18

Life Sciences 2025: Navigating Legal Challenges in Drug and Device Industries

New York & Live Webcast

Co-Chairs: Nathan A. Brown. Akin Gump Strauss Hauer & Feld LLP; Kristin Davenport, Covington & Burling LLP

Life sciences

Noncompetes and Restrictive Covenants 2025: What Every Lawyer, Human Resources Professional, and **Key Strategic Decisionmaker Should** Know

New York & Live Webcast

Chair: Russell Beck, Beck Reed Riden LLP

Employment and labor

Sept 18-19

Corporate Political Activities 2025: Complying with Campaign Finance, **Lobbying, With Ethics Laws**

Washington, DC & Live Webcast

Co-Chairs: Kenneth A. Gross, Akin Gump Strauss Hauer & Feld LLP; Jason D. Kaune. Nielsen Merksamer Parrinello Gross & Leoni LLP

Corporate law

Sept 19

Cybersecurity 2025: Managing **Cybersecurity Incidents**

New York & Live Webcast

Chair: Lisa J. Sotto, Hunton Andrews Kurth LLP

Cybersecurity & data protection

Mental Health Issues & the New York State Courts 2025

New York & Live Webcast

Chair: Christine Edwards, New York State Courts

Pro bono

Sept 25-26

21st Annual SEC Reporting & FASB Forum for Mid-sized & Smaller Companies

New York & Live Webcast

Co-Chairs: Bob Laux, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Ninth Annual Institute on Corporate & Securities Law in Asia

Hong Kong & Live Webcast

Co-Chairs: James Grandolfo, Milbank LLP; Sharon Lau, Latham & Watkins LLP; Yvette Rodriguez, Deutsche Bank

International law

Sept 29

Ethical Issues in California Pro Bono Representation 2025

San Francisco & Live Webcast

Co-Chairs: Tiela Chalmers. Legal Services Professional (Ret.); Elizabeth A. Hom, Office of Access & Inclusion, The State Bar of California

Ethics & professional responsibility

Wrongful Conviction 2025: Litigating Claims of Innocence

New York & Live Webcast

Chair: To Be Determined

Pro bono

Sept 29-30

Intellectual Property Law Institute 2025

New York & Live Webcast

Co-Chairs: David Bender, GTC Law Group; Robert P. Taylor, RPT Legal Strategies PC

Intellectual property

Sept 30

Insider Trading Law 2025

New York & Live Webcast

Chair: David I. Miller, Greenberg Traurig, LLP

Securities & other financial products

STAY CURRENT ONE-HOUR **BRIEFINGS**

Pressed for time? PLI's One-Hour Briefings are 60-minute programs covering topical issues so you can keep current on a busy schedule.

Find your next program

OCTOBER

Oct 3

Reps & Warranties and **Transactional Risk Insurance 2025**

New York & Live Webcast

Chair: Joseph Ehrlich, Brown & Brown Risk Solutions

Insurance

Sports Law 2025

New York & Live Webcast

Chair: Luke A. Fedlam. Amundsen Davis

Arts, entertainment, and sports

Oct 6

Presentation Skills for Attorneys 2025

Live Webcast

Chair: Sean Romanoff, Exec-Comm LLC

Professional development

Oct 6-7

Employment Law Institute 2025

New York & Live Webcast

Co-Chairs: Amy L. Bess, Vedder Price P.C.; Jill L. Rosenberg, Orrick, Herrington & Sutcliffe LLP

Employment and labor

Understanding the Intellectual Property License 2025

New York & Live Webcast

Chair: Bruce R. Ewing, Dorsey & Whitney LLP

Intellectual property

Foreign Private Issuer 101 Reporting **Essentials Workshop 2025**

Workshop Leaders: Garv M. Brown. Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

The Law and Ethics of NewLaw 2025

Live Webcast

Co-Chairs: Lucian T. Pera, Adams and Reese LLP; Mark L. Tuft, Womble Bond and Dickinson (US) LLP

Legal innovation

Oct 8

Advanced Internet of Things 2025: **Deeper Dive, Practical Wisdom**

San Francisco & Live Webcast

Chair: Leonard T. Nuara, Flatiron Law Group LLP

Technology

Class Action Litigation 2025

New York & Live Webcast

Co-Chairs: Michael Hartman, Troutman Pepper Hamilton Sanders LLP: Sharon Robertson, Cohen Milstein Sellers & Toll

Litigation

International Tax Issues Update 2025

New York & Live Webcast

Co-Chairs: Michael A. DiFronzo, PwC; Amanda Pedvin Varma, Steptoe LLP

Tax

Oct 9

Antitrust Counseling & Compliance 2025

New York & Live Webcast

Chair: M. Howard Morse, Cooley LLP

Antitrust

Broker/Dealer Regulation and Enforcement 2025

New York & Live Webcast

Co-Chairs: Carmen J. Lawrence, King & Spalding; Andre E. Owens, Wilmer Cutler Pickering Hale and Dorr LLP

Securities & other financial products

"Technotainment" 2025: Distributing **Content Across Multiple Platforms**

San Francisco & Live Webcast

Chair: Carolyn S. Toto, Pillsbury Winthrop Shaw Pittman LLP

Arts, entertainment, and sports

Oct 15

Psychological Issues in the Workplace 2025

Co-Chairs: Stephen P. Sonnenberg, JAMS; Zoe A. Salzman, Emery Celli Brinckerhoff Abady Ward & Maazel LLP

Employment and labor

Oct 15-16

Pocket MBA 2025: Finance for **Lawyers and Other Professionals**

Chicago & Live Webcast

Co-Chairs: Brooke E. Conner. Vedder Price; Michael K. Sullivan, Grant Thornton LLP

Banking and finance

Oct 16

Artificial Intelligence and Privacy 2025

San Francisco & Live Webcast

Chair: Harry A. Valetk, Loeb & Loeb LLP

Technology

Providing Trauma-Informed Language Services 2025: **Best Practices and Ethics**

New York & Live Webcast

Co-Chairs: Hamra Ahmad, Her Justice; Nicole Fidler, Sanctuary for Families; Abja Midha, Volunteers of Legal Service (VOLS)

Pro bono

Trial by Jury 2025

New York & Live Webcast

Chair: David R. Marriott, Cravath, Swaine & Moore LLP

Litigation

Oct 20

Hedge Fund Management 2025

New York & Live Webcast

Chair: Ira Kustin, Akin Gump Strauss Hauer & Feld LLP

Securities & other financial products

Oct 20-21

Intellectual Property Law Institute

San Francisco & Live Webcast

Co-Chairs: David Bender, GTC Law Group; Robert P. Taylor, RPT Legal Strategies PC

Intellectual property

Oct 21

Form 20-F (Part One): Key Information, Risk Factors & Part I Disclosures Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Hot Topics in Electronic Discovery 2025: What Corporate and Outside Counsel Need to Know

New York & Live Webcast

Co-Chairs: Ashish S. Prasad, HaystackID, LLC; John J. Rosenthal, Winston & Strawn LLP; Florence M. Yee, Prudential Group Insurance

Cybersecurity & data protection

Think Like a Lawyer, Talk Like a Geek 2025: Get Fluent in Technology

New York & Live Webcast

Co-Chairs: Peter Brown, Peter Brown & Associates PLLC; **Tracy Pulito**, Interpublic Group

Technology

Oct 22

Cutting-Edge Employment Law Issues 2025: The California Difference

San Francisco & Live Webcast

Co-Chairs: Lindsay Hutner, Greenberg Traurig LLP; **Michelle G. Lee**, Rudy Exelrod Zieff & Lowe LLP

Employment and labor

Form 20-F (Part Two): Parts II & III Disclosures Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Oct 22-24

Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2025

New York & Live Webcast

Co-Chairs: William D. Alexander, Skadden, Arps, Slate, Meagher & Flom LLP; Eric Solomon, Ivins, Phillips & Barker Chartered; Karen Gilbreath Sowell, EY

Tax

Oct 24

Representing Unaccompanied Children in California: Legal Updates & Strategies for Pursuing Relief 2025

San Francisco & Live Webcast

Co-Chairs: Amanda Maya, Kids in Need of Defense; **Janely Mendoza**, Kids in Need of Defense

Immigration and naturalization

Oct 27

New Developments in Securitization 2025

New York & Live Webcast

Chair: Sophie K. Cuthbertson, Cadwalader Wickersham & Taft LLP

Banking and finance

Oct 27-28

56th Annual Estate Planning Institute

New York & Live Webcast

Chair: Sanford J. Schlesinger, Schlesinger Lazetera & Auchincloss LLP

Estates and trusts

Oct 28

Advanced Venture Capital 2025

San Francisco & Live Webcast

Chair: Curtis L. Mo, DLA Piper US

Banking and finance

Supporting Diverse and Inclusive Legal Workplaces 2025

New York & Live Webcast

Co-Chairs: Sheila S. Boston, Arnold & Porter Kaye Scholer LLP; Brande Stellings, Vestry Laight

Ethics & professional responsibility

Oct 29

Housing Law for Low-Income Communities in New York City 2025

New York & Live Webcast

Chair: To Be Determined

Pro bono

Representing Clients Struggling With Mental Health 2025

San Francisco & Live Webcast

Chair: Chelsea M. Donaldson, Veteran Benefits and Military Unit; Connecticut Veterans Legal Center

Pro bono

Oct 29-30

Patent Law Institute 2025: Critical Issues & Best Practices

New York & Live Webcast

Co-Chairs: Scott M. Alter, Michael Best & Friedrich LLP; Leslie A. Demers, Skadden, Arps, Slate, Meagher & Flom LLP; John M. White, PCT Learning Center; Harness IP

Intellectual property

Oct 30

Advocating for Veterans: The Basics on VA Benefits, Discharge Upgrades, and Veteran Cultural Competency 2025

San Francisco & Live Webcast

Chair: Maureen Siedor, Swords to Plowshares

Pro bono

Legal Operations 2025

New York & Live Webcast

Co-Chairs: Kathleen A Orr, Orrick, Herrington & Sutcliffe LLP; An Trotter, Hearst

Legal innovation



NOVEMBER

Nov 3

Knowledge Management & Innovation Attorney Summit 2025

Chair: Debbie Ting, Simpson Thacher & Bartlett LLP

Professional development

Nov 3-4

27th Annual Commercial **Real Estate Institute**

New York & Live Webcast

Co-Chairs: Elliot Hurwitz, Chicago Title Insurance Company; Daniel C. Reynolds, Cleary Gottlieb Steen & Hamilton LLP

Real estate

Understanding the Intellectual **Property License 2025**

San Francisco & Live Webcast

Chair: Joseph Yang, PatentEsque Law Group, LLP

Intellectual property

Nov 4-5

Form 10-K In-Depth Workshop 2025

New York & Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Nov 5

Cybersecurity 2025: Managing **Cybersecurity Incidents**

San Francisco & Live Webcast

Chair: Lisa J. Sotto, Hunton Andrews Kurth LLP

Cybersecurity & data protection

Nov 5-7

57th Annual Institute on Securities Regulation

New York & Live Webcast

Co-Chairs: Stephanie Avakian, Wilmer Cutler Pickering Hale and Dorr LLP: Brian V. Breheny, Skadden, Arps, Slate, Meagher & Flom LLP; Keir D. Gumbs, Edward Jones

Securities & other financial products

Nov 6

International Investment Law & **Investor-State Dispute Settlement** 2025

Live Webcast

Chair: Raja Bose, K&L Gates Straits Law LLC

International law

Nov 6-7

Communications Law in the Digital Age 2025

New York & Live Webcast

Co-Chairs: Jeremy Feigelson, Metropolitan Transportation Authority; Kelli L. Sager, Davis Wright Tremaine LLP

Communications & telecommunications

Nov 7

SEC 101 Reporting Essentials for Lawyers Workshop 2025

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Nov 10

Banking Law Institute 2025

New York & Live Webcast

Chair: To Be Determined

Banking and finance

SEC 101 Reporting Essentials for **Financial Professionals Workshop** 2025

Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Securities Offerings 2025: A Public Offering From Start to Finish

New York & Live Webcast

Chair: C. Daniel Haaren, Cravath, Swaine & Moore LLP

Securities & other financial products

Nov 12

Form 8-K SEC Reporting Essentials Workshop 2025

Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Fundamentals of Investment Adviser Regulation 2025

New York & Live Webcast

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Banking and finance

PLI's California MCLE Marathon 2025: Current Developments in Legal Ethics - Competence Issues -**Elimination of Bias**

San Francisco & Live Webcast

Chair: Merri A. Baldwin, Rogers Joseph O'Donnell P.C.

Ethics & professional responsibility

Workplace Accommodation and Leave Challenges 2025

Live Webcast

Co-Chairs: Amy L. Bess, Vedder Price P.C.; Sara E. Elder, Sedgwick Claims Management Services, Inc.

Employment and labor

Nov 12-14

Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, **Reorganizations & Restructurings** 2025

Chicago & Live Webcast

Co-Chairs: William D. Alexander, Skadden, Arps, Slate, Meagher & Flom LLP; Eric Solomon, Ivins, Phillips & Barker Chartered; Karen Gilbreath Sowell, EY

Nov 13

The Convergence of Artificial Intelligence and Intellectual Property in California and Beyond 2025

San Francisco & Live Webcast

Chair: Christopher A. Suarez, Steptoe LLP

Technology

Nov 13-14

Pocket MBA 2025: Finance for Lawyers and Other Professionals

New York & Live Webcast

Co-Chairs: Charles K. Blank, Grant Thornton LLP; **Teresa Goody Guillén**, BakerHostetler LLP; **Sandra M. Hanna**, Steptoe LLP

Banking and finance

Nov 14

Operating Segment Disclosures Workshop 2025: New FASB Requirements and Challenges

Live Webcast

Workshop Leaders: Bob Laux, SEC Institute, a Division of PLI; Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, A Division of PLI

SEC Institute

Nov 17

Twenty-Third Annual Directors' Institute on Corporate Governance

New York & Live Webcast

Co-Chairs: Lillian Brown, Wilmer Cutler Pickering Hale and Dorr LLP; Catherine G. Dearlove, Richards, Layton & Finger, P.A.; Jeffrey D. Karpf, Cleary Gottlieb Steen & Hamilton LLP

Corporate law

Understanding California Nonprofit Organizations 2025

San Francisco & Live Webcast

Chair: Nancy E. McGlamery, Adler & Colvin

Pro bono

Nov 18

Advanced Pension Plan Investments 2025

Live Webcast

Co-Chairs: Elizabeth L. Dyer, Cleary Gottlieb Steen & Hamilton LLP; **Linda J. Haynes**, Seyfarth Shaw LLP

Employee benefits

California Privacy Law 2025

San Francisco & Live Webcast

Chair: Randall W. Edwards, O'Melveny & Myers LLP

Cybersecurity & data protection

Consumer Bankruptcy Cases 2025

New York & Live Webcast

Co-Chairs: Rachel S. Blumenfeld, Law Office of Rachel S. Blumenfeld PLLC; **Lori Lapin Jones**, Lori Lapin Jones PLLC

Bankruptcy and restructuring

Nov 19

Fintech and Regtech in the Financial Services Industry: Current Issues for Investment Advisers and Broker-Dealers 2025

New York & Live Webcast

Chair: Clifford E. Kirsch, Eversheds Sutherland (US) LLP

Banking and finance

Fund Finance 2025

New York & Live Webcast

Chair: Matthew K. Kerfoot, Proskauer Rose LLP

Banking and finance

Nov 20

42nd Annual Section 1983 Civil Rights Litigation

New York & Live Webcast

Chair: Prof. Alex Reinert, Benjamin N. Cardozo School of Law

Litigation

Nov 20-21

SEC Reporting Skills Workshop for Financial Professionals 2025

San Francisco & Live Webcast

Workshop Leaders: Bob Laux, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Nov 24

Bridge-the-Gap II: Ethics and Skills for Newly Admitted New York Attorneys 2025

Live Webcast

Chair: Jesse Sands, Practising Law Institute

Ethics & professional responsibility

Nov 21

Developments in Pharmaceutical and Biotech Patent Law 2025

New York & Live Webcast

Co-Chairs: David K. Barr, Venable LLP; Daniel L. Reisner, Arnold & Porter Kaye Scholer LLP

Intellectual property

DECEMBER

Dec 1-2

SEC Reporting and Practice Skills Workshop for Lawyers 2025

San Francisco & Live Webcast

Workshop Leaders: Gary M. Brown, Nelson Mullins Riley & Scarborough LLP; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Dec 2

Al Ethics: How to Achieve Compliance in the New World 2025

New York & Live Webcast

Co-Chairs: Anthony J. Diana, Reed Smith LLP; **Ashish Prasad**, HaystackID, LLC

Ethics & professional responsibility

Dec 3

MD&A In-Depth Workshop 2025

San Francisco & Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Dec 3-4

58th Annual Immigration and Naturalization Institute

New York & Live Webcast

Chair: Cynthia Juarez Lange, Fragomen, Del Rey, Bernsen & Loewy, LLP

Immigration and naturalization

Dec 4

43rd Annual Institute on **Telecommunications Policy &** Regulation

Washington, DC & Live Webcast

Co-Chairs: Scott D. Delacourt, Wiley Rein LLP; Michele C. Farquhar, Hogan Lovells US LLP: Brvan N. Tramont. Wilkinson Barker Knauer, LLP

Communications & telecommunications

Dec 4-5

41st Annual SEC Reporting & **FASB Forum**

San Francisco & Live Webcast

Co-Chairs: Bob Laux. SEC Institute, a Division of PLI; Cheryl L. Linthicum, SEC Institute, a Division of PLI

SEC Institute

Dec 5

FinTech and Digital Assets 2025

New York & Live Webcast

Co-Chairs: Deborah L. Connor, Morrison & Foerster LLP; Barbara A. Stettner, A&O Shearman

Banking and finance

Taking Control of Your Well-Being: Mental Health and Wellness for Attorneys 2025

New York & Live Webcast

Co-Chairs: Diane M. Costigan, Winston & Strawn LLP; Kara Dodson, Volta Talent Strategies

Health care

Dec 8

Annual Disclosure Documents 2025: Current Developments and Best Practices

New York & Live Webcast

Chair: Scott Lesmes, Morrison & Foerster HP

Securities & other financial products

Ethics for Corporate Lawyers 2025

New York & Live Webcast

Chair: David G. Keyko, Pillsbury Winthrop Shaw Pittman LLP

Corporate law

Staying Out of Trouble 2025

New York & Live Webcast

Chair: Ronald C. Minkoff, Frankfurt Kurnit Klein & Selz, PC

Ethics & professional responsibility

Dec 9

Consumer Financial Services 2025: Highlights

Live Webcast

Co-Chairs: Shennan Kavanagh, National Consumer Law Center; Julia B. Strickland, Steptoe LLP; Beth E. Terrell, Terrell Marshall Law Group: Christopher J. Willis. Troutman Pepper Locke LLP

Banking and finance

Doing Business in and With China 2025

Live Webcast

Chair: Alex Hao, JunHe LLP

International law

Energy Law and Practice 2025: Greening the U.S. Power Grid

New York & Live Webcast

Chair: George (Chip) Cannon, Jr., Hogan Lovells

Energy

White Collar Crime 2025: **Prosecutors and Regulators Speak**

New York & Live Webcast

Co-Chairs: Martine M. Beamon, Davis Polk & Wardwell LLP; James J. Benjamin, Jr., Akin Gump Strauss Hauer & Feld LLP

Corporate law

Dec 10

Fair Housing Law and Practice 2025

New York & Live Webcast

Chair: Alice Reiter, Wang Hecker LLP Pro bono

Online Platforms and Popular Technologies 2025: Legal and **Regulatory Responses to** Technology Innovations and Uses

San Francisco & Live Webcast

Chair: Andrew P. Bridges (Ret.), Fenwick & West LLP

Technology

Dec 10-11

SEC Reporting Skills Workshop for Financial Professionals 2025

New York & Live Webcast

Workshop Leaders: Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Dec 10-12

Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, **Reorganizations & Restructurings** 2025

Los Angeles

Co-Chairs: William D. Alexander. Skadden, Arps, Slate, Meagher & Flom LLP; Eric Solomon, Ivins, Phillips & Barker Chartered; Karen Gilbreath Sowell, EY

Tax

Dec 11

Advanced Trade Secrets 2025: New Challenges, New Solutions, and New Imperatives

San Francisco & Live Webcast

Chair: Victoria A. Cundiff, University of Pennsylvania Law School

Intellectual property

Hot Topics in Health Care Law 2025

New York & Live Webcast

Co-Chairs: Rujul Desai, Covington & Burling LLP; David J. Farber, King & Spalding

Health care

Dec 11-12

Coping With U.S. Export Controls and Sanctions 2025

Washington, DC & Live Webcast

Co-Chairs: Peter L. Flanagan, Covington & Burling LLP; Christopher R. Wall, Pillsbury Winthrop Shaw Pittman LLP

International law

Dec 12

Best Practices in Equitable Legal Supervision 2025

San Francisco & Live Webcast

Co-Chairs: Jenna Collins, Community Legal Services; Tyler Press Sutherland, Public Law Center

Employment and labor

Building Better Construction Contracts 2025

New York & Live Webcast

Co-Chairs: Lincoln Loehrke, Johnson Controls; Patrick M. Miller, Faegre Drinker Biddle & Reath LLP

Real estate

Dec 15

Ethical Issues in Pro Bono and Legal Services Representation 2025

New York & Live Webcast

Chair: Sidney Cherubin, Access Justice Brooklyn

Pro bono

Form 10-K (Part One): Business, Risk Factors & Part I Disclosures Essentials Workshop 2025

Live Webcast

Workshop Leaders: David A. Kanarek, American Express Company; Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Dec 15-16

Nuts and Bolts of Corporate Bankruptcy 2025

New York & Live Webcast

Co-Chairs: Evan C. Hollander, Orrick, Herrington & Sutcliffe LLP; David B. Shemano, ShemanoLaw

Bankruptcy and restructuring

Dec 16

Form 10-K (Part Two): Financial Statements & Parts II, III & IV Disclosures Essentials Workshop 2025

Live Webcast

Workshop Leaders: David A. Kanarek, American Express Company; Cheryl L. Linthicum, SEC Institute, a Division of PLI; George M. Wilson, SEC Institute, a Division of PLI

SEC Institute

Dec 17

Fundamentals of Privacy Law 2025

New York & Live Webcast

Co-Chairs: Peter F. McLaughlin, Rimon, P.C.; **Ken Mortensen**, Intersystems Corporation

Cybersecurity & data protection

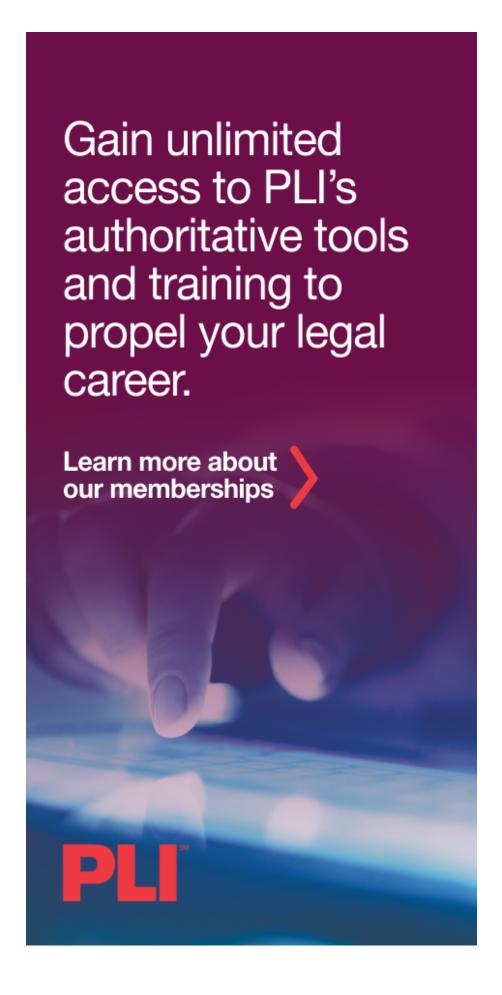
Dec 18-19

41st Annual SEC Reporting & FASB Forum

New York & Live Webcast

Co-Chairs: Bob Laux, SEC Institute, a Division of PLI; **Cheryl L. Linthicum**, SEC Institute, a Division of PLI

SEC Institute



LIVE PROGRAMS & INSTITUTES



WWW.PLI.EDU