**SCHEDULE**

##### **Apr 16, 2025 Day 1 9:00 AM EDT**

##### 9:00 AM EDT **Opening Remarks**

***Rachel Ehrlich Albanese, Barbra R. Parlin***

##### 9:05 AM EDT **Bankruptcy and Reorganization Hot Topics**

After completing this session, participants will have a greater understanding of:

* Understand amendments to local bankruptcy rules including disclosure rules regarding the use of AI
* New SDNY procedures for combined Disclosure Statement and Confirmation Hearings (Spirit Airlines)
* Whether to walk or run through chapter 11 – are chapter 22 cases inevitable?
* Current filing trends in retail, dining, health care, aviation
* Update on the impact of crypto-related cases, potential effects of tariffs and changes to SEC oversight/rules
* Proposed changes to Bankruptcy Rule 3018 and what happens when no one votes in Subchapter V cases (1191(b))
* Legislative and regulatory winds of change – updates on bankruptcy code and rules, as well as key bankruptcy reform issues in congress

***Rachel Ehrlich Albanese, Hon. Lisa G. Beckerman, Barbra R. Parlin***

##### 10:05 AM EDT **Networking Break**

##### 10:15 AM EDT **Liability Management and other Pre-Petition Transactions**

After completing this session, participants will have a greater understanding of:

* Enforceability of pre-petition liability management transactions
* Litigation issues arising pre and post-petition
* Impact of LMEs on future restructurings/chapter 11 plans
* Role of UCC and case players in LME claims litigation

***Theresa A. Foudy, Susheel Kirpalani, Damian S. Schaible***

##### 11:15 AM EDT **Networking Break**

##### 11:30 AM EDT **Bankruptcy Financing Issues**

After completing this session, participants will be able to:

* Understand the latest contested issues in DIP financing in chapter 11
* Identify the key issues and recent precedent regarding bankruptcy and non-bankruptcy financing solutions (e.g., uptier transactions, roll ups, equity conversion, DIP to exit facility, other case controls)
* Learn about new developments in exit financing strategies and existing lender participation
* Recognize the latest secured lender strategies for financing towards a sale process to monetize collateral
* Learn about latest court rulings on inter-creditor disputes

***Jasmine Ball, Michael L. Cook, Michelle M. McGreal***

##### 12:30 PM EDT **Lunch**

##### 1:15 PM EDT **Cross-Border Insolvencies and Chapter 15**

After completing this session, participants will be able to:

* Understand the intricacies of Chapters 11 and 15, particularly in relation to cross-border filings and developments.
* Analyze the challenges and strategies involved in restructuring multi-jurisdictional corporate groups.
* Identify and explain the differences between foreign main and non-main proceedings, and the latest trends in this area.
* Evaluate methods to challenge recognition and enforce controversial foreign plans, considering the concept of extraterritoriality.
* Stay updated on new foreign insolvency statutes and their implications.
* Review and discuss current cases to apply theoretical knowledge to practical scenarios.

***Hon. Allan L. Gropper, Craig Martin, Lisa M. Schweitzer***

##### 2:15 PM EDT **Networking Break**

##### 2:30 PM EDT **Turning It Around – Hot Issues in Chapter 11 Plans**

After completing this session, participants will have a greater understanding of:

* How to handle valuation and contested plan disputes
* Third Party Releases, opting in or out, voting
* The growing use of toggle plans coupled with a sale process
* Strategies to resolve mass tort liabilities through bankruptcy
* Conversion price disputes

***Elizabeth A. LaPuma, Lisa Laukitis, John J. Monaghan, Anupama Yerramalli***

##### 4:00 PM EDT **Adjourn**