**SCHEDULE**

##### **Apr 28, 2025 Day 1 of 2 9:00 AM EDT**

##### 9:00 AM EDT **Opening Remarks**

***Lindsey L. Wiersma***

##### 9:15 AM EDT **Fund Finance**

This panel will discuss the evolving fund finance market, including what products are offered and emerging terms and trends. After completing this session, participants will be able to:

* Better understand the scope of fund finance products
* Appreciate the advantages and challenges of various products
* Gain insight into where the fund finance market stands today

***Ashley Belton Gold, Todd N. Bundrant, Corinne C. Musa***

##### 10:15 AM EDT **Networking Break**

##### 10:30 AM EDT **Private Equity Litigation Update**

This panel will discuss a variety of recent litigation matters relevant to private equity attorneys. After completing this session, participants will be able to:

* Extrapolate lessons from recent litigation impacting private equity funds and the firms that sponsor them
* Better understand the Delaware and Cayman Islands partnership law updates
* Gain insight into recent anti-trust and HSR developments
* Assess recent anti-money laundering and related cases and the lessons therein

***David R. Brenneman, David A. Harris, Robert A. Johnston, James Murrie***

##### 11:30 AM EDT **Fund Terms and Trends**

This panel will address the evolving market for private equity terms, and the trends attorneys saw in 2024 and 2025. After completing this session, participants will be able to:

* Better understand the private equity fund terms that attorneys frequently encounter in today’s industry
* Identify the challenges of fundraising in the current market environment
* Recognize the current trends in fundraising

***Alexander Argyris, Jennifer McGroarty, Andrea Schwartzman, Lindsey L. Wiersma***

##### 12:30 PM EDT **Lunch**

##### 1:30 PM EDT **Retailization in the Private Equity Industry**

This panel will address “retailization” or “democraticization” trends seen in the private equity industry. After completing this session, participants will be able to:

* Better understand this important trend in the industry
* Identify common issues and regulatory constraints on the expansion of the retail client base in private equity
* Develop strategies to keep up with this growing trend

***Jeremy Berry, Sijia Cai, Matthew Goldstein, Sheena Paul, Whitney Chatterjee***

##### 2:30 PM EDT **Networking Break**

##### 2:45 PM EDT **SEC Regulatory Developments in the Private Equity Industry**

This panel will address regulatory developments from the SEC during the last year. After completing this session, participants will be able to:

* Improve their understanding of the SEC’s Marketing Rule
* Review recent SEC enforcement actions and exam positions
* Develop best practices based on the trends identified in the SEC’s exam developments over the past year

***Ashleigh Brogan, Gregory T. Larkin, James M. Leahy, Ryan Swan***

##### 3:45 PM EDT **Adjourn**

##### **Apr 29, 2025 Day 2 of 2 9:00 AM EDT**

##### 9:00 AM EDT **Cybersecurity, Privacy and Data Protection Ethics Issues in Private Equity**

This panel will discuss the legal ethical obligations regarding the protection of electronic data and communication when working with private equity firms and their portfolios. After completing this session, participants will be able to:

* Recall sources of lawyers’ ethical obligations and professional responsibilities and their application to electronic data and communication
* Implement legal ethics best practices when managing cybersecurity concerns
* Know how to avoid breaches, and what to do when one occurs

***Kaylee Bankston, Annmarie Giblin, Jeffrey Gorton, Katherine Doty Hanniford, Leigh Rovzar***

##### 10:00 AM EDT **Upper Tier Terms**

This panel will address how private equity firms structure their upper-tier arrangements. After completing this session, participants will be able to:

* Identify different types of retention mechanisms
* Better understand restrictive covenants
* Evaluate variability in compensation systems, including how they relate to fund waterfalls
* Examine various tax considerations relating to structuring a successful upper-tier entity

***Giulianna Ruiz, Sumana Setty, Katie A. St. Peters, Lindsey L. Wiersma***

##### 11:00 AM EDT **Networking Break**

##### 11:15 AM EDT **GP-Led Secondaries in the Private Equity Marketplace**

This panel will analyze the growing importance of GP-led secondaries and continuation funds in the private equity marketplace. After completing this session, participants will be able to:

* Better understand the structure and terms of secondaries transactions in the current market
* Implement best practices for managing conflicts of interest
* Plan ahead to facilitate GP-led secondaries down the road

***Lana Castor, Corey A. Dietrich, Isabel K.R. Dische, Daniel Schuster***

##### 12:15 PM EDT **Adjourn**